

Notice of Changes to the China Connect: Shanghai–Hong Kong and Shenzhen– Hong Kong Stock Connect Terms and Conditions (“China Connect Terms and Conditions”), effective on 1 October 2023 (the “Effective Date”)

The China Connect Terms and Conditions will be updated with effect from the Effective Date as a result of amendments to the rules in relation to Northbound Trading of Stock Connect by the China Securities Regulatory Commission, Shanghai Stock Exchange and Shenzhen Stock Exchange. Please refer to the following table for details.

Revised sections	Revised Terms and Conditions
Integrated Account Terms and Conditions, Appendix IV - China Connect: Shanghai–Hong Kong and Shenzhen–Hong Kong Stock Connect Terms and Conditions, Section 5 Representations, Clause 5.1.4	5.1.4 that (a) he, and (b) his authorised agent with authority to give Northbound trading Instructions with respect to China Connect Securities (if any), is either (1) not a Chinese citizen or (2) a Chinese citizen with permanent residence status outside mainland China;
China Connect: Shanghai – Hong Kong and Shenzhen – Hong Kong Stock Connect Terms and Conditions, Section 5 Representations, Clause 5.1.4	5.1.4 that (a) he, and (b) his authorised agent with authority to give Northbound trading Instructions with respect to China Connect Securities (if any), is either (1) not a Chinese citizen or (2) a Chinese citizen with permanent residence status outside mainland China;

This Notice will remain unchanged and will be available for download until 1 October 2023. If you want to keep this Notice for future reference, you are advised to directly download and store it on or before 1 October 2023. Otherwise, you may no longer be able to access or download this Notice after 1 October 2024.

Please note that the above amendment set out in this Notice shall be binding on you if you continue to use or retain your account(s) with us on or after the Effective Date.

You can obtain copies of the amended China Connect Terms and Conditions by visiting our website <https://www.hsbc.com.hk/important-notices/> under “Effective from 2023” or any of our Hong Kong branches. If there is any discrepancy between the English and Chinese versions of this Notice, the English version shall prevail.

Should you have any queries, please contact us at our Hong Kong branches or call our customer service hotlines (24 hours a day)

HSBC Jade customers:	(852) 2233 3033
HSBC Premier customers:	(852) 2233 3322
Other personal banking customers:	(852) 2233 3000

24 July 2023

Issued by the Hongkong and Shanghai Banking Corporation Limited

