

Investment Linked Insurance Products - Consolidated Fund Risk Rating
HSBC Wealth Select Protection Linked Plan (WPLP)

Name of Investment Choice denominated in USD currency	Risk rating as at 18 Oct 2024	Risk rating as at 10 Feb 2025	Derivative fund?
BlackRock Asian Tiger Bond Fund (USD DistC)	2	3	N
BlackRock Asian Tiger Bond Fund (USD)	2	3	N
Invesco Global Investment Grade Corporate Bond Fund (USD DistC)	5	4	N

Name of Investment Choice denominated in HKD currency	Risk rating as at 18 Oct 2024	Risk rating as at 10 Feb 2025	Derivative fund?
BlackRock Asian Tiger Bond Fund (HKD DistC)	2	3	N
Invesco Global Investment Grade Corporate Bond Fund (HKD DistC)	5	4	N

WealthInvest Insurance Plan (WIIP)

Name of Investment Choice denominated in USD currency	Risk rating as at 18 Oct 2024	Risk rating as at 10 Feb 2025	Derivative fund?
BlackRock Global Funds - Asian Tiger Bond Fund (USD)	2	3	N
BlackRock Global Funds - Nutrition Fund (USD)	4	3	N
Invesco Global Investment Grade Corporate Bond Fund (USD DistC)	5	4	N
Templeton Global Balanced Fund	4	5	N

Name of Investment Choice denominated in HKD currency	Risk rating as at 18 Oct 2024	Risk rating as at 10 Feb 2025	Derivative fund?
BlackRock Global Funds - Asian Tiger Bond Fund (HKD)	2	3	N
BlackRock Global Funds - Nutrition Fund (HKD)	4	3	N
Invesco Global Investment Grade Corporate Bond Fund (HKD DistC)	5	4	N

WealthInvest Life Plan (WIPP)

Name of Investment Choice denominated in USD currency	Risk rating as at 18 Oct 2024	Risk rating as at 10 Feb 2025	Derivative fund?
BlackRock Global Funds - Asian Tiger Bond Fund (USD)	2	3	N
BlackRock Global Funds - Nutrition Fund (USD)	4	3	N
Invesco Global Investment Grade Corporate Bond Fund (USD DistC)	5	4	N

Name of Investment Choice denominated in HKD currency	Risk rating as at 18 Oct 2024	Risk rating as at 10 Feb 2025	Derivative fund?
BlackRock Global Funds - Asian Tiger Bond Fund (HKD)	2	3	N
BlackRock Global Funds - Nutrition Fund (HKD)	4	3	N
Invesco Global Investment Grade Corporate Bond Fund (HKD DistC)	5	4	N

Risk rating

1. Low Risk

Minimal chance of losing a significant portion of your capital over the term of the investment (although this is not guaranteed). Expected to demonstrate **minimal** price fluctuations over short periods of time.

2. Low to Medium Risk

Low chance of losing a significant portion of your capital over the term of the investment (although this is not guaranteed). Expected to demonstrate **moderately low** level of price fluctuations over short periods of time.

3. Medium Risk

Moderate chance of losing a significant portion of your capital over the term of the investment (although this is not guaranteed). Expected to demonstrate **moderate** level of price fluctuations over short periods of time.

4. Medium to High Risk

Moderately high chance of losing a significant portion of your capital over the term of the investment. Expected to demonstrate **moderately high** level of price fluctuations over short periods of time.

5. High Risk

High chance of losing a significant portion of your capital over the term of the investment. Expected to demonstrate **high** level of price fluctuations over short periods of time.

Remark:

Please refer to the "Notes" section in <https://www.hsbc.com.hk/insurance/fund-performance/> to know which investment choices are closed for subscription, switch-in or new premium allocation.