



Personal Phonebanking Service Enrolment Form

個人電話理財服務登記表格

Note 注意： 1. If you are an existing HSBC ATM user, you may register your Phonebanking Service instantly at any HSBC ATM in Hong Kong or call 2233 3322 (for HSBC Premier customers) or 2233 3000 (for Other Personal Banking customers) using your ATM PIN for instant registration.

Date 日期

D	D	M	M	Y	Y	Y	Y
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如閣下是本行現有自動櫃員機卡用戶，可透過滙豐自動櫃員機即時登記電話理財服務，或致電 2233 3322 (滙豐卓越理財客戶) 或 2233 3000 (其他個人理財客戶) 以閣下的自動櫃員機卡密碼作即時登記。

- Please complete in **Block Letters** and tick where applicable. 請用正楷填寫，並在適當的地方加上剔號。
- One form should be completed for each user. 請為每位用戶填寫一份表格。
- Information with shading must be completed. 陰影部分的資料必須填寫。

Please return your completed form either (1) by mail to «The Hongkong and Shanghai Banking Corporation Limited, P O Box 72677, Kowloon Central Post Office, Kowloon, Hong Kong», or (2) by visiting your nearest HSBC Branch. Your request will normally be processed within 3 working days (excluding Saturday, Sunday and public holiday) upon receipt of your form.

請將已填妥的表格 (1) 寄回九龍中央郵政局郵政信箱72677號「香港上海滙豐銀行有限公司」收，或 (2) 交回就近滙豐分行。在一般情況下，本行將在收到您的申請表後三個工作天內 (不包括星期六、日及公眾假期) 處理您的申請。

A. Customer Information 客戶資料

Customer Name 客戶名稱
(In English 以英文填寫)

Account Number
戶口號碼

B. Enrolment Details of Phonebanking Service User 電話理財服務使用者的登記資料

Identification Document Details
身分證文件資料

Type 種類：
 Hong Kong Identity Card (I)
 香港身份證
 Passport (P) (Place of Issue)
 護照 簽發地點
 Others: (X)
 其他
 Number 號碼：

Name
名稱

Mr 先生 Mrs 太太 Miss 小姐 Ms 女士 Others 其他

Surname 姓 Given Name 名 Other Name 其他名

Contact Telephone Number
聯絡電話號碼

Phonebanking Personal Identification Number (PIN) Collection Instruction
電話理財私人密碼領取指示

Account Opening Branch 開戶分行
 Other Local Branch 其他本地分行：
 (Br No.:)
 Overseas HSBC Branch (except Japan, South Korea and Taiwan) 海外滙豐分行 (日本、南韓及台灣除外)：
 (Br No.: 550)
 By mail to my overseas correspondence address registered in the Bank (Br No.: 550)
 郵寄到本人在貴行已登記的海外通訊地址

Note 注意

- All sole account(s) and credit card(s) will be auto registered. Any addition/deletion will be automatically updated on the transfer list.
所有獨立戶口及信用卡將自動被登記，任何開立/刪除將自動在轉賬冊上作出修訂。
- Please complete Sections "C - E" to register joint account(s)/third party account(s) and/or change the Bank's pre-defined daily non-registered transfer/bill payment limits.
如需要登記聯名戶口/第三者戶口或更改本行預設每日非登記轉賬/繳賬限額，請填寫 "C - E" 部分。

C. Transaction Limits for Self-Named Joint Accounts 相同名稱/ 證明文件聯名戶口的交易限額

Register other self-named joint accounts (Debit/Credit Account) 登記其他相同名稱/ 證明文件的聯名戶口 (支款/ 受款戶口)	Account Number 戶口號碼	Account Name 戶口名稱	*Maximum Daily Transfer Out/In Limit *每日最高轉賬(支款/ 受款)限額
	(1) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(2) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(3) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(4) <input type="text"/>	<input type="text"/>	<input type="text"/>
Note 注意	1. *The Bank's pre-defined maximum daily limit of up to the available balance will apply if left blank. *如不填寫，本行會預設每日最高轉賬限額為戶口的可用結餘。 2. Account(s) requiring joint signatures cannot be accepted as Debit Account(s). 以聯合簽署運作的戶口，不可作為支款戶口。		

D. Transfer Limits for Third Party Accounts 第三者戶口的轉賬限額

Register Third Party Accounts (Credit Accounts) 登記第三者戶口 (受款戶口)	Account Number 戶口號碼	Account Name 戶口名稱	#Maximum Daily Transfer In Limit #每日最高轉賬(受款)限額
	(1) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(2) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(3) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(4) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(5) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(6) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(7) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(8) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(9) <input type="text"/>	<input type="text"/>	<input type="text"/>
	(10) <input type="text"/>	<input type="text"/>	<input type="text"/>
Non-registered Third Party Account 非登記的第三者戶口		Maximum Daily Limit (HKD) 每日最高限額 (港元)	❖Your Requested Daily Limit (HKD) ❖要求的每日最高限額 (港元)
	❖Maximum Daily Transfer Limit for Phonebanking Service ❖電話理財的每日最高轉賬限額	50,000	<input type="text"/>
Note 注意	1. # The Bank's pre-defined maximum daily limit of HKD1,000,000 per third party account will apply if left blank. # 如不填寫，每個第三者戶口的每日最高轉賬限額將預設為港幣1,000,000元。 2. ❖ The Bank's pre-defined limit is ZERO if you have not made any prior arrangement and if the field is left blank. ❖ 如閣下從未作任何安排，又不填寫此欄，本行會預設限額為零。 3. ❖ Your daily limit will also be governed by the overall maximum daily transfer limit which is shared by Phonebanking, Internet banking and ATM. ❖ 您的每日限額亦將受電話理財、網上理財及自動櫃員機的每日最高轉賬總額限制。		

E. Bill Payment Limit 繳賬限額

Bill Payment Limit 繳賬限額		Maximum Daily Limit (HKD) 每日最高限額 (港元)	✕Your Requested Daily Limit (HKD) ✕要求的每日最高限額 (港元)
	✕ Maximum Payment Limit (the maximum limit you can make across all payment types to be shared by Phonebanking, ATM and Internet banking service) ✕ 最高繳費限額 (透過電話理財、自動櫃員機及網上理財繳付的所有繳費類別共同使用的最高繳費限額)	5,000,000	<input type="text"/>
	Types of Payments 繳費類別 † Government and Utilities † 政府及公用事業	999,999	<input type="text"/>
	‡ Securities Brokers ‡ 證券公司	500,000	<input type="text"/>
	‡ Sports and Leisure (e.g. Telebet accounts of The Hong Kong Jockey Club) ‡ 體育及娛樂 (例如：香港賽馬會 電話投注戶口)	500,000	<input type="text"/>
	☆ Other Merchants (e.g. telecommunications, insurance company etc) ☆ 其他商戶 (例如：電訊公司、保險公司等)	250,000	<input type="text"/>
Note 注意	1. ✕ The Bank's pre-defined limit will apply if you have not made any prior arrangement and if the field is left blank. ✕ 如閣下從未作任何安排，又不填寫此欄，將會應用本行已預設的限額。 2. ✕ The Bank's pre-defined limit is HKD5,000,000. ✕ 本行的預設限額為港幣 5,000,000元。 3. † The Bank's pre-defined limit is HKD500,000. † 本行的預設限額為港幣 500,000元。 4. ‡ The Bank's pre-defined limit is ZERO. ‡ 本行的預設限額為零。 5. ☆ The Bank's pre-defined limit is HKD100,000. ☆ 本行的預設限額為港幣100,000元。		

F. Declaration and Signature 聲明及簽署

- I/We confirm that the information given in this form is correct and complete, and authorise you to confirm this from any source you may choose.
本人 (等) 證實此申請表的資料乃屬正確及完整，並授權貴行可向任何方面查證。
- I/We have read and understood and agree to be bound by terms and conditions governing the use of the Bank's Phonebanking Service set out in the related account(s) terms and conditions.
本人 (等) 已經閱讀、明白及同意受有關戶口的條款所約束，而使用貴行的電話理財服務。

Signature 簽署

Note 注意： Credit Card signature is not applicable for customer instruction request verification [Except the customer only has maintained Credit Card account(s) with the Bank]. 信用卡簽署不適用於核對客戶指示 (若客戶在本行只持有信用卡戶口除外)。

For Bank Use Only 銀行專用

ID Checked or Signature Verified

Initial:

Branch Chop

Staff ID