



HSCNFM

Policy Number 保單號碼

--	--	--	--	--	--	--	--

PICS 2020Jun

Change of Policy Payment Option 更改保單款項方式

Name of Policyholder in English 保單持有人英文姓名	
<p>NOTE 注意：</p> <ol style="list-style-type: none"> Please put a '✓' in the appropriate box(es) and complete in BLOCK LETTERS. 請在適當方格內加上✓號，並用正楷填寫。 HSBC Life (International) Limited is referred to as the "Company" or "HSBC Life" in this document. 滙豐人壽(國際)有限公司在此文件中稱為「本公司」或「滙豐保險」。 LSPP: Lifestyle Protection Plus (樂全保); SPP: Savings Protection Plus (儲全保); SPL: Super Life (卓滙投資壽險計劃); LIPP: LifeInvest Protection Plus (投資儲全保); RIPP: RetireInvest Protection Plus (退休儲全保); IPP: Integrated Protection Plus (滙全保); SSPP: Salary Savings Protection Plan (樂網繆多保計劃); LBP: LifeBond Plus (富全保); LWPP: Lifestyle Wealth Protection Plus (財富樂全保); ESA/E3A: LifeSave Protection Plus (豐全保); REPP: RetireEnrich Protection Plus (聚全保); SEPP: SaveEnrich Protection Plus (積全保); WIIP: WealthInvest Insurance Plan (財富投資壽險計劃); RIAP: RetireIncome Annuity Plan (退休收入年金計劃); WIPP: WealthInvest Life Plan (財富投資人壽計劃); WSRP: WealthSave (Renminbi) Insurance Plan (財富儲蓄(人民幣)保險計劃); WSRB: WealthSave (Renminbi) Insurance Plan II (財富儲蓄(人民幣)保險計劃II); WSRC: HSBC WealthSave (RMB) Insurance Plan III (滙豐財富儲蓄(人民幣)保險計劃III); ULPP: Goal Access Universal Life Plan (Protection) (駿富保障萬用壽險計劃); ULEP: Goal Access Universal Life Plan (Education) (駿富教育萬用壽險計劃); WGIP: HSBC Wealth Goal Insurance Plan (滙溢保險計劃); WGIP2: HSBC Wealth Goal Insurance Plan II (滙溢保險計劃II); HSBC Ultra Wealth Goal Insurance Plan 滙溢尊尚保險計劃; FGIP: HSBC Family Goal Insurance Plan (滙盛人生保險計劃); HGIP: HSBC Health Goal Insurance Plan (滙康保險計劃); EIAP: EarlyIncome Annuity Plan (盈達年金計劃); DEIAP: HSBC EarlyIncome Deferred Annuity Plan (滙豐盈達延期年金計劃); IGIP: Income Goal Insurance Plan (聚富入息保險計劃); IGIP2: Income Goal Insurance Plan II (聚富入息保險計劃II); DANNB: HSBC Income Goal Deferred Annuity Plan (滙豐聚富入息延期年金計劃); FIAP: HSBC Flourish Income Annuity Plan (滙豐裕達年金計劃); SCIP: HSBC Swift Guard Critical Illness Plan (滙達保危疾保障計劃); WPLP: HSBC Wealth Select Protection Linked Plan (滙萃保障相連保險計劃); JWIP: HSBC Jubilee Wealth Insurance Plan (滙禧保險計劃)。 If the payments are paid in currencies other than the policy currencies/currency of levy cap i.e. HKD as provided by the Insurance Authority, the payments would be subject to change according to the prevailing exchange rate of policy currencies/HKD to payment currencies to be determined by the Company from time to time. Likewise any payments settled in currencies other than the policy currencies/currency of levy cap i.e. HKD, the payments would be subject to the change according to the prevailing exchange rate of policy currencies/HKD to payment currencies to be determined by the Company from time to time. The fluctuation in exchange rates may have impact on the amount of payments including but not limited to premium payments, levy payments and benefit payments. By choosing the plans denominated in currencies other than local currency, you are subject to the exchange rate risks. Exchange rate fluctuates from time to time. You may suffer a loss of your benefit values and the subsequent premium payments and/or levy payments (if any) may be higher than your initial premium payment as a result of the exchange rate fluctuations. 如繳付款項貨幣有別於保單貨幣或保險業監管局訂定繳費上限的貨幣(即港幣), 該款項可能會受本公司不時釐定的保單貨幣/港幣對繳付款項貨幣的匯率而改變。同樣, 如任何款項的貨幣不是以保單貨幣或保險業監管局訂定繳費上限的貨幣(即港幣)支付, 該款項將會受本公司不時釐定的保單貨幣對支付貨幣/港幣的匯率而改變。匯率之波動會對款項構成影響, 包括但不限於以繳付保費、保費徵費及利益支付款項。選擇非本地貨幣結算的保單, 閣下須承受匯率風險。匯率會不時波動, 閣下可能因匯率之波動而損失部分的利益價值及繳交往後保費及/或保費徵費(如有)可能會比繳交首次保費及保費徵費金額為高。 To comply with the Foreign Account Tax Compliance Act (FATCA) regulations issued by the United States Department of the Treasury and Internal Revenue Service (IRS), we are required to establish the status of Policyholder and connected person (including entities/companies) that is entitled to access the contract's value or change a beneficiary under the contract. If there is any update in information concerning these parties, you are required to provide the supporting documents. 為符合由美國財政部和國稅局(IRS)發出的海外賬戶稅務合規法案(FATCA)的規定, 我們需要向保單持有人及關連人士(包括機構或公司)在保單上有權獲得保險合約的現金價值或更改受益人以作識別及分類。若該等人士有任何資料更新, 閣下需按要提供相關核實證明。 For trust owned policy or policy that is ultimately owned by a trust, is there any change in directorship, beneficial owner or authorised signatory of the trust since the policy was issued? Yes/No. If Yes, please complete the Verification of Trust Form and provide the documents specified in the form. 如信託作為保單持有人或唯最終擁有人, 倘若在保單發出後公司董事、實益擁有人或信託的獲授權簽署人是否有任何更改? 是/否。如答「是」, 請填寫信託核實表格及提供其註明的相關證明文件。 (For corporate customer) Is there any change in directorship, beneficial owner or authorised signatory of the company since the policy was issued? Yes/No, if Yes, please complete the "Corporate Authorisation Form" (適用於公司客戶) 貴公司由保單生效至今, 公司之董事、最終實益擁有人、及/或負責人是否有轉變? 如有, 請填寫「公司授權表格」。 Such change will not be effective until issuing written confirmation to you by HSBC Life (International) Limited ("HSBC"). 由本公司向閣下發出書面確認前, 有關更改不會生效。 	

1. **Change of Dividend Payment Option* 更改紅利運用方式***

Dividend option* (not applicable to IPP, LBP, SCIP, SPL, SPP, SSPP, ESA, E3A, LIVP, RIVP, ULPP, ULEP, WIIP, WIPP, WSRP, WSRB, WGIP, WGIP2, WPLP, UWGIP, JWIP, FGIP and HGIP) 紅利運用方式(不適用於滙全保/富全保/滙達保危疾保障計劃/卓滙投資壽險計劃/儲全保/樂網繆多保計劃/豐全保/投資儲全保/退休儲全保/駿富保障萬用壽險計劃/駿富教育萬用壽險計劃/財富投資保險計劃/財富投資人壽計劃/財富儲蓄(人民幣)保險計劃/財富儲蓄(人民幣)保險計劃II及滙溢保險計劃/滙溢保險計劃/滙溢保險計劃II/滙萃保障相連保險計劃/滙溢尊尚保險計劃/滙禧保險計劃/滙盛人生保險計劃及滙康保險計劃)

Cash out[^] 現金提取 Rollover 積存生息 Paid-up addition 增購繳清保險

* For Income Goal Insurance Plan, Income Goal Insurance Plan II, HSBC Income Goal Deferred Annuity Plan and HSBC Flourish Income Annuity Plan, change of dividend option will also apply to special and terminal bonus payment. 對於聚富入息保險計劃、聚富入息保險計劃II、滙豐聚富入息延期年金計劃及滙豐裕達年金計劃，紅利運用方式的變更都會更改期末獎賞派發方式。

[^] For HSBC EarlyIncome Deferred Annuity Plan and HSBC Income Goal Deferred Annuity Plan, dividends can only be cashed out after premium payment period, before which all dividends declared (if any) will be accumulated in the policy with interest. 滙豐盈達延期年金計劃及滙豐聚富入息延期年金計劃下之紅利只能在保費繳付期後才能以現金收取，期間之紅利(如有)將存於保單內積存生息。

2. **Change of Annuity Payment / Guaranteed Cash Bonus / Endowment Option / Maturity Benefit Payment / Cash Fund Dividend Payment Option 更改年金金額/保證現金運用方式/期滿利益款項運用方式/基金紅利款項運用方式**

Annuity Payment option (only applicable to EarlyIncome Annuity Plan, HSBC EarlyIncome Deferred Annuity Plan, HSBC Flourish Income Annuity Plan, Income Goal Insurance Plan, Income Goal Insurance Plan II, HSBC Income Goal Deferred Annuity Plan, RetireEnrich Protection Plus and RetireIncome Annuity Plan) 年金金額運用方式(僅適用於盈達年金計劃、滙豐盈達延期年金計劃、滙豐裕達年金計劃、聚富入息計劃、聚富入息計劃II、滙豐聚富入息延期年金計劃、聚全保及退休收入年金計劃)

Accumulate with interest 累積生息 Payment at Monthly interval 按月收取現金

Guaranteed Cash bonus / Endowment option (only applicable for LSPP, ESA, E3A, LWPP, REPP, RIAP and SEPP) 保證現金運用方式(只適用於樂全保/退休樂全保/教育樂全保/豐全保/財富樂全保/聚全保/退休收入年金計劃及積全保)

Accumulate with interest 累積生息 Cash out 現金提取

Maturity Benefit Payment Option (Please submit the request before 7 working days of maturity date, otherwise, the payment will refund by existing system record) 期滿利益款項運用方式(請在保單期滿日前7個工作天提交申請表，否則款項將以現有的系統紀錄發放)

Lump Sum Payment 一次過付款

Regular Payment by Monthly Instalment 分期按月付款 (10 years 年 20 years 年)

Cash Fund Dividend Payment Option (only applicable to WIIP, WIPP, WPLP) (this option not apply to accumulated with interest) 基金紅利款項運用方式(只適用於財富投資保險計劃、財富投資人壽計劃、滙萃保障相連保險計劃)(此選項不適用於累積生息)

Cash out 現金提取

Payment Instruction 發還款項指示

(If "Payment at Monthly interval", "Cash out", "Lump Sum Payment" and "Regular Payment by Monthly Instalment" in Section 2, please fill in this section. 如第2部分選擇「按月收取現金」、「現金收取」、「一次過付款」及「分期按月付款」，請填寫此部分。)

Payment Currency 收款貨幣

Policy currency 保單貨幣

HKD for NON-HKD policies 港幣付款(適用適用於非港幣保單)

By Bank Account 經銀行戶口

(Name of account holder must be same as Policyholder 戶口持有人必須與保單持有人一致)

Notes 註：

[^] If no identity verification has been performed by Bank staff for this request, please also submit adequate proof showing the policyholder/assignee's full name and the bank account number (such as copy of bank book, ATM card, bank statement etc) to the company. If we do not receive the copy of the required document(s), the payment will be made by cheque payable to the policyholder/assignee and mailed to the policyholder/assignee's correspondence address. 如此申請並沒經由銀行職員作出身份核實，請同時提交印有保單持有人/承讓人全名及銀行戶口號

Transfer to the Policyholder's bank account as specified below 轉賬至保單持有人之指定銀行戶口

Bank Name and Branch 銀行及分行之名稱	Bank No. 銀行編號	Branch No. 分行編號	Account No. 賬戶號碼

Transfer to the Assignee's bank account[^] 轉賬至承讓人之戶口

Bank Name and Branch 銀行及分行之名稱	Bank No. 銀行編號	Branch No. 分行編號	Account No. 賬戶號碼

By cheque 以支票形式 (Only applicable for payment currency in CNY/HKD/USD 只適用於收款貨幣為人民幣/港幣/美金)

Please mail the cheque to 請把支票寄往

Policyholder's correspondence address 保單持有人之通訊地址

Assignee's correspondence address 承讓人之通訊地址

If Policyholder's correspondence address needs to be updated, please submit "Change of Customer Information" form to the Company. 如需更新保單持有人之通訊地址，請提交「更改客戶資料」。

Any charges may be incurred as a result of receiving the payment from the Company, including but not limited to depositing into bank account and cheque encashment, will be borne by the policyholder. 任何由於收取由本公司發出之款項而可能產生的費用，包括但不限於存入銀行帳戶及兌現支票[^]，將由保單持有人承擔。

[^] If the receiving bank is non-HSBC, bank charges incurred will be deducted from the amount payable by the said bank, if applicable. 如收款戶口非滙豐銀行，該銀行將於提出款項中收取服務費用，如適用。

3. Change of Death Benefit Payout Instruction (for Annuity Plan) 更改身故賠償發放指示 (適用於年金計劃)

Lump sum to beneficiary 一次性金額支付予受益人*

Beneficiary continues to receive the unpaid Monthly Annuity Payment until the end of the Annuity Period 受益人將繼續收取未支付的每月年金金額直至年金期結束為止**

* Under this instruction, the beneficiary(ies) may receive the death benefit in one lump sum payment immediately (with the exclusion of the future dividends, if any). 如選擇此項指示，受益人將可即時獲得一筆過全數支付的身故賠償(但不包括其後的紅利，如有)。

** Under this instruction, the policy will remain in force upon the death of the Life Insured until the time at which all outstanding benefits under the policy have been paid or become payable. The beneficiary(ies) may continue to receive the unpaid Monthly Annuity Payment together with the future dividends, if any, under the policy over the remaining Annuity Period. For REPP, RIAP, ANNB, DANNB, ANNB2 and DEIAP it shall only operate if the Life Insured dies on or after the commencement of Annuity Period. For EIAP and FIAP, it should only operate if the Life Insured dies anytime upon the expiration of the relevant premium payment term. 如選擇此項指示，當受保人死亡時，保單將繼續生效直至於保單內未償付的全數金額已經支付或將會支付。受益人將可繼續在餘下的年金期內收取尚未支付的每月年金金額及獲發其後的紅利(如有)。如保單為聚全保、退休收入年金計劃、聚富入息保險計劃、滙豐聚富入息延期年金計劃、聚富入息保險計劃II及滙豐盈達延期年金計劃，當受保人於年金期開始或以後身故才執行此項指示。如保單為盈達年金計劃及滙豐裕達年金計劃，有關指示只會於受保人於本保單保費繳付年期結束以後身故才會執行。

4. Change of Death Benefit Settlement Option[^] (Applicable to WGIPII, UWGIP, JWIP, Jade Global Generations Universal Life, Jade Ultra Global Generations Universal Life and PGIP only)

更改身故賠償支付選項[^] (適用於滙豐保險計劃II、滙豐尊尚保險計劃、滙禧保險計劃、翡翠環球世代萬用壽險、翡翠尊尚環球世代萬用壽險及滙環環球壽險計劃)

(Please tick one only 請只選擇一項)

One lump sum payment 一筆過全數支付*

10-year instalment (annual payment) 10年分期支付(每年支付)*

20-year instalment (annual payment) 20年分期支付(每年支付)*

30-year instalment (annual payment) 30年分期支付(每年支付)*

[^] Death Benefit Settlement Option can only be changed while the Life Insured is still alive. 身故賠償支付選項須於受保人在生期間作出更改。

Under this instruction, subject to the terms of the policy, the beneficiary(ies) may receive the Death Benefit in a lump sum payment after the death of the Life Insured. 如選擇此項指示，受保單條款約束的情況下，於受保人身故後，受益人將可獲得一筆過全數支付的身故賠償。

* Under this instruction, subject to the terms of the policy, only the designated surviving (at all time) beneficiary(ies) may receive the Death Benefit according to the above selected option after the death of the Life Insured. However, notwithstanding anything stated in this document, subject to the terms of the policy, all of the Death Benefit will be paid by lump sum after the death of the Life Insured under any of the following circumstances: a) the policy is assigned; b) the policy is without any designated beneficiary. 如選擇此項指示，受保單條款約束的情況下，於受保人身故後，只有於任何時候仍然在生之受益人會根據上述選擇的方案獲得身故賠償。但是，儘管本文件中有任何規定，受保單條款約束的情況下，在下列任何一種情況下，所有身故賠償將於受保人身故後以一筆過全數支付：a) 保單已轉讓；b) 該保單沒有任何指定受益人。

Data Privacy Notice

Notice relating to the Personal Data (Privacy) Ordinance

We protect your privacy. Read this notice to find out how we collect, store, use and share your personal data.

1

HOW WE COLLECT AND STORE YOUR DATA

We collect your data

- when you interact with us, apply for and use our products and services
- visit our websites (please see the "Privacy and Security" section of www.hsbc.com.hk and refer to "Use of cookies policy" for details of how we use cookies)
- from other people and companies, including other HSBC group companies

We may store your data locally or overseas, including in the cloud. We apply our global data standards and policies wherever your data is stored.

We're responsible for keeping your data safe in compliance with Hong Kong law.

2

WHAT WE USE YOUR DATA FOR

We use your data

- to send you direct marketing if you've consented to it
- to consider applications for, offer, provide and manage products and services
For example: (i) insurance, annuities, pensions and health and wellness products and services; (ii) educational materials; (iii) products and services relating to campaigns and promotions which you have signed up to
- to design and improve our products, services and marketing
- to help us and other HSBC group companies comply with laws, regulations and requirements, including our internal policies, in or outside Hong Kong
- to detect, investigate and prevent financial crimes
- for the other purposes set out in section B

3

WHO WE SHARE YOUR DATA WITH

We share your data with

- other HSBC group companies
- third parties who help us to provide services to you or who act for us
- third parties who you consent to us sharing your data with
- local or overseas law enforcement agencies, industry bodies, regulators or authorities
- the other third parties set out in section C

We may share your data locally or overseas.

You can access your data

You can request access to the data we store about you. We may charge a fee for this.

You can also ask us to

- correct or update your data
- explain our data policies and practices

You control your marketing preferences

You control whether you receive marketing from us.

You can change this at any time by contacting us.

You can contact us

dfv.enquiry@hsbc.com.hk

The Data Protection Officer

HSBC, PO Box 72677,

Kowloon Central Post Office,

Hong Kong

A

Collect and store

We may collect

- biometric, medical and health/lifestyle data such as your heart rate, BMI and steps count
- your geographic data and location data based on your mobile or other electronic device
- data from people who act for you or who you deal with through our services
- data from public sources, aggregators and other sources available to us
- data from policyholders or members of our insurance policies of which you benefit from or are insured by

If you don't give us data then we may be unable to provide products or services.

We may also generate data about you

- by combining information that we and other HSBC group companies have collected about you
- based on the analysis of your interactions with us and information which we have collected about you
- through the use of cookies and similar technology when you access our website or apps

B

Use

We use your data to

- handle and take care of claims
- help us to comply with requirements or requests that we or the HSBC group have or receive such as legal or regulatory in or outside Hong Kong. Sometimes we may have to comply and other times we may choose to voluntarily comply
- conduct identity, medical or credit checks
- create and maintain the credit and risk related models of the HSBC group (such as underwriting models, health and wellness models and models/algorithms for data analytics and artificial intelligence)
- manage our business, including exercising our legal rights
- determine, pay or collect money owed to you or to us
- match data held by HSBC group companies for purposes listed in this notice
- provide personalised advertising to you on third party websites (this may involve us aggregating your data with data of others)
- other uses relating to the above or to which you have consented

If you provide data about others

If you provide data to us about another person, you should tell that person how we will collect, use and share their data as explained in this notice.

C

Share

We share your data with

- local or overseas bodies or authorities such as legal, regulatory, law enforcement, government and tax and any partnerships between law enforcement and the financial sector
- any person who is a party to a transaction (or a potential transaction) buying interest or assuming risk in an insurance policy, such as reinsurers
- payment recipients, beneficiaries or any person who act for our customer or you, or anyone whose data is provided for receiving benefits under an insurance policy or otherwise
- hospitals, clinics, medical practitioners, laboratories, technicians, loss adjustors, risk intelligence providers, legal advisers or private investigators who act for us
- any third party who we may transfer our business, policies or assets to so it can evaluate our business and use your data after any transfer
- partners and providers of reward, co-branding or loyalty programs, charities or non-profit organisations
- social media advertising partners (who can check if you have or use our products and services and send our adverts to you and advertise to people who have a similar profile to you)

We may share your anonymised data with other parties not listed above. If we do this you won't be identifiable from this data.

D

Direct Marketing

This is when we use your data to send you details about financial, insurance, pensions, annuities or related products, services and offers (such as health and wellness) and promotional campaigns provided or hosted by us or our co-branding, rewards or loyalty programme partners, charities or other third party financial institutions and service providers.

We may use data such as your demographics, the products and services that you're interested in, transaction behaviour, portfolio information, location data, social media data, analytics, health and wellness data and information from third parties when we market to you.

We don't give your data to others for them to market their products and services to you. If we ever wanted to do this, we'd get your separate consent.

This notice will apply for as long as we store your data. We'll send you the latest version at least once a year. If we use your data for a new purpose, we'll get your consent.

Note: In case of any discrepancies between the English and Chinese versions, the English version shall apply and prevail.

資料私隱通知

關於個人資料(私隱)條例的通知

我們致力保護您的私隱。請閱讀此通知，了解我們如何收集、儲存、使用及披露您的個人資料。

1

我們如何收集及儲存您的資料

我們收集您資料的途徑包括

- 您與我們互動，向我們申請及使用我們的產品和服務
- 您瀏覽我們網站(有關我們如何使用「cookies」的詳情，請參閱我們網站 www.hsbc.com.hk 進入「私隱與保安」閱覽「Use of cookies 政策」)
- 其他人士及公司(包括其他滙豐集團旗下公司)

我們可能將您的資料儲存於本地或海外，包括雲端。無論您的資料儲存於何處，均受我們的環球資料標準及政策約束。

我們有責任根據香港法律保護您的資料安全。

2

我們如何使用您的資料

我們將您的資料用於

- 經您同意後向您發送直接促銷資料
- 考慮申請、為您推薦、提供及管理產品與服務
例如：(i) 保險、年金、退休金、健康與保健產品及服務；(ii) 教育材料；(iii) 關於您已報名參與之活動及推廣的產品與服務
- 設計及改進我們的產品、服務及市場推廣活動
- 幫助我們及其他滙豐集團旗下公司遵守香港或其以外的國家或地區的法律、法規和要求，包括我們的內部政策
- 偵測、調查及預防金融罪案
- B 部分所列的其他目的

3

我們與誰披露您的資料

我們與下列人士披露您的資料

- 其他滙豐集團旗下公司
- 幫助我們向您提供服務或代表我們行事的第三方
- 您同意我們與之披露您資料的第三方
- 本地或海外執法機構、行業組織、監管機構或權力機關
- C 部分所列的其他第三方

我們可能在本地或海外披露您的資料。

您可查閱自己的資料

您可要求查閱我們所儲存有關您的資料。我們可能就此向您收取費用。

您可要求我們

- 改正或更新您的資料
- 說明我們的資料政策及慣例

您可控制自己的市場推廣偏好

您可控制您會否從我們收取市場推廣資料。

您可隨時聯絡我們對此作出更改。

您可聯絡我們

dfv.enquiry@hsbc.com.hk

資料保護主任

香港上海滙豐銀行有限公司

香港九龍中央郵政局

郵政信箱 72677 號

A

收集及儲存

我們或會

- 收集生物辨識、醫療及健康/生活模式資料，例如您的心跳率、身高體重指數及步數統計
- 基於您的流動或其他電子裝置收集您的地域及位置資料
- 從代表您的人士或您透過我們服務與之往來的人士收集資料
- 從公開渠道、資料整合機構及其他我們接觸得到的渠道收集資料
- 從您受益或受保於我們的保險下的保單持有人或保單成員收集資料

若您不向我們提供資料，我們可能無法提供產品或服務。

我們亦可能透過以下途徑衍生有關您的資料

- 整合我們及其他滙豐集團旗下公司收集的有關您的資料
- 分析您與我們的互動及我們已收集得來有關您的資料
- 於您瀏覽我們網站或應用程式時使用 cookies 或類似技術

B

使用

我們將您的資料用於

- 處理及安排索償
- 幫助我們遵守包括香港或其以外的地區或國家的法律或監管機構對我們或滙豐集團現有或所收到的相關監管規定或要求。這些監管規定或要求可能是我們必須遵從或選擇自願遵從的
- 進行身份審查、身體檢查或信用審查
- 設立及維持滙豐集團的信貸及風險相關準則(例如承保準則、健康及保健準則，以及用於資料分析及人工智能的準則/算法)
- 管理我們業務，包括行使我們的法律權利
- 釐定、支付或收取欠您或欠我們的款項
- 與滙豐集團旗下公司所持有的資料核對，以供作本通知所列明的用途
- 於第三方網站上為您提供個人化廣告(這可能涉及我們將您與他人的資料進行整合)
- 與上述用途相關或經您同意的其他用途

若您提供他人的資料

若您向我們提供有關其他人士的資料，您應按本通知所述，告知該人士我們將如何收集、使用和披露其資料。

C

披露

我們與下列人士披露您的資料

- 本地或海外的法律、監管、執法、政府和稅務等機構或權力機關，以及執法機構與金融業界之間的任何合作夥伴
- 交易(或潛在交易)下收購保單權益或承擔保單風險的一方，例如再承保人
- 收款人、受益人或任何為我們的客戶或您行事的人；或任何為收取保單賠償或為其他目的而資料被提供的人
- 代表或為我們提供服務的醫院、診所、醫生、化驗所、技術員、理賠員、風險情報提供機構、法律顧問或私家偵探
- 我們可能轉讓業務、保單或資產的任何第三方，以便其評估我們的業務及在轉讓後使用您的資料
- 獎賞、合作品牌或忠誠計劃的合作夥伴及供應商，以及慈善或非牟利機構
- 社交媒體廣告合作夥伴(可查看您是否擁有或使用我們的產品及服務，並向您及與您個人資料相似的人士發送我們的廣告)

我們可能與上文並未列出的其他人士披露您的匿名資料。在此情況下，有關資料將無法識別出您的身分。

D

直接促銷

指我們使用您的資料向您發送由我們或我們的合作品牌、獎賞或忠誠計劃合作夥伴、慈善機構或其他第三方金融機構及服務供應商所提供或舉辦的金融、保險、退休金、年金或相關產品、服務和優惠詳情(例如健康與保健)及推廣活動的詳細資料。

向您進行市場推廣時，我們或會使用您的資料，例如人口統計資料、您感興趣的產品及服務、交易行為、投資組合資料、位置資料、社交媒體資料、分析、健康及保健資料和來自第三方的資料。

我們不會向他人提供您的資料，以供其向您推廣產品及服務。如有此意，我們會另行徵求您的同意。

本通知於我們儲存您的資料期間適用。我們亦會每年向您提供此通知的最新版本。若我們將您的資料用於新用途，則會徵求您的同意。

注意：中英文本如有任何歧義，概以英文本為準。

Declaration and Authorisation 聲明及授權書

- (1) I/We hereby declare that all answers to any questions any statements made are, to be best of my knowledge and belief, complete and true, whether written by own hand or not, and I/we agree that they are, with the following agreements, to be considered as the basis of the proposed Changes and shall not take effect until this application has been approved by HSBC during the lifetime and continued insurability of the person insured by the said policy and any required premium has been paid. 本人(等)聲明, 以上提供之資料(不論是否親筆填寫)皆完全屬實及真確無訛, 並清楚明白這些答案將成為此申請更改保障之依據。此更改之申請必須經滙豐核準及在受保人在生及健康時收妥所需保費始能生效。
- (2) By signing below, I/we agree that HSBC may use and disclose all personal data about me/us that HSBC currently or subsequently holds for the purposes as set out in the Notice relating to Personal Data (Privacy) Ordinance which accompanies this form. 本人(等)在下方簽署即同意滙豐可按本表格隨附的關於個人資料(私隱)條例的通知內列出的用途使用及披露滙豐現時或其後持有有關本人(等)的全部個人資料。
- (3) I/We agree that if I/we am/are a customer(s) of The Hongkong and Shanghai Banking Corporation Limited (the "Bank"), HSBC Life (International) Limited may share my/our information contained in this application form (except for the correspondence address) with the Bank for the purpose of updating my/our information retained by the relevant business line(s) of the Bank. 本人(等)同意如本人(等)為香港上海滙豐銀行有限公司(「滙豐」)之客戶, 滙豐人壽保險(國際)有限公司有權向滙豐提供本人(等)在此申請表格上所載的有關資料(通訊地址除外)以更新滙豐之相關業務所儲存有關本人(等)的資料。
- (4) I acknowledge and agree only a restricted scope of services for my life insurance policy can and shall be provided to me during any time when I am located in the United States, either temporarily or permanently, when giving out any instruction for such services to HSBC Life (International) Limited. 本人確認及同意當本人短暫或永久身處在美國期間發出的任何人壽保險保單指示, 滙豐人壽保險(國際)有限公司只能提供有限的服務。

Signature of Policyholder
保單持有人簽署Signature of Irrevocable Beneficiary (if any)
不可撤換受益人簽署(如適用)Signature of Assignee (with company chop, if any)
承讓入簽署(附上公司蓋章, 如適用)

Date 日期

Date 日期

Date 日期

Signed at (city, country/region)
於(城市、國家/地區)簽署

Important Note: Please return the original of this form, duly completed and signed, to HSBC Life (International) Limited of 18/F, Tower 1, HSBC Centre, 1 Sham Mong Road, Kowloon, Hong Kong. Please note that we will only process your request upon actual receipt of this "original form".
重要事項: 請填妥及簽署此申請表(表格)"正本"後並寄回滙豐人壽保險(國際)有限公司, 地址: 香港九龍深旺道一號滙豐中心一座十八樓, 當收到此申請表(表格)"正本", 我們將盡快辦理閣下之申請。

For Bank Use

<input type="checkbox"/> Client's ID copy attached	Staff Name and ID:	Servicing Staff IA No.	Branch Code and Chop
<input type="checkbox"/> Client's original ID sighted	Contact No.:	Servicing Staff RI No.	