

# The Hongkong and Shanghai Banking Corporation Limited

## Regulatory Capital Instruments Main features and full terms and conditions

These disclosures are prepared under the Banking (Disclosure) Rules and form part of the Interim Disclosure Statement -Supplementary Notes for the six months ended 30 June 2013

Cor	Contents	
1	Ordinary Shares	3
2	Perpetual non-cumulative preference shares (USD 978 million)	4
3	Perpetual non-cumulative preference shares (USD 375 million)	5
4	Perpetual non-cumulative preference shares (USD 500 million)	6
5	Perpetual non-cumulative preference shares (USD 1,000 million)	7
6	Perpetual non-cumulative preference shares (USD 700 million)	8
7	Perpetual non-cumulative preference shares (USD 250 million)	9
8	Perpetual non-cumulative preference shares (USD 150 million)	10
9	Primary capital undated floating rate notes (USD 400 million)	11
10	Primary capital undated floating rate notes (USD 400 million)	12
11	Primary capital undated floating rate notes (USD 400 million)	13
12	Subordinated loan due 2020 (USD 775 million)	14
13	Subordinated loan due 2021 (USD 450 million)	
14	Subordinated loan due 2022 (USD 300 million)	
15	Perpetual cumulative preference shares (USD 200 million)	
16	Perpetual cumulative preference shares (USD 250 million)	19
17	Perpetual cumulative preference shares (USD 378.5 million)	20
18	Perpetual cumulative preference shares (USD 56.5 million)	21
19	Perpetual cumulative preference shares (USD 200 million)	22
20	Redeemable cumulative preference shares due 2019 (USD 500 million)	23
21	Redeemable cumulative preference shares due 2023 (USD 400 million)	24
22	Redeemable cumulative preference shares due 2024 (USD 1,050 million)	25
23	Subordinated Floating Rate Medium Term Notes due 2020 (AUD 200 million)	26
24	Subordinated bonds due 2022 (MYR 500 million)	27
25	Subordinated bonds due 2027 (MYR 500 million)	
	Footnotes	29

1) Ordi	nary Shares	
1 Issuer	r	The Hongkong and Shanghai Banking Corporation Limited
	ue identifier (eg CUSIP, ISIN or Bloomberg identifier for the placement)	NA
3 Gover	rning law(s) of the instrument	Laws of Hong Kong
Regul	latory treatment	
4 Tra	ansitional Basel III rules <sup>1</sup>	NA
5 Pos	st-transitional Basel III rules <sup>2</sup>	Common Equity Tier 1
6 Eli	gible at solo <sup>3</sup> /group/group & solo	Group & solo
	trument type (types to be specified by ch jurisdiction)	Ordinary shares
	unt recognised in regulatory capital (Currency in on, as of most recent reporting date)	HKD 57,515 million
9 Par va	alue of instrument	HKD 58,969 million
10 Accor	unting classification	Shareholders' equity
11 Origin	nal date of issuance	Various
12 Perpe	tual or dated	Perpetual
13 Ori	iginal maturity date	No maturity
14 Issuer	r call subject to prior supervisory approval	NA
	tional call date, contingent call dates and emption amount	NA
16 Sul	bsequent call dates, if applicable	NA
Coup	ons / dividends	
17 Fix	ted or floating dividend/coupon	NA
18 Co	upon rate and any related index	NA
19 Exi	istence of a dividend stopper	NA
	ly discretionary, partially discretionary nandatory	Fully discretionary
21 Exi	istence of step up or other incentive to redeem	NA
22 No	n-cumulative or cumulative	Non-cumulative
23 Conv	ertible or non-convertible	Non-convertible
24 If c	convertible, conversion trigger (s)	NA
25 If c	convertible, fully or partially	NA
26 If c	convertible, conversion rate	NA
27 If c	convertible, mandatory or optional conversion	NA
28 If c	convertible, specify instrument type convertible into	NA
	onvertible, specify issuer of instrument it verts into	NA
30 Write	-down feature	No
31 If v	write-down, write-down trigger(s)	NA
32 If v	write-down, full or partial	NA
33 If v	write-down, permanent or temporary	NA
	emporary write-down, description of te-up mechanism	NA
	on in subordination hierarchy in liquidation (specify ment type immediately senior to instrument)	Represents the most subordinated claim in liquidation of the bank
36 Non-	compliant transitioned features	No
37 If yes	, specify non-compliant features	NA
Term	s and conditions	Terms and conditions - Capital instrument 1

2) Perpetual non-cumulative preference shares (USD 978 mil
--

1 Issuer The Hongkong and Shanghai Banking Corporation Limited

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)
NA

3 Governing law(s) of the instrument Laws of Hong Kong

Regulatory treatment

4 Transitional Basel III rules<sup>1</sup> Additional Tier 1

5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

Instrument type (types to be specified by Perpetual non-cumulative preference shares

each jurisdiction)

8 Amount recognised in regulatory capital (Currency in Total Additional Tier 1 recognised:

million, as of most recent reporting date)

HKD 30,663 million

Par value of instrument

USD 978 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance4 Dec 200112 Perpetual or datedPerpetual

13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval Yes

15 Optional call date, contingent call dates and Callable immediately at par value

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index 1 year USD LIBOR + 1.85%

19 Existence of a dividend stopper No.

20 Fully discretionary Fully discretionary Fully discretionary

or mandatory

21 Existence of step up or other incentive to redeem No

22 Non-cumulative Non-cumulative

23 Convertible or non-convertible
24 If convertible, conversion trigger (s)
NA

25 If convertible, fully or partially NA

26 If convertible, conversion rate
 NA
 27 If convertible, mandatory or optional conversion
 NA

28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA

converts into

30 Write-down feature

31 If write-down, write-down trigger(s) NA

32 If write-down, full or partial
 NA
 33 If write-down, permanent or temporary
 NA

34 If temporary write-down, description of write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

Immediately subordinate to Redeemable cumulative preference shares

No

NA

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

3) Perpetual non-cumulative preference shares (USD 375 million)			
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited	
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA	
3	Governing law(s) of the instrument	Laws of Hong Kong	
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional Tier 1	
5	Post-transitional Basel III rules <sup>2</sup>	NA	
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo	
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares	
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Additional Tier 1 recognised: HKD 30,663 million	
9	Par value of instrument	USD 375 million	
10	Accounting classification	Liability - amortised cost	
11	Original date of issuance	9 May 2003	
12	Perpetual or dated	Perpetual	
13	Original maturity date	No maturity	
14	Issuer call subject to prior supervisory approval	Yes	
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value	
16	Subsequent call dates, if applicable	NA	
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Floating	
18	Coupon rate and any related index	1 year USD LIBOR + 1.35%	
19	Existence of a dividend stopper	No	
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	
21	Existence of step up or other incentive to redeem	No	
22	Non-cumulative or cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	NA	
25	If convertible, fully or partially	NA	
26	If convertible, conversion rate	NA	
27	If convertible, mandatory or optional conversion	NA	
28	If convertible, specify instrument type convertible into	NA	
29	If convertible, specify issuer of instrument it converts into	NA	
30	Write-down feature	No	
31	If write-down, write-down trigger(s)	NA	
32	If write-down, full or partial	NA	
33	If write-down, permanent or temporary	NA	
34	If temporary write-down, description of write-up mechanism	NA	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares	
36	Non-compliant transitioned features	Yes	
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses	

Terms and conditions

Terms and conditions - Capital instrument 3

#### 4) Perpetual non-cumulative preference shares (USD 500 million)

I Issuer The Hongkong and Shanghai Banking Corporation Limited

NA

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

3 Governing law(s) of the instrument

Laws of Hong Kong

Regulatory treatment

4 Transitional Basel III rules<sup>1</sup> Additional Tier 1

5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

7 Instrument type (types to be specified by Perpetual non-cumulative preference shares

each jurisdiction)

8 Amount recognised in regulatory capital (Currency in Total Additional Tier 1 recognised:

million, as of most recent reporting date)

HKD 30,663 million

Par value of instrument

USD 500 million

10 Accounting classification Liability - amortised cost

10 Accounting classification Liability - amortised cost

11 Original date of issuance12 Perpetual or dated19 Dec 200310 Perpetual11 Perpetual12 Perpetual13 Perpetual14 Perpetual15 Perpetual16 Perpetual17 Perpetual18 Perpetual19 Dec 200310 Perpetual10 Perpetual<li

13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval Yes

15 Optional call date, contingent call dates and Callable immediately at par value

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index 1 year USD LIBOR + 1.25%

19 Existence of a dividend stopper N

20 Fully discretionary, partially discretionary Fully discretionary

or mandatory

21 Existence of step up or other incentive to redeem No

22 Non-cumulative Non-cumulative

23 Convertible or non-convertible
Non-convertible
24 If convertible, conversion trigger (s)
NA

25 If convertible, fully or partially
 26 If convertible, conversion rate
 NA

27 If convertible, mandatory or optional conversion NA

28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA converts into

30 Write-down feature No
31 If write-down, write-down trigger(s) NA

32 If write-down, full or partial NA
33 If write-down, permanent or temporary NA

4 If temporary write-down, description of NA

write-up mechanism
35 Position in subordination hierarchy in liquidation (specify

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

Immediately subordinate to Redeemable cumulative preference shares

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

5) Perpetual non-cumulative preference shares (USD 1,000 mil
--

1 Issuer The Hongkong and Shanghai Banking Corporation Limited

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for NA

private placement)

3 Governing law(s) of the instrument Laws of Hong Kong

Regulatory treatment

Transitional Basel III rules<sup>1</sup> Additional Tier 1

Post-transitional Basel III rules<sup>2</sup> NA

Eligible at solo<sup>3</sup>/group/group & solo Group & solo 6

Instrument type (types to be specified by Perpetual non-cumulative preference shares

each jurisdiction)

8 Amount recognised in regulatory capital (Currency in Total Additional Tier 1 recognised:

million, as of most recent reporting date) HKD 30,663 million

USD 1,000 million 9 Par value of instrument

10 Accounting classification Liability - amortised cost

11 Original date of issuance 19 Mar 2004 12 Perpetual or dated Perpetual

Original maturity date No maturity

14 Issuer call subject to prior supervisory approval Yes

Optional call date, contingent call dates and Callable immediately at par value

redemption amount

Subsequent call dates, if applicable NA 16

Coupons / dividends

Floating 17 Fixed or floating dividend/coupon

1 year USD LIBOR + 1.25% 18 Coupon rate and any related index

19 Existence of a dividend stopper

Fully discretionary, partially discretionary Fully discretionary

or mandatory

21 Existence of step up or other incentive to redeem No

Non-cumulative 22. Non-cumulative or cumulative Non-convertible

23 Convertible or non-convertible If convertible, conversion trigger (s) NA

25 If convertible, fully or partially NA

26 If convertible, conversion rate NA

27 If convertible, mandatory or optional conversion NA

If convertible, specify instrument type convertible into 28 NA

If convertible, specify issuer of instrument it NA

converts into

30 Write-down feature No

If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA

33 If write-down, permanent or temporary NA

If temporary write-down, description of NA write-up mechanism

35 Position in subordination hierarchy in liquidation (specify

Immediately subordinate to Redeemable cumulative instrument type immediately senior to instrument) preference shares

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

#### 6) Perpetual non-cumulative preference shares (USD 700 million)

I Issuer The Hongkong and Shanghai Banking Corporation Limited

NA

Laws of Hong Kong

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

3 Governing law(s) of the instrument Regulatory treatment

4 Transitional Basel III rules<sup>1</sup> Additional Tier 1

5 Post-transitional Basel III rules<sup>2</sup> N

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

7 Instrument type (types to be specified by Perpetual non-cumulative preference shares

each jurisdiction)

8 Amount recognised in regulatory capital (Currency in Total Additional Tier 1 recognised:

million, as of most recent reporting date) HKD 30,663 million

9 Par value of instrument USD 700 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance
 12 Perpetual or dated
 13 Aug 2004
 14 Perpetual
 15 Perpetual

13 Original maturity date Perpetual No maturity

14 Issuer call subject to prior supervisory approval Yes

15 Optional call date, contingent call dates and Callable immediately at par value

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index 1 year USD LIBOR + 1.30%

19 Existence of a dividend stopper

20 Fully discretionary, partially discretionary Fully discretionary

or mandatory

21 Existence of step up or other incentive to redeem No

22 Non-cumulative or cumulative Non-cumulative

23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s)
 NA
 25 If convertible, fully or partially
 NA
 26 If convertible, conversion rate
 NA

27 If convertible, mandatory or optional conversion NA

28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it converts into

30 Write-down feature No

31 If write-down, write-down trigger(s) NA

32 If write-down, full or partial
 33 If write-down, permanent or temporary
 NA

34 If temporary write-down, description of NA

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Immediately subordinate to Redeemable cumulative preference shares

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

7) Perpetual non-cumulative preference shares (USD 250 million)			
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited	
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA	
3	Governing law(s) of the instrument	Laws of Hong Kong	
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional Tier 1	
5	Post-transitional Basel III rules <sup>2</sup>	NA	
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo	
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares	
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Additional Tier 1 recognised: HKD 30,663 million	
9	Par value of instrument	USD 250 million	
10	Accounting classification	Liability - amortised cost	
11	Original date of issuance	19 Nov 2004	
12	Perpetual or dated	Perpetual	
13	Original maturity date	No maturity	
14	Issuer call subject to prior supervisory approval	Yes	
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value	
16	Subsequent call dates, if applicable	NA	
	Coupons / dividends		

17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.15%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary	Fully discretionary

or mandatory

21 Existence of step up or other incentive to redeem No Non-cumulative or cumulative Non-cumulative 22 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA

If convertible, specify instrument type convertible into
 If convertible, specify issuer of instrument it converts into

30 Write-down feature
 No
 31 If write-down, write-down trigger(s)
 NA
 32 If write-down, full or partial
 NA
 33 If write-down, permanent or temporary
 NA
 34 If temporary write-down, description of write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

Immediately subordinate to Redeemable cumulative preference shares

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses
Terms and conditions Terms and conditions - Capital instrument 7

#### 8) Perpetual non-cumulative preference shares (USD 150 million)

1 Issuer The Hongkong and Shanghai Banking Corporation Limited

NA

Laws of Hong Kong

HKD 30,663 million

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

3 Governing law(s) of the instrument Regulatory treatment

4 Transitional Basel III rules<sup>1</sup> Additional Tier 1

5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

7 Instrument type (types to be specified by Perpetual non-cumulative preference shares

each jurisdiction)

8 Amount recognised in regulatory capital (Currency in Total Additional Tier 1 recognised:

million, as of most recent reporting date)

9 Par value of instrument USD 150 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance23 Dec 200412 Perpetual or datedPerpetual

13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval

Yes

15 Optional call date, contingent call dates and Callable immediately at par value

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index 1 year USD LIBOR + 1.15%

19 Existence of a dividend stopper No.

90 Fully discretionary, partially discretionary Fully discretionary

or mandatory

21 Existence of step up or other incentive to redeem No

22 Non-cumulative or cumulative Non-cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA

25 If convertible, fully or partially NA

26 If convertible, conversion rate
 NA
 27 If convertible, mandatory or optional conversion
 NA

27 If convertible, mandatory or optional conversion
 NA
 28 If convertible, specify instrument type convertible into
 NA

29 If convertible, specify issuer of instrument it NA

converts into
30 Write-down feature No

31 If write-down, write-down trigger(s) NA
32 If write-down, full or partial NA
33 If write-down, permanent or temporary NA

33 If write-down, permanent or temporary
 34 If temporary write-down, description of
 NA

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Redeemable cumulative preference

instrument type immediately senior to instrument) shares

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

#### 9) Primary capital undated floating rate notes (USD 400 million)

The Hongkong and Shanghai Banking Corporation Limited 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for ISIN GB0004355276 private placement) 3 Governing law(s) of the instrument **English Law** Regulatory treatment Tier 2 Transitional Basel III rules1 4 5 Post-transitional Basel III rules<sup>2</sup> NA 6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo 7 Instrument type (types to be specified by Perpetual debt instruments each jurisdiction) Amount recognised in regulatory capital (Currency in Total Tier 2 recognised: million, as of most recent reporting date) HKD 46,301 million Par value of instrument USD 400 million 10 Accounting classification Liability - amortised cost 11 Original date of issuance 14 Aug 1985 12 Perpetual or dated Perpetual No maturity Original maturity date 14 Issuer call subject to prior supervisory approval Optional call date, contingent call dates and Callable on any interest payment date falling in or after redemption amount August 1990 at par value 16 Subsequent call dates, if applicable NA Coupons / dividends 17 Fixed or floating dividend/coupon Floating 18 Coupon rate and any related index 6 months USD LIBOR + 0.25% (subject to minimum rate of interest of 5%) 19 Existence of a dividend stopper Yes Fully discretionary, partially discretionary Mandatory 20 or mandatory 21 Existence of step up or other incentive to redeem No 22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA 29 If convertible, specify issuer of instrument it NA converts into 30 Write-down feature No 31 NA If write-down, write-down trigger(s) 32 If write-down, full or partial NA

If temporary write-down, description of write-up mechanism

If write-down, permanent or temporary

33

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

Terms and conditions

Immediately subordinate to Senior Creditors

Yes

NA

NA

Without Non-Viability Loss Absorption Clauses Terms and conditions - Capital instrument 9

#### 10) Primary capital undated floating rate notes (USD 400 million)

The Hongkong and Shanghai Banking Corporation Limited 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for ISIN GB0004355383

private placement)

3 Governing law(s) of the instrument English Law Regulatory treatment

Tier 2 Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

Instrument type (types to be specified by Perpetual debt instruments

each jurisdiction) Amount recognised in regulatory capital (Currency in

16 Subsequent call dates, if applicable

write-up mechanism

36 Non-compliant transitioned features

million, as of most recent reporting date) HKD 46,301 million Par value of instrument USD 400 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance 5 Dec 1985

12 Perpetual or dated Perpetual 13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and Callable on any interest payment date falling in or after

NA

Total Tier 2 recognised:

redemption amount December 1991 at par value

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index 3 months USD LIMEAN +0.25%

(subject to minimum rate of interest of 5%)

19 Existence of a dividend stopper Yes

20 Fully discretionary, partially discretionary Mandatory or mandatory

21 Existence of step up or other incentive to redeem No

22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of NA

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors

instrument type immediately senior to instrument)

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

Terms and conditions Terms and conditions - Capital instrument 10

Yes

#### 11) Primary capital undated floating rate notes (USD 400 million)

The Hongkong and Shanghai Banking Corporation Limited 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for ISIN GB0004355490

3 Governing law(s) of the instrument English Law

Regulatory treatment

private placement)

Transitional Basel III rules<sup>1</sup> 4 Tier 2 5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

Instrument type (types to be specified by Perpetual debt instruments

each jurisdiction)

Amount recognised in regulatory capital (Currency in Total Tier 2 recognised: million, as of most recent reporting date) HKD 46,301 million Par value of instrument USD 400 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance 9 Jul 1986 12 Perpetual or dated Perpetual 13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval

Callable on any interest payment date falling after the fifth 15 Optional call date, contingent call dates and

redemption amount anniversary of the issue date

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

3 months USD LIMEAN +0.1875% 18 Coupon rate and any related index

19 Existence of a dividend stopper Yes

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA NA 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA converts into

30 Write-down feature No

31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of NA

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors instrument type immediately senior to instrument)

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

The Hongkong and Shanghai Banking Corporation Limited

NA

Laws of Hong Kong

Other Tier 2 instruments

Total Tier 2 recognised:

HKD 46,301 million

USD 775 million

12	Subordinated loan	due 2020	(USD 7	75 million)	١
14	Subbi ulliaicu ival	1 uuc <i>2</i> 020	TUBD 1	/ 5 mmnon /	,

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

1 Issuer

3 Governing law(s) of the instrument

Regulatory treatment

4 Transitional Basel III rules<sup>1</sup> Tier 2
5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

7 Instrument type (types to be specified by each jurisdiction)

8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting data)

million, as of most recent reporting date)

9 Par value of instrument

10 Accounting classification Liability - amortised cost

11 Original date of issuance13 Dec 201012 Perpetual or datedDated13 Original maturity date13 Dec 2020

14 Issuer call subject to prior supervisory approval
 No
 15 Optional call date, contingent call dates and
 NA

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index 3 months USD LIBOR + 1.74%

19 Existence of a dividend stopper No

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

Non-cumulative or cumulative
 Convertible or non-convertible
 Non-convertible

 24 If convertible, conversion trigger (s)
 NA

 25 If convertible, fully or partially
 NA

 26 If convertible, conversion rate
 NA

 27 If convertible, mandatory or optional conversion
 NA

28 If convertible, specify instrument type convertible into NA
29 If convertible, specify issuer of instrument it NA

19 If convertible, specify issuel of histrament it

converts into

30 Write-down feature
31 If write-down, write-down trigger(s)
32 If write-down, full or partial
33 If write-down, permanent or temporary
NA

34 If temporary write-down, description of write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

Immediately subordinate to Senior Creditors

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses
Terms and conditions Terms and conditions - Capital instrument 12

NA

13)	Subordinated loan due 2021 (USD 450 million)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HKD 46,301 million
9	Par value of instrument	USD 450 million
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	6 Jul 2011
12	Perpetual or dated	Dated
13	Original maturity date	6 Jul 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 months USD LIBOR + 2.00%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory

22	Non-cumulative or cumulative
23	Convertible or non-convertible
24	If convertible, conversion trigger (s)
25	If convertible, fully or partially
26	If convertible, conversion rate
27	If convertible, mandatory or optional conversion
28	If convertible, specify instrument type convertible into
29	If convertible, specify issuer of instrument it
	converts into

21 Existence of step up or other incentive to redeem

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary 34 If temporary write-down, description of NA write-up mechanism

35 Position in subordination hierarchy in liquidation (specify

instrument type immediately senior to instrument) 36 Non-compliant transitioned features

37 If yes, specify non-compliant features Terms and conditions

Immediately subordinate to Senior Creditors

Yes

No

NA NA NA NA NA NA

Cumulative Non-convertible

Without Non-Viability Loss Absorption Clauses Terms and conditions - Capital instrument 13

#### 14) Subordinated loan due 2022 (USD 300 million)

- 1 Issuer
- 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)
- 3 Governing law(s) of the instrument

Regulatory treatment

- 4 Transitional Basel III rules<sup>1</sup>
- 5 Post-transitional Basel III rules<sup>2</sup>
- 6 Eligible at solo<sup>3</sup>/group/group & solo
- 7 Instrument type (types to be specified by each jurisdiction)
- 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)
- 9 Par value of instrument
- 10 Accounting classification
- 11 Original date of issuance
- 12 Perpetual or dated
- 13 Original maturity date
- 14 Issuer call subject to prior supervisory approval
- 15 Optional call date, contingent call dates and redemption amount
- 16 Subsequent call dates, if applicable

Coupons / dividends

- 17 Fixed or floating dividend/coupon
- 18 Coupon rate and any related index
- 19 Existence of a dividend stopper
- 20 Fully discretionary, partially discretionary or mandatory
- 21 Existence of step up or other incentive to redeem
- 22 Non-cumulative or cumulative
- 23 Convertible or non-convertible
- 24 If convertible, conversion trigger (s)
- 25 If convertible, fully or partially
- 26 If convertible, conversion rate
- 27 If convertible, mandatory or optional conversion
- 28 If convertible, specify instrument type convertible into
- 29 If convertible, specify issuer of instrument it converts into
- 30 Write-down feature
- 31 If write-down, write-down trigger(s)

The Hongkong and Shanghai Banking Corporation Limited

NA

Laws of Hong Kong

NA

Tier 2

Group & solo

Other Tier 2 instruments

HKD 2.327 million

USD 300 million

Liability - amortised cost

6 Jul 2012 Dated 6 Jul 2022 No

NA

NA

Floating

3 months USD LIBOR + 3.81%

No

Mandatory

No

NA

Cumulative Non-convertible

NA NA NA NA

Yes

As set out in the terms of the contract of the instrument, upon the occurrence of a Non-Viability Event, the Bank shall irrevocably (without the need for the consent of lender) reduce, upon the provision of a Non-Viability Event Notice, the then prevailing principal amount and any accrued but unpaid interest of this Loan to nil .

"Non-Viability Event" means the earlier to occur of:

- (a) a decision that a Write-off in relation to the Loan, without which the Bank would become non-viable, is necessary, as determined and notified to the Bank by the Relevant Authority or, as the case may be, publicly announced by the Relevant Authority; and
- (b) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined and notified to the Bank by the Relevant Authority or, as the case may be, publicly announced by the Relevant Authority;

"Non-Viability Event Notice" means the notice referred to in this document, which shall be given by the Bank not more than

#### The Hongkong and Shanghai Banking Corporation Limited

#### **Regulatory Capital Instruments**

two (2) business days after the occurrence of a Non-Viability Event to the lender which shall state with reasonable detail the nature of the relevant Non-Viability Event and the Write-off; and

"Relevant Authority" means the Hong Kong Monetary Authority or other governmental authority in the Hong Kong Special Administrative Region having the responsibility of making such decisions relating to the declaration of Authorised Institutions as being non-viable with the effect of triggering loss absorption within subordinated capital instruments.

Full

Permanent

NA

Immediately subordinate to Senior Creditors

No NA

Terms and conditions - Capital instrument 14

- 32 If write-down, full or partial
- 33 If write-down, permanent or temporary
- 34 If temporary write-down, description of write-up mechanism
- 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)
- 36 Non-compliant transitioned features
- 37 If yes, specify non-compliant features

Terms and conditions

#### 15) Perpetual cumulative preference shares (USD 200 million)

1 Issuer The Hongkong and Shanghai Banking Corporation Limited

Laws of Hong Kong

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for NA

private placement)

Regulatory treatment

3 Governing law(s) of the instrument

Transitional Basel III rules<sup>1</sup> Tier 2 4 Post-transitional Basel III rules<sup>2</sup> 5 NA

Eligible at solo<sup>3</sup>/group/group & solo Group & solo

7 Instrument type (types to be specified by Perpetual cumulative preference shares

each jurisdiction)

Amount recognised in regulatory capital (Currency in Total Tier 2 recognised: million, as of most recent reporting date) HKD 46,301 million USD 200 million Par value of instrument

10 Accounting classification Liability - amortised cost

29 Mar 2005 11 Original date of issuance 12 Perpetual or dated Perpetual 13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and Callable immediately at par value

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon **Floating** 

1 year USD LIBOR + 1.00% 18 Coupon rate and any related index

19 Existence of a dividend stopper

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA NA

29 If convertible, specify issuer of instrument it converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary 34 If temporary write-down, description of NA

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Redeemable cumulative preference instrument type immediately senior to instrument) shares

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

#### 16) Perpetual cumulative preference shares (USD 250 million)

The Hongkong and Shanghai Banking Corporation Limited

NA

Laws of Hong Kong

Total Tier 2 recognised:

HKD 46,301 million

Perpetual cumulative preference shares

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

3 Governing law(s) of the instrument Regulatory treatment

Tier 2 Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA

Group & solo 6 Eligible at solo<sup>3</sup>/group/group & solo

Instrument type (types to be specified by

each jurisdiction)

Amount recognised in regulatory capital (Currency in

million, as of most recent reporting date)

Par value of instrument USD 250 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance 19 May 2005 12 Perpetual or dated Perpetual 13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and Callable immediately at par value

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

1 year USD LIBOR + 1.15% 18 Coupon rate and any related index

19 Existence of a dividend stopper Yes

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA NA 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA

converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary 34 If temporary write-down, description of NA

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Redeemable cumulative preference instrument type immediately senior to instrument) shares

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

#### 17) Perpetual cumulative preference shares (USD 378.5 million)

The Hongkong and Shanghai Banking Corporation Limited

Total Tier 2 recognised:

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for NA private placement)

3 Governing law(s) of the instrument Laws of Hong Kong

Regulatory treatment

Tier 2 Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA

Amount recognised in regulatory capital (Currency in

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

Instrument type (types to be specified by Perpetual cumulative preference shares

each jurisdiction)

million, as of most recent reporting date) HKD 46,301 million Par value of instrument USD 378.5 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance 20 Jun 2005 12 Perpetual or dated Perpetual 13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and Callable immediately at par value

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

1 year USD LIBOR + 1.25% 18 Coupon rate and any related index

19 Existence of a dividend stopper Yes

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA NA 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA

converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Redeemable cumulative preference instrument type immediately senior to instrument) shares

NA

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

#### 18) Perpetual cumulative preference shares (USD 56.5 million)

The Hongkong and Shanghai Banking Corporation Limited

NA

Laws of Hong Kong

Total Tier 2 recognised:

HKD 46,301 million

Perpetual cumulative preference shares

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

Regulatory treatment

3 Governing law(s) of the instrument

Tier 2 Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA

Group & solo 6 Eligible at solo<sup>3</sup>/group/group & solo

Instrument type (types to be specified by

each jurisdiction)

Amount recognised in regulatory capital (Currency in

million, as of most recent reporting date)

Par value of instrument USD 56.5 million 10 Accounting classification Liability - amortised cost

11 Original date of issuance 5 Jul 2005 12 Perpetual or dated Perpetual 13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and Callable immediately at par value

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

1 year USD LIBOR + 1.25% 18 Coupon rate and any related index

19 Existence of a dividend stopper Yes

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA NA 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA 29 If convertible, specify issuer of instrument it NA

converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Redeemable cumulative preference instrument type immediately senior to instrument) shares

NA

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

#### 19) Perpetual cumulative preference shares (USD 200 million)

The Hongkong and Shanghai Banking Corporation Limited

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)

NA

Perpetual cumulative preference shares

3 Governing law(s) of the instrument Laws of Hong Kong

Regulatory treatment

Tier 2 Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA

Group & solo 6 Eligible at solo<sup>3</sup>/group/group & solo

Instrument type (types to be specified by

each jurisdiction)

Amount recognised in regulatory capital (Currency in Total Tier 2 recognised: million, as of most recent reporting date) HKD 46,301 million

Par value of instrument USD 200 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance 17 Oct 2005 12 Perpetual or dated Perpetual 13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and Callable immediately at par value

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

1 year USD LIBOR + 1.20% 18 Coupon rate and any related index

19 Existence of a dividend stopper Yes

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA NA 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA

converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

shares 36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses Terms and conditions Terms and conditions - Capital instrument 19

NA

Immediately subordinate to Redeemable cumulative preference

#### 20) Redeemable cumulative preference shares due 2019 (USD 500 million)

The Hongkong and Shanghai Banking Corporation Limited NA

Laws of Hong Kong

Total Tier 2 recognised:

HKD 46,301 million

Redeemable cumulative preference shares

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

3 Governing law(s) of the instrument Regulatory treatment

Transitional Basel III rules<sup>1</sup> Tier 2 4 5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

Instrument type (types to be specified by

each jurisdiction)

Amount recognised in regulatory capital (Currency in

million, as of most recent reporting date)

Par value of instrument USD 500 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance 31 Dec 1997 12 Perpetual or dated Dated 13 Original maturity date 2 Jan 2019

14 Issuer call subject to prior supervisory approval

Callable on or any date after 2 Jan 2003 at par value

15 Optional call date, contingent call dates and

redemption amount

16 Subsequent call dates, if applicable

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index Until 2 Jan 2003: 1 year USD LIBOR + 0.50%

After 2 Jan 2003 and until 2 Jan 2019: 1 year USD LIBOR +

Yes

NA

Mandatory

NA

After 2 Jan 2019: 1 year USD LIBOR

19 Existence of a dividend stopper

20 Fully discretionary, partially discretionary

or mandatory

21 Existence of step up or other incentive to redeem Yes

22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA NA

28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it NA

converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA

32 If write-down, full or partial NA 33 If write-down, permanent or temporary NA

34 If temporary write-down, description of

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to senior creditors

instrument type immediately senior to instrument)

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

#### 21) Redeemable cumulative preference shares due 2023 (USD 400 million)

The Hongkong and Shanghai Banking Corporation Limited NA

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)

4

3 Governing law(s) of the instrument Laws of Hong Kong

Regulatory treatment Tier 2 Transitional Basel III rules<sup>1</sup>

5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

Instrument type (types to be specified by Redeemable cumulative preference shares each jurisdiction)

Amount recognised in regulatory capital (Currency in Total Tier 2 recognised: million, as of most recent reporting date) HKD 46,301 million Par value of instrument USD 400 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance 28 Mar 2008 12 Perpetual or dated Dated

13 Original maturity date 29 Mar 2023

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and Callable on or any date after 29 Mar 2018 at par value redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

1 year USD LIBOR + 2.08% 18 Coupon rate and any related index

19 Existence of a dividend stopper Yes

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA NA

26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA

converts into 30 Write-down feature No

31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of NA

write-up mechanism

36 Non-compliant transitioned features

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to senior creditors

instrument type immediately senior to instrument)

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

Terms and conditions Terms and conditions - Capital instrument 21

Yes

#### 22) Redeemable cumulative preference shares due 2024 (USD 1,050 million)

The Hongkong and Shanghai Banking Corporation Limited

Total Tier 2 recognised:

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for NA private placement)

3 Governing law(s) of the instrument Laws of Hong Kong

Regulatory treatment

Tier 2 Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

Instrument type (types to be specified by Redeemable cumulative preference shares each jurisdiction)

Amount recognised in regulatory capital (Currency in

million, as of most recent reporting date) HKD 46,301 million Par value of instrument USD 1,050 million 10 Accounting classification Liability - amortised cost

2 Jan 2009 11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date 2 Jan 2024 14 Issuer call subject to prior supervisory approval

Callable on or any date after 2 Jan 2019 at par value

15 Optional call date, contingent call dates and redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

write-up mechanism

17 Fixed or floating dividend/coupon Floating

1 year USD LIBOR + 3.23% 18 Coupon rate and any related index

19 Existence of a dividend stopper Yes

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA NA 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA

converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of NA

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to senior creditors

instrument type immediately senior to instrument)

36 Non-compliant transitioned features 37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

Terms and conditions Terms and conditions - Capital instrument 22

Yes

#### 23) Subordinated Floating Rate Medium Term Notes due 2020 (AUD 200 million)

HSBC Bank Australia Limited

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for AU3FN0012118 private placement)

Laws of New South Wales, Australia 3 Governing law(s) of the instrument

Regulatory treatment

Tier 2 Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA 6 Eligible at solo<sup>3</sup>/group/group & solo Group

Instrument type (types to be specified by Other Tier 2 instruments

each jurisdiction)

Amount recognised in regulatory capital (Currency in Total Tier 2 recognised:

HKD 46,301 million million, as of most recent reporting date) Par value of instrument AUD 200 million

10 Accounting classification Liability - amortised cost

11 Original date of issuance 25 Nov 2010 Dated

12 Perpetual or dated 13 Original maturity date 25 Nov 2020

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and Callable on 26 November 2015 at par value. Redeemable if

redemption amount certain tax or regulatory events occur but subject to regulator's

NA

NA

prior written approval.

16 Subsequent call dates, if applicable

Coupons / dividends

17 Fixed or floating dividend/coupon **Floating** 

18 Coupon rate and any related index 3 month BBSW mid + 2.8%

19 Existence of a dividend stopper No

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA

28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors

instrument type immediately senior to instrument)

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

#### 24) Subordinated bonds due 2022 (MYR 500 million)

Regulatory treatment

4

HSBC Bank Malaysia Berhad

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for MYBDS0705776 private placement)

3 Governing law(s) of the instrument Laws of Malaysia

Tier 2 Transitional Basel III rules<sup>1</sup> NA

5 Post-transitional Basel III rules<sup>2</sup> 6 Eligible at solo<sup>3</sup>/group/group & solo Group

Instrument type (types to be specified by Other Tier 2 instruments

each jurisdiction) Amount recognised in regulatory capital (Currency in Total Tier 2 recognised:

million, as of most recent reporting date) HKD 46,301 million Par value of instrument MYR 500 million

10 Accounting classification Liability - amortised cost

28 Jun 2007 11 Original date of issuance 12 Perpetual or dated Dated

13 Original maturity date 28 Jun 2022 14 Issuer call subject to prior supervisory approval

Callable on or any anniversary date after 28 Jun 2017 at par 15 Optional call date, contingent call dates and

value

NA

redemption amount 16 Subsequent call dates, if applicable

Coupons / dividends

Fixed 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Before 28 Jun 2017: 4.35% From 28 Jun 2017: 5.35%

19 Existence of a dividend stopper No

20 Fully discretionary, partially discretionary Mandatory or mandatory

21 Existence of step up or other incentive to redeem Yes

22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA

26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA

32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of NA

35 Position in subordination hierarchy in liquidation (specify

write-up mechanism

36 Non-compliant transitioned features

Immediately subordinate to unsubordinated Creditors instrument type immediately senior to instrument)

37 If yes, specify non-compliant features - Without Non-Viability Loss Absorption Clauses

- Contains a step-up provision

#### 25) Subordinated bonds due 2027 (MYR 500 million)

HSBC Bank Malaysia Berhad

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for MYBDX0706808 private placement)

3 Governing law(s) of the instrument Laws of Malaysia

Regulatory treatment Tier 2 Transitional Basel III rules<sup>1</sup> Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group

Instrument type (types to be specified by Other Tier 2 instruments each jurisdiction)

Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)

17 Fixed or floating dividend/coupon

26 If convertible, conversion rate

4 5

Par value of instrument MYR 500 million

10 Accounting classification Liability - amortised cost

2 Nov2007 11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date 2 Nov 2027

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and Callable on or any anniversary date after 2 Nov 2022 at par

NA

Total Tier 2 recognised: HKD 46,301 million

redemption amount value 16 Subsequent call dates, if applicable NA

Coupons / dividends Fixed

Before 2 Nov 2022: 5.05% 18 Coupon rate and any related index From 2 Nov 2022: 6.05%

19 Existence of a dividend stopper No

20 Fully discretionary, partially discretionary Mandatory or mandatory

21 Existence of step up or other incentive to redeem Yes

22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA

27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

NA

29 If convertible, specify issuer of instrument it converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA

NA 33 If write-down, permanent or temporary 34 If temporary write-down, description of NA

write-up mechanism 35 Position in subordination hierarchy in liquidation (specify

Immediately subordinate to unsubordinated Creditors instrument type immediately senior to instrument)

36 Non-compliant transitioned features Yes 37 If yes, specify non-compliant features

- Without Non-Viability Loss Absorption Clauses - Contains a step-up provision

## The Hongkong and Shanghai Banking Corporation Limited

## **Regulatory Capital Instruments**

#### Footnotes:

- 1 Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- 2 Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- 3 Include solo-consolidated