

HSBC - Future Planner

Ever wondered if you have enough to fund your goals? Available through our Relationship Managers and Wealth Coaches, our new tool will help you forecast your financial future. See financial projections for your whole life across every stage and lifelong dream, all with just one tool.

Life is full of uncertainties and choices. Your financial future is affected by factors, such as investment return, lifespan, health and protection, asset allocation, life goals and living expenses. We Combine all these factors, to simulate your future many times over and show you how it all comes together.

See your goals plotted along a graph of your overall wealth. The solid blue line shows the median of all the results, the wealth you'll likely have at any given time. We can also show you the good and bad case scenarios shown as two dotted lines reflecting your wealth at the 80th and 20th percentile respectively.

So how do you know if you're on track to achieve all your goals? Simply add different life goals to your plan and we'll run new simulations to help you see their achievability. Change the time and funds and simulate different life choices to see what you can do to improve achievability.

Let's say that buying a house is one of your life goals. Just tell us a few details about your mortgage plan and we'll show you how likely you are to achieve it and what impact it will have on your other goals.

Planning future education for your child? We can also help with that too. We'll combine the new data and your previously set goals, and share the new projections along with the achievability of all the goals you've set.

No matter what your aspirations are, HSBC will be here as your trusted partner in wealth.