

The Hongkong and Shanghai Banking Corporation Limited

Regulatory Capital Instruments

31 March 2017

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Certain defined terms

Within this document, 'the Bank' or 'solo' is defined as The Hongkong and Shanghai Banking Corporation Limited and 'the group' is defined as the Bank together with its subsidiaries. The Hong Kong Special Administrative Region of the People's Republic of China is referred to as 'Hong Kong'. The abbreviation 'm' represents millions of the relevant currency.

) Ordinary Shares	
1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	NA
5 Post-transitional Basel III rules ²	Common Equity Tier 1
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Ordinary shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$112,905m
9 Par value of instrument	No par value (Issued HK\$114,359m)
0 Accounting classification	Shareholders' equity
1 Original date of issuance	Various
2 Perpetual or dated	Perpetual
3 Original maturity date	No maturity
4 Issuer call subject to prior supervisory approval	NA
15 Optional call date, contingent call dates and redemption amount	NA
6 Subsequent call dates, if applicable	NA
Coupons / dividends	
7 Fixed or floating dividend/coupon	NA
8 Coupon rate and any related index	NA
9 Existence of a dividend stopper	NA
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
Existence of step up or other incentive to redeem	NA
22 Non-cumulative or cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
19 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
1 If write-down, write-down trigger(s)	NA
2 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Represents the most subordinated claim in liquidation of th bank
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	NA
Terms and conditions	Terms and conditions - Capital instrument 1

Issuer		The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN private placement)	or Bloomberg identifier for	NA
3 Governing law(s) of the instrument		Laws of Hong Kong
Regulatory treatment		
4 Transitional Basel III rules ¹		Additional Tier 1
5 Post-transitional Basel III rules ²		NA
Eligible at solo ³ /group/group & s	olo	Group & solo
7 Instrument type (types to be spece each jurisdiction)	ified by	Perpetual non-cumulative preference shares
Amount recognised in regulatory ca million, as of most recent reporting		HK\$7,599m
Par value of instrument		No par value (Issued US\$978m)
0 Accounting classification		Liability - amortised cost
1 Original date of issuance		4 Dec 2001
2 Perpetual or dated		Perpetual
3 Original maturity date		No maturity
4 Issuer call subject to prior supervise	ory approval	Yes
5 Optional call date, contingent call redemption amount	dates and	Callable immediately at par value
5 Subsequent call dates, if applicab	le	NA
Coupons / dividends		
7 Fixed or floating dividend/coupo	n	Floating
Coupon rate and any related inde	х	1 year USD LIBOR + 1.85%
Existence of a dividend stopper		No
D Fully discretionary, partially disc or mandatory	retionary	Fully discretionary
1 Existence of step up or other ince	entive to redeem	No
2 Non-cumulative or cumulative		Non-cumulative
3 Convertible or non-convertible		Non-convertible
4 If convertible, conversion trigger	(s)	NA
5 If convertible, fully or partially		NA
6 If convertible, conversion rate		NA
7 If convertible, mandatory or optic	onal conversion	NA
3 If convertible, specify instrument	type convertible into	NA
9 If convertible, specify issuer of in converts into	strument it	NA
0 Write-down feature		No
1 If write-down, write-down trigge	r(s)	NA
2 If write-down, full or partial		NA
3 If write-down, permanent or temp	porary	NA
4 If temporary write-down, descrip write-up mechanism	tion of	NA
5 Position in subordination hierarchy instrument type immediately senior		Immediately subordinate to redeemable cumulative preferent shares
6 Non-compliant transitioned features	3	Yes
7 If yes, specify non-compliant featur	es	Without Non-Viability Loss Absorption Clauses
Terms and conditions		Terms and conditions - Capital instrument 2

1 Issuer		The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN private placement)	or Bloomberg identifier for	NA
3 Governing law(s) of the instrument		Laws of Hong Kong
Regulatory treatment		
4 Transitional Basel III rules ¹		Additional Tier 1
5 Post-transitional Basel III rules ²		NA
6 Eligible at solo ³ /group/group & s	solo	Group & solo
7 Instrument type (types to be spec each jurisdiction)	ified by	Perpetual non-cumulative preference shares
8 Amount recognised in regulatory ca million, as of most recent reporting		HK\$3,885m
9 Par value of instrument		No par value (Issued US\$500m)
0 Accounting classification		Liability - amortised cost
1 Original date of issuance		19 Dec 2003
2 Perpetual or dated		Perpetual
3 Original maturity date		No maturity
4 Issuer call subject to prior supervise	ory approval	Yes
15 Optional call date, contingent cal redemption amount	l dates and	Callable immediately at par value
6 Subsequent call dates, if applical	ble	NA
Coupons / dividends		
Fixed or floating dividend/coup	n	Floating
8 Coupon rate and any related inde	X	1 year USD LIBOR + 1.25%
19 Existence of a dividend stopper		No
20 Fully discretionary, partially disc or mandatory	retionary	Fully discretionary
21 Existence of step up or other inco	entive to redeem	No
22 Non-cumulative or cumulative		Non-cumulative
23 Convertible or non-convertible		Non-convertible
24 If convertible, conversion trigger	: (s)	NA
25 If convertible, fully or partially		NA
26 If convertible, conversion rate		NA
27 If convertible, mandatory or opti	onal conversion	NA
28 If convertible, specify instrumen	t type convertible into	NA
29 If convertible, specify issuer of in converts into	istrument it	NA
30 Write-down feature		No
If write-down, write-down trigge	er(s)	NA
32 If write-down, full or partial		NA
33 If write-down, permanent or tem	porary	NA
34 If temporary write-down, descrip write-up mechanism	tion of	NA
35 Position in subordination hierarchy instrument type immediately senior		Immediately subordinate to redeemable cumulative prefere shares
36 Non-compliant transitioned feature	S	Yes
37 If yes, specify non-compliant feature	res	Without Non-Viability Loss Absorption Clauses
Terms and conditions		Terms and conditions - Capital instrument 3

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Issuer	The Hongkong and Shanghai Banking Corporation Lir
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
Transitional Basel III rules ¹	Additional Tier 1
Post-transitional Basel III rules ²	NA
Eligible at solo ³ /group/group & solo	Group & solo
Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,770m
Par value of instrument	No par value (Issued US\$1,000m)
Accounting classification	Liability - amortised cost
Original date of issuance	19 Mar 2004
Perpetual or dated	Perpetual
Original maturity date	No maturity
Issuer call subject to prior supervisory approval	Yes
Optional call date, contingent call dates and redemption amount	Callable immediately at par value
Subsequent call dates, if applicable	NA
Coupons / dividends	
Fixed or floating dividend/coupon	Floating
Coupon rate and any related index	1 year USD LIBOR + 1.25%
Existence of a dividend stopper	No
Fully discretionary, partially discretionary or mandatory	Fully discretionary
Existence of step up or other incentive to redeem	No
Non-cumulative or cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible
If convertible, conversion trigger (s)	NA
If convertible, fully or partially	NA
If convertible, conversion rate	NA
If convertible, mandatory or optional conversion	NA
If convertible, specify instrument type convertible into	NA
If convertible, specify issuer of instrument it converts into	NA
Write-down feature	No
If write-down, write-down trigger(s)	NA
If write-down, full or partial	NA
If write-down, permanent or temporary	NA
If temporary write-down, description of write-up mechanism	NA
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preference shares
Non-compliant transitioned features	Yes
If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 4

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
Ļ	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Additional Tier 1
5	Eligible at solo ³ /group/group & solo	Group & solo
,	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,756m
)	Par value of instrument	US\$1,000m
0	Accounting classification	Shareholders' equity
1	Original date of issuance	22 December 2014
2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
	Optional call date, contingent call dates and redemption amount	22 December 2019 at par value
6	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
3	Coupon rate and any related index	1 year USD LIBOR + 3.84%
)	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory	Fully discretionary
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Noncumulative
3	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
	If convertible, specify issuer of instrument it converts into	NA
0	Write-down feature	Yes
1	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
2	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to the claims of all Senior Credit (including any holders of Tier 2 Instruments)
	Non-compliant transitioned features	No
	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 5

Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for	NA
private placement)	
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
Transitional Basel III rules ¹	NA
5 Post-transitional Basel III rules ²	Additional Tier 1
5 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$6,981m
Par value of instrument	US\$900m
0 Accounting classification	Shareholders' equity
1 Original date of issuance	22 December 2014
2 Perpetual or dated	Perpetual
3 Original maturity date	No maturity
4 Issuer call subject to prior supervisory approval	Yes
5 Optional call date, contingent call dates and redemption amount	22 December 2019 at par value
6 Subsequent call dates, if applicable	Callable on any interest payment date after first call date
Coupons / dividends	
7 Fixed or floating dividend/coupon	Floating
8 Coupon rate and any related index	1 year USD LIBOR + 3.84%
9 Existence of a dividend stopper	No
0 Fully discretionary, partially discretionary or mandatory	Fully discretionary
1 Existence of step up or other incentive to redeem	No
2 Non-cumulative or cumulative	Noncumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
6 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
8 If convertible, specify instrument type convertible into	NA
9 If convertible, specify issuer of instrument it converts into	NA
0 Write-down feature	Yes
1 If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
2 If write-down, full or partial	Full
3 If write-down, permanent or temporary	Permanent
4 If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to the claims of all Senior Credi (including any holders of Tier 2 Instruments)
6 Non-compliant transitioned features	No
7 If yes, specify non-compliant features	NA
Terms and conditions	Terms and conditions - Capital instrument 6

7) Primary ca	apital undated floating rate notes (US\$400	
1 Issuer		The Hongkong and Shanghai Banking Corporation Limited
2 Unique ident private place	ifier (eg CUSIP, ISIN or Bloomberg identifier for ment)	ISIN GB0004355490
3 Governing la	w(s) of the instrument	English Law
Regulatory to	reatment	
4 Transition	al Basel III rules ¹	Tier 2
5 Post-trans	itional Basel III rules ²	NA
5 Eligible at	solo ³ /group/group & solo	Group & solo
7 Instrument ty each jurisdie	pe (types to be specified by ction)	Perpetual debt instruments
	gnised in regulatory capital (Currency in f most recent reporting date)	HK\$3,108m
9 Par value of	instrument	US\$400m
0 Accounting	elassification	Liability - amortised cost
1 Original date	e of issuance	9 Jul 1986
2 Perpetual or	dated	Perpetual
3 Original mat	urity date	No maturity
4 Issuer call su	bject to prior supervisory approval	Yes
5 Optional call redemption a	date, contingent call dates and mount	9 July 1991 at par value
6 Subsequent o Coupons / di	call dates, if applicable vidends	Callable on any interest payment date after first call date
7 Fixed or floa	ting dividend/coupon	Floating
	and any related index	3 months USD LIBOR (if LIMEAN is unavailable) + 0.1875
-	a dividend stopper	No
	ionary, partially discretionary	Mandatory
21 Existence of	step up or other incentive to redeem	No
2 Non-cumula	tive or cumulative	Cumulative
3 Convertible	or non-convertible	Non-convertible
4 If convertible	e, conversion trigger (s)	NA
5 If convertible	e, fully or partially	NA
6 If convertible	e, conversion rate	NA
7 If convertible	e, mandatory or optional conversion	NA
8 If convertible	e, specify instrument type convertible into	NA
29 If convertible converts into	e, specify issuer of instrument it	NA
0 Write-down	feature	No
1 If write-dow	n, write-down trigger(s)	NA
2 If write-dow	n, full or partial	NA
3 If write-dow	n, permanent or temporary	NA
4 If temporary write-up med	write-down, description of chanism	NA
	abordination hierarchy in liquidation (specify pe immediately senior to instrument)	Immediately subordinate to Senior Creditors
6 Non-complia	ant transitioned features	Yes
-	y non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and co		Terms and conditions - Capital instrument 7

8)	Subordinated loan due 2022 (US\$300m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Tier 2
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$2,331m
9	Par value of instrument	US\$300m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	6 Jul 2012
12	Perpetual or dated	Dated
	Original maturity date	6 Jul 2022
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
	Coupon rate and any related index	3 months USD LIBOR + 3.81%
	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 8

9)	Subordinated loan due 2023 (US\$500m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Tier 2
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,885m
9	Par value of instrument	US\$500m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	20 Dec 2013
12	Perpetual or dated	Dated
13	Original maturity date	20 Dec 2023
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 months USD LIBOR + 2.08%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 9

) Subordinated loan due 2024 (US\$600m) Issuer	The Honekong and Shanahai Danking Comparation Limited
1 2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for	The Hongkong and Shanghai Banking Corporation Limited NA
	private placement)	
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Tier 2
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$4,662m
9	Par value of instrument	US\$600m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	21 Mar 2014
	Perpetual or dated	Dated
	Original maturity date	21 Mar 2024
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21 March 2019 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 months USD LIBOR + 2.10%
	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
	If convertible, conversion rate	NA
	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 10

11) Subordinated loan due 2024 (US\$1,000m)				
1		The Hongkong and Shanghai Banking Corporation Limited		
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA		
3	Governing law(s) of the instrument	Laws of Hong Kong		
	Regulatory treatment			
4	Transitional Basel III rules ¹	NA		
5	Post-transitional Basel III rules ²	Tier 2		
6	Eligible at solo ³ /group/group & solo	Group & solo		
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments		
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,770m		
9	Par value of instrument	US\$1,000m		
10	Accounting classification	Liability - amortised cost		
11	Original date of issuance	18 Jun 2014		
12	Perpetual or dated	Dated		
13	Original maturity date	18 Jun 2024		
14	Issuer call subject to prior supervisory approval	Yes		
15	Optional call date, contingent call dates and redemption amount	18 June 2019 at par value		
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date		
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Floating		
18	Coupon rate and any related index	3 months USD LIBOR + 1.915%		
19	Existence of a dividend stopper	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory		
21	Existence of step up or other incentive to redeem	No		
22	Non-cumulative or cumulative	Cumulative		
23	Convertible or non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	NA		
25	If convertible, fully or partially	NA		
26	If convertible, conversion rate	NA		
27	If convertible, mandatory or optional conversion	NA		
28	If convertible, specify instrument type convertible into	NA		
29	If convertible, specify issuer of instrument it converts into	NA		
30	Write-down feature	Yes		
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual		
32	If write-down, full or partial	Full		
33	If write-down, permanent or temporary	Permanent		
34	If temporary write-down, description of write-up mechanism	NA		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors		
36	Non-compliant transitioned features	No		
	If yes, specify non-compliant features	NA		
	Terms and conditions	Terms and conditions - Capital instrument 11		

12 1) Subordinated loan due 2025 (US\$180m)	The Hongkong and Shanghai Banking Composition Limited
1	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for	The Hongkong and Shanghai Banking Corporation Limited NA
	private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Tier 2
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,399m
9	Par value of instrument	US\$180m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25 Nov 2015
	Perpetual or dated	Dated
	Original maturity date	25 Nov 2025
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25 November 2020 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 months USD LIBOR + 2.54%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
	If convertible, conversion rate	NA
	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 12

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
1	Transitional Basel III rules ¹	Tier 2
5	Post-transitional Basel III rules ²	NA
5	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,554m
)	Par value of instrument	No par value (Issued US\$200m)
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	29 Mar 2005
2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6	Subsequent call dates, if applicable	NA
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	1 year USD LIBOR + 1.00%
9	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
9	If convertible, specify issuer of instrument it converts into	NA
80	Write-down feature	No
1	If write-down, write-down trigger(s)	NA
2	If write-down, full or partial	NA
3	If write-down, permanent or temporary	NA
4	If temporary write-down, description of write-up mechanism	NA
85	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferer shares
6	Non-compliant transitioned features	Yes
87	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 13

14	14) Subordinated bonds due 2022 (MYR500m)					
1	Issuer	HSBC Bank Malaysia Berhad				
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MYBDS0705776				
3	Governing law(s) of the instrument	Laws of Malaysia				
	Regulatory treatment					
4	Transitional Basel III rules ¹	Tier 2				
5	Post-transitional Basel III rules ²	NA				
6	Eligible at solo ³ /group/group & solo	Group				
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments				
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$737m				
9	Par value of instrument	MYR500m				
10	Accounting classification	Liability - amortised cost				
11	Original date of issuance	28 Jun 2007				
12	Perpetual or dated	Dated				
13	Original maturity date	28 Jun 2022				
14	Issuer call subject to prior supervisory approval	Yes				
15	Optional call date, contingent call dates and redemption amount	28 Jun 2017 at par value				
16	Subsequent call dates, if applicable	Callable on any anniversary date after first call date				
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed				
18	Coupon rate and any related index	Before 28 Jun 2017 : 4.35% From 28 Jun 2017 : 5.35%				
19	Existence of a dividend stopper	No				
20	Fully discretionary, partially discretionary or mandatory	Mandatory				
21	Existence of step up or other incentive to redeem	Yes				
	Non-cumulative or cumulative	Cumulative				
23	Convertible or non-convertible	Non-convertible				
	If convertible, conversion trigger (s)	NA				
25	If convertible, fully or partially	NA				
26	If convertible, conversion rate	NA				
27	If convertible, mandatory or optional conversion	NA				
28	If convertible, specify instrument type convertible into	NA				
29	If convertible, specify issuer of instrument it converts into	NA				
30	Write-down feature	No				
31	If write-down, write-down trigger(s)	NA				
32	If write-down, full or partial	NA				
33	If write-down, permanent or temporary	NA				
34	If temporary write-down, description of write-up mechanism	NA				
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors				
36	Non-compliant transitioned features	Yes				
37	If yes, specify non-compliant features	 Without Non-Viability Loss Absorption Clauses Contains a step-up provision 				
	Terms and conditions	Terms and conditions - Capital instrument 14				

15	15) Subordinated bonds due 2027 (MYR500m)				
1	Issuer	HSBC Bank Malaysia Berhad			
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MYBDX0706808			
3	Governing law(s) of the instrument	Laws of Malaysia			
	Regulatory treatment				
4	Transitional Basel III rules ¹	Tier 2			
5	Post-transitional Basel III rules ²	NA			
6	Eligible at solo ³ /group/group & solo	Group			
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments			
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$740m			
9	Par value of instrument	MYR500m			
10	Accounting classification	Liability - amortised cost			
11	Original date of issuance	2 Nov 2007			
12	Perpetual or dated	Dated			
13	Original maturity date	2 Nov 2027			
14	Issuer call subject to prior supervisory approval	Yes			
15	Optional call date, contingent call dates and redemption amount	2 Nov 2022 at par value			
16	Subsequent call dates, if applicable	Callable on any anniversary date after first call date			
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed			
18	Coupon rate and any related index	Before 2 Nov 2022 : 5.05% From 2 Nov 2022 : 6.05%			
19	Existence of a dividend stopper	No			
20	Fully discretionary, partially discretionary or mandatory	Mandatory			
21	Existence of step up or other incentive to redeem	Yes			
22	Non-cumulative or cumulative	Cumulative			
23	Convertible or non-convertible	Non-convertible			
24	If convertible, conversion trigger (s)	NA			
25	If convertible, fully or partially	NA			
26	If convertible, conversion rate	NA			
27	If convertible, mandatory or optional conversion	NA			
28	If convertible, specify instrument type convertible into	NA			
29	If convertible, specify issuer of instrument it converts into	NA			
30	Write-down feature	No			
31	If write-down, write-down trigger(s)	NA			
32	If write-down, full or partial	NA			
33	If write-down, permanent or temporary	NA			
34	If temporary write-down, description of write-up mechanism	NA			
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors			
36	Non-compliant transitioned features	Yes			
37	If yes, specify non-compliant features	 Without Non-Viability Loss Absorption Clauses Contains a step-up provision 			
	Terms and conditions	Terms and conditions - Capital instrument 15			

Footnotes:

- 1 Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- 2 Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

3 Include solo-consolidated