

Grow your wealth for a better tomorrow

It's never too early to start planning for your future, whether you're focused on saving for a comfortable retirement or simply want to grow your wealth.

HSBC Wealth Goal Insurance Plan (the "Plan" or the "Policy") is a whole life insurance Plan that has been designed specifically for people with long-term wealth savings objectives.

As a participating life insurance plan, it offers an opportunity for long-term capital growth in the form of Guaranteed Cash Value; Non-guaranteed Special Bonus (if any). Life protection coverage up to Age 99 with Supplementary Benefits.

Besides, a choice of premium payment terms denominated in US dollars.

Also, a Policy Value Management Option to lock-in a portion of your policy value when you need more certainty.

Still not convinced?

Let's dive deeper with this case!

Mr. Lee is 38 year-old and plans to retire at the age of 65.

He decides to apply for HSBC Wealth Goal Insurance Plan (the "Plan") for himself.

Mr. Lee is able to set aside US\$40,000 a year and would like to pay his premiums over 5 years. By the age of 43, Mr. Lee has paid the premiums required for the Plan.

At the age of 65, Mr. Lee retires and starts his round-the-world journey with his wife.

At the age of 70, Mr. Lee decides to retire in Canada and settle there.

Mr. Lee didn't cash out his Plan and his Net Cash Value continues to grow in the Plan so that Mr. Lee can enjoy a carefree retirement life!

Planning for your financial future is important. Let us review your current and future needs to help you decide if HSBC Wealth Goal Insurance Plan is the right product to help you fulfil your personal goals.

You can visit any HSBC branch to arrange for a financial planning review with us, or visit our website to find out more information.