

## The Hongkong and Shanghai Banking Corporation Limited

**Regulatory Capital Instruments** 

30 June 2015

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## Certain defined terms

This document is issued by The Hongkong and Shanghai Banking Corporation Limited ('the Bank') and its subsidiaries (together 'group'). Within this document the Hong Kong Special Administrative Region of the People's Republic of China is referred to as 'Hong Kong'. The abbreviation 'm' represents millions of the relevant currency.

) Ordinary Shares	
1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules <sup>1</sup>	NA
5 Post-transitional Basel III rules <sup>2</sup>	Common Equity Tier 1
6 Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Ordinary shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$94,598m
9 Par value of instrument	No par value (Issued HK\$96,052m)
0 Accounting classification	Shareholders' equity
1 Original date of issuance	Various
2 Perpetual or dated	Perpetual
3 Original maturity date	No maturity
4 Issuer call subject to prior supervisory approval	NA
5 Optional call date, contingent call dates and redemption amount	NA
6 Subsequent call dates, if applicable	NA
Coupons / dividends	
7 Fixed or floating dividend/coupon	NA
8 Coupon rate and any related index	NA
9 Existence of a dividend stopper	NA
0 Fully discretionary, partially discretionary or mandatory	Fully discretionary
Existence of step up or other incentive to redeem	NA
2 Non-cumulative or cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
6 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
8 If convertible, specify instrument type convertible into	NA
9 If convertible, specify issuer of instrument it converts into	NA
0 Write-down feature	No
1 If write-down, write-down trigger(s)	NA
2 If write-down, full or partial	NA
3 If write-down, permanent or temporary	NA
4 If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Represents the most subordinated claim in liquidation of th bank
6 Non-compliant transitioned features	No
7 If yes, specify non-compliant features	NA
Terms and conditions	Terms and conditions - Capital instrument 1

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Additional Tier 1
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,582m
9	Par value of instrument	No par value (Issued US\$978m)
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	4 Dec 2001
2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6	Subsequent call dates, if applicable	NA
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	1 year USD LIBOR + 1.85%
9	Existence of a dividend stopper	No
0	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Non-cumulative
3	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
9	If convertible, specify issuer of instrument it converts into	NA
0	Write-down feature	No
1	If write-down, write-down trigger(s)	NA
2	If write-down, full or partial	NA
3	If write-down, permanent or temporary	NA
4	If temporary write-down, description of write-up mechanism	NA
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferen shares
86	Non-compliant transitioned features	Yes
7	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 2

L	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
;	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
	Transitional Basel III rules <sup>1</sup>	Additional Tier 1
	Post-transitional Basel III rules <sup>2</sup>	NA
	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$2,907m
	Par value of instrument	No par value (Issued US\$375m)
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	9 May 2003
2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6	Subsequent call dates, if applicable	NA
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	1 year USD LIBOR + 1.35%
9	Existence of a dividend stopper	No
0	Fully discretionary, partially discretionary or mandatory	Fully discretionary
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Non-cumulative
3	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
9	If convertible, specify issuer of instrument it converts into	NA
0	Write-down feature	No
1	If write-down, write-down trigger(s)	NA
2	If write-down, full or partial	NA
3	If write-down, permanent or temporary	NA
4	If temporary write-down, description of write-up mechanism	NA
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferent shares
6	Non-compliant transitioned features	Yes
7	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 3

Issuer	The Hongkong and Shanghai Banking Corporation Limited
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
Transitional Basel III rules <sup>1</sup>	Additional Tier 1
Post-transitional Basel III rules <sup>2</sup>	NA
Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,876m
Par value of instrument	No par value (Issued US\$500m)
) Accounting classification	Liability - amortised cost
Original date of issuance	19 Dec 2003
2 Perpetual or dated	Perpetual
3 Original maturity date	No maturity
4 Issuer call subject to prior supervisory approval	Yes
5 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
5 Subsequent call dates, if applicable	NA
Coupons / dividends	
7 Fixed or floating dividend/coupon	Floating
3 Coupon rate and any related index	1 year USD LIBOR + 1.25%
Existence of a dividend stopper	No
<ul> <li>Fully discretionary, partially discretionary or mandatory</li> </ul>	Fully discretionary
Existence of step up or other incentive to redeem	No
2 Non-cumulative or cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
5 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
3 If convertible, specify instrument type convertible into	NA
<ul> <li>If convertible, specify issuer of instrument it converts into</li> </ul>	NA
) Write-down feature	No
If write-down, write-down trigger(s)	NA
2 If write-down, full or partial	NA
3 If write-down, permanent or temporary	NA
If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative prefere shares
5 Non-compliant transitioned features	Yes
7 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 4

Issuer	The Hongkong and Shanghai Banking Corporation Limit
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
Transitional Basel III rules <sup>1</sup>	Additional Tier 1
Post-transitional Basel III rules <sup>2</sup>	NA
Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,752m
Par value of instrument	No par value (Issued US\$1,000m)
Accounting classification	Liability - amortised cost
Original date of issuance	19 Mar 2004
Perpetual or dated	Perpetual
Original maturity date	No maturity
Issuer call subject to prior supervisory approval	Yes
Optional call date, contingent call dates and redemption amount	Callable immediately at par value
Subsequent call dates, if applicable	NA
Coupons / dividends	
Fixed or floating dividend/coupon	Floating
Coupon rate and any related index	1 year USD LIBOR + 1.25%
Existence of a dividend stopper	No
Fully discretionary, partially discretionary or mandatory	Fully discretionary
Existence of step up or other incentive to redeem	No
Non-cumulative or cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible
If convertible, conversion trigger (s)	NA
If convertible, fully or partially	NA
If convertible, conversion rate	NA
If convertible, mandatory or optional conversion	NA
If convertible, specify instrument type convertible into	NA
If convertible, specify issuer of instrument it converts into	NA
Write-down feature	No
If write-down, write-down trigger(s)	NA
If write-down, full or partial	NA
If write-down, permanent or temporary	NA
If temporary write-down, description of write-up mechanism	NA
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preference shares
Non-compliant transitioned features	Yes
If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 5

1 Issuer	r	The Hongkong and Shanghai Banking Corporation Limited
	ue identifier (eg CUSIP, ISIN or Bloomberg identifier for te placement)	NA
3 Gover	rning law(s) of the instrument	Laws of Hong Kong
Regul	latory treatment	
4 Tra	unsitional Basel III rules <sup>1</sup>	Additional Tier 1
5 Pos	st-transitional Basel III rules <sup>2</sup>	NA
5 Eli	gible at solo <sup>3</sup> /group/group & solo	Group & solo
	trument type (types to be specified by ch jurisdiction)	Perpetual non-cumulative preference shares
	ant recognised in regulatory capital (Currency in on, as of most recent reporting date)	HK\$1,938m
) Par va	alue of instrument	No par value (Issued US\$250m)
0 Accou	unting classification	Liability - amortised cost
1 Origin	nal date of issuance	19 Nov 2004
2 Perpe	tual or dated	Perpetual
3 Ori	iginal maturity date	No maturity
4 Issuer	r call subject to prior supervisory approval	Yes
	tional call date, contingent call dates and emption amount	Callable immediately at par value
6 Sul	bsequent call dates, if applicable	NA
Coup	ons / dividends	
7 Fix	ed or floating dividend/coupon	Floating
8 Co	upon rate and any related index	1 year USD LIBOR + 1.15%
9 Exi	istence of a dividend stopper	No
	ly discretionary, partially discretionary nandatory	Fully discretionary
1 Exi	istence of step up or other incentive to redeem	No
2 No	n-cumulative or cumulative	Non-cumulative
3 Conv	ertible or non-convertible	Non-convertible
4 If c	convertible, conversion trigger (s)	NA
5 If c	convertible, fully or partially	NA
l6 If c	convertible, conversion rate	NA
7 If c	convertible, mandatory or optional conversion	NA
8 If c	convertible, specify instrument type convertible into	NA
	onvertible, specify issuer of instrument it verts into	NA
0 Write	-down feature	No
1 If w	write-down, write-down trigger(s)	NA
2 If w	vrite-down, full or partial	NA
3 If w	write-down, permanent or temporary	NA
	emporary write-down, description of te-up mechanism	NA
	on in subordination hierarchy in liquidation (specify ment type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferent shares
6 Non-o	compliant transitioned features	Yes
7 If yes	, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Term	s and conditions	Terms and conditions - Capital instrument 6

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules <sup>1</sup>	Additional Tier 1
5 Post-transitional Basel III rules <sup>2</sup>	NA
5 Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,163m
Par value of instrument	No par value (Issued US\$150m)
0 Accounting classification	Liability - amortised cost
1 Original date of issuance	23 Dec 2004
2 Perpetual or dated	Perpetual
3 Original maturity date	No maturity
4 Issuer call subject to prior supervisory approval	Yes
5 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6 Subsequent call dates, if applicable	NA
Coupons / dividends	
7 Fixed or floating dividend/coupon	Floating
8 Coupon rate and any related index	1 year USD LIBOR + 1.15%
9 Existence of a dividend stopper	No
0 Fully discretionary, partially discretionary or mandatory	Fully discretionary
1 Existence of step up or other incentive to redeem	No
2 Non-cumulative or cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
6 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
8 If convertible, specify instrument type convertible into	NA
9 If convertible, specify issuer of instrument it converts into	NA
0 Write-down feature	No
1 If write-down, write-down trigger(s)	NA
2 If write-down, full or partial	NA
3 If write-down, permanent or temporary	NA
4 If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative prefere shares
6 Non-compliant transitioned features	Yes
7 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 7

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	NA
5	Post-transitional Basel III rules <sup>2</sup>	Additional Tier 1
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,756m
9	Par value of instrument	US\$1,000m
10	Accounting classification	Shareholders' equity
11	Original date of issuance	22 December 2014
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22 December 2019 at par value
16	Subsequent call dates, if applicable Coupons / dividends	Callable on any interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 3.84%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to the claims of all Senior Credi (including any holders of Tier 2 Instruments)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 8

1	Perpetual subordinated loan (US\$900m) Issuer	The Hongkong and Shanghai Banking Corporation Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for	NA
	private placement)	
	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
1	Transitional Basel III rules <sup>1</sup>	NA
5	Post-transitional Basel III rules <sup>2</sup>	Additional Tier 1
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$6,981m
9	Par value of instrument	US\$900m
	Accounting classification	Shareholders' equity
	Original date of issuance	22 December 2014
	Perpetual or dated	Perpetual
	Original maturity date	No maturity
	Issuer call subject to prior supervisory approval	Yes
	Optional call date, contingent call dates and redemption amount	22 December 2019 at par value
	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	1 year USD LIBOR + 3.84%
9	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory	Fully discretionary
	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
	If convertible, specify issuer of instrument it converts into	NA
80	Write-down feature	Yes
1	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
2	If write-down, full or partial	Full
3	If write-down, permanent or temporary	Permanent
	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to the claims of all Senior Credit (including any holders of Tier 2 Instruments)
6	Non-compliant transitioned features	No
7	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 9

10)	Primary capital undated floating rate notes (US\$400m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ISIN GB0004355276
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,115m
9	Par value of instrument	US\$400m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	14 Aug 1985
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	14 August 1990 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 months USD LIBOR + 0.25% (subject to minimum rate of interest of 5%)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 10

1	Issuer	The Hongkong and Shanghai Banking Corporation Limite
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ISIN GB0004355383
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,107m
9	Par value of instrument	US\$400m
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	5 Dec 1985
.2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	5 December 1990 at par value
6	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	3 months USD LIMEAN +0.25% (subject to minimum rate of interest of 5%)
9	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
9	If convertible, specify issuer of instrument it converts into	NA
0	Write-down feature	No
1	If write-down, write-down trigger(s)	NA
2	If write-down, full or partial	NA
3	If write-down, permanent or temporary	NA
4	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
86	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 11

12)	Primary capital undated floating rate notes (US\$400m)	
1 2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	The Hongkong and Shanghai Banking Corporation Limited ISIN GB0004355490
3	Governing law(s) of the instrument	English Law
U	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by	Perpetual debt instruments
	each jurisdiction)	
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,101m
9	Par value of instrument	US\$400m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	9 Jul 1986
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	9 July 1991 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 months USD LIMEAN +0.1875%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 12

Issuer         The Hongkong and Shanghai Banking Corporation Limited private placement)           2         Unique identifier (cg CUSP, ISIN or Bloomberg identifier for private placement)         NA           3         Governing law(s) of the instrument         Laws of Hong Kong Regulatory treatment           4         Transitional Basel III rules <sup>1</sup> NA           5         Post-transitional Basel III rules <sup>1</sup> NA           6         Eligible at solo <sup>1</sup> /group/group & solo         Group & solo           7         Instrument type (types to be specified by each jurisfiction)         Other Tier 2 instruments each jurisfiction           8         Anour recognised in regulatory capital (Currency in million, as of most recent reporting date)         PHS4500           10         forginal date of instrument         US8450n         US450n           11         Original date of issumec         6 Jul 2011         Edited Control           12         Perpetual or dated         Dated         Edited Control           13         Original maturity date         MA         Coupons / divident/coupon           14         Issuer call subject to prior supervisory approval         No           15         Subsequent call dates, stepplicable         NA           16         Coupons / divident/coupon         Floating          16	13) Subordinated loan due 2021 (US\$450m)	The Handrong and Char the Deutring Courses ( 1, 1, 1, 1)
private placement)Laws of Hong Kong3Governing law(s) of the instrumentLaws of Hong KongRegularory treatmentTransitional Basel III rules <sup>1</sup> NA4Transitional Basel III rules <sup>1</sup> NA5Post transitional Basel III rules <sup>1</sup> Group & solo7Instrument type (types to be specified by each jurisdiction)Group & solo8Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)US\$450m10Accounting classificationLiability - amortised cost11Original date of issuance6 Jul 201112Perptual or diadDated13Original naturity date6 Jul 202114Issue call subject to prior supervisory approvalNo15Optional call date, contingent call dates and redemption amountNa16Subsequent call date, if applicableNa17Fixed or floating dividend/couponFloating18Coupon rate and any related indexMandatory19Existence of a dividend stopperNo20Pury discretionary, partially discretionary or mandatoryNa21Fixed or non-convertibleNa-convertible22No-convertible, conversion tradeNa23If convertible, conversion tradeNa24Forowertible, conversion tradeNa25If convertible, conversion tradeNa26If convertible, conversion tradeNa27If convertible, conversion tradeNa<		
Regulatory treatment         Tier 2           Institutional Basel III rules <sup>1</sup> Tier 2           Post-transitional Basel III rules <sup>2</sup> NA           Eligible at solo <sup>1</sup> /group/group & solo         Group & solo           Instrument type (types to be specified by usch juristicition)         Cher Tier 2 instruments usch juristicition)           Instrument type (types to be specified by usch juristicition)         Cher Tier 2 instruments           Instrument type (types to be specified by usch juristicition)         Cher Tier 2 instruments           Instrument type (types to be specified by usch juristicition)         Cher Tier 2 instruments           Instrument type (types to be specified by usch juristicition)         Cher Tier 2 instruments           Instrument type (types to be specified by usch juristicition)         Cher Tier 2 instruments           Instrument type (types to be specified by usch juristicition)         Lisbility - amortised cost           I construct datas, or inspursiony approval         Call 2011           I seare call attas, it applicable         Na           Coupons / dividends         Smonths USD LIBOR + 2.00%           I Existence of a dividend stopper         No           I Solosquent call adues, it applicable         Na           I convertible conversion triger (s)         Na           I convertible convoresion triger (s)         Na	private placement)	NA
• Transional Basel III rules <sup>1</sup> Tier 2           • Post-transitional Basel III rules <sup>1</sup> NA           • Eligible at solo <sup>1</sup> group/group & solo         Group & solo           7 Instrument type (types to be specified by escilied by escili	3 Governing law(s) of the instrument	Laws of Hong Kong
5       Post-transitional Basel III rules <sup>2</sup> NA         6       Eligible at solo <sup>2</sup> /group/group & solo       Group & solo         7       Instrument type (types to be specified by       Other Tier 2 instruments         8       Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)       HKS3,488m         9       Par value of instrument       US\$450m         10       Counting classification       Liability - amortised cost         11       Original date of instance       Gal 2011         12       Perpetual or dated       Dated         13       Original date of instance       NA         14       Issuer call date, contingent call dates and       NA         15       Optional call date, conting dividend/coupon       Floating         16       Coupon rule and any related index       3 months USD LIBOR + 2.00%         17       Existence of a dividend stopper       No         18       Coupon rule and any related index       Mondetory         19       Existence of a dividend stopper       No         10       Isovertible, conversion trigger (S)       Na         10       Isovertible, conversion trigger (S)       Na         11       Foromertible, conversion trate       Na	Regulatory treatment	
6       Eligible at solo <sup>3</sup> group/group & solo       Group & solo         7       Instrument type (types to be specified by each jurisdiction)       Other Tier 2 instruments each jurisdiction         8       Amount ecognised in regulatory capital (Currency in million, as of most recent reporting date)       HK\$3,488m         9       Par value of instrument       US\$450m         10       Occounting classification       Liability - amortised cost         11       Original date of issuance       6 Jul 2011         12       Perpetual or dated       Dated         13       Original maturity date       6 Jul 2021         14       Issue call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and comport amount       Partable         16       Subsequent call dates, if applicable       No         17       Fixed or floating dividend/coupon       Floating         18       Coupons / dividend stopper       No         19       Existence of a thy or orber incentive to redeem       No         10       Floating       Nacateetteetteetteetteetteetteetteetteett	4 Transitional Basel III rules <sup>1</sup>	Tier 2
7     Instrument type (types to be specified by each jurisdiction)     Other Tier 2 instruments       8     Amount recognised in regulatory capital (Currency in MKS3,488m       9     Par value of instrument     USS450m       10     Accounting classification     Liability - amortised cost       11     Original date of issuance     6 Jul 2011       12     Peptual or dated     Dated       13     Original maturity date     6 Jul 2021       14     Issuer call subject to prior supervisory approval     No       15     Optinal call date, contingent call dates and redemption amount     NA       16     Subsequent call dates, if applicable     NA       17     Fixed or floating dividend/coupon     Floating       18     Coupon rate and any related index     3 months USD LIBOR + 2.00%       19     Existence of a dividend stopper     No       20     Fully discretionary, partially discretionary or amadatory     Townentalitie or cumulative       21     Existence of step up or other incentive to redeem     No       22     Forwertible, fully or partially     NA       23     Couver tible, conversion trate     NA       24     I convertible, conversion trate     NA       25     I convertible, mandatory or optional conversion     NA       26     I convertible, mandatory o	5 Post-transitional Basel III rules <sup>2</sup>	NA
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<ul> <li>29 If convertible, specify issuer of instrument it converts into</li> <li>30 Write-down feature</li> <li>31 If write-down, write-down trigger(s)</li> <li>32 If write-down, full or partial</li> <li>33 If write-down, permanent or temporary</li> <li>34 If temporary write-down, description of write-up mechanism</li> <li>35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)</li> <li>36 Non-compliant transitioned features</li> <li>37 If yes, specify non-compliant features</li> <li>38 NA</li> </ul>	27 If convertible, mandatory or optional conversion	NA
converts into30Write-down featureNo31If write-down, write-down trigger(s)NA32If write-down, full or partialNA33If write-down, permanent or temporaryNA34If temporary write-down, description of write-up mechanismNA35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Immediately subordinate to Senior Creditors36Non-compliant transitioned featuresYes37If yes, specify non-compliant featuresWithout Non-Viability Loss Absorption Clauses	28 If convertible, specify instrument type convertible into	NA
31If write-down, write-down trigger(s)NA32If write-down, full or partialNA33If write-down, permanent or temporaryNA34If temporary write-down, description of write-up mechanismNA35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Immediately subordinate to Senior Creditors36Non-compliant transitioned featuresYes37If yes, specify non-compliant featuresWithout Non-Viability Loss Absorption Clauses		NA
<ul> <li>32 If write-down, full or partial NA</li> <li>33 If write-down, permanent or temporary NA</li> <li>34 If temporary write-down, description of write-up mechanism</li> <li>35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)</li> <li>36 Non-compliant transitioned features</li> <li>37 If yes, specify non-compliant features</li> <li>38 Without Non-Viability Loss Absorption Clauses</li> </ul>	30 Write-down feature	No
<ul> <li>33 If write-down, permanent or temporary</li> <li>34 If temporary write-down, description of write-up mechanism</li> <li>35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)</li> <li>36 Non-compliant transitioned features</li> <li>37 If yes, specify non-compliant features</li> <li>36 Without Non-Viability Loss Absorption Clauses</li> </ul>	31 If write-down, write-down trigger(s)	NA
<ul> <li>34 If temporary write-down, description of write-up mechanism</li> <li>35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)</li> <li>36 Non-compliant transitioned features</li> <li>37 If yes, specify non-compliant features</li> <li>34 NA</li> <li>35 Non-Viability Loss Absorption Clauses</li> </ul>	32 If write-down, full or partial	NA
<ul> <li>write-up mechanism</li> <li>35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)</li> <li>36 Non-compliant transitioned features</li> <li>37 If yes, specify non-compliant features</li> <li>Without Non-Viability Loss Absorption Clauses</li> </ul>	33 If write-down, permanent or temporary	NA
instrument type immediately senior to instrument)Yes36 Non-compliant transitioned featuresYes37 If yes, specify non-compliant featuresWithout Non-Viability Loss Absorption Clauses		NA
36 Non-compliant transitioned featuresYes37 If yes, specify non-compliant featuresWithout Non-Viability Loss Absorption Clauses		Immediately subordinate to Senior Creditors
37 If yes, specify non-compliant features    Without Non-Viability Loss Absorption Clauses	36 Non-compliant transitioned features	Yes
	-	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 13

Issuer	The Hongkong and Shanghai Banking Corporation Limit
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
Transitional Basel III rules <sup>1</sup>	NA
Post-transitional Basel III rules <sup>2</sup>	Tier 2
Eligible at solo $^{3}$ /group/group & solo	Group & solo
Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$2,326m
Par value of instrument	US\$300m
0 Accounting classification	Liability - amortised cost
1 Original date of issuance	6 Jul 2012
2 Perpetual or dated	Dated
3 Original maturity date	6 Jul 2022
4 Issuer call subject to prior supervisory approval	No
5 Optional call date, contingent call dates and redemption amount	NA
5 Subsequent call dates, if applicable	NA
Coupons / dividends	
7 Fixed or floating dividend/coupon	Floating
8 Coupon rate and any related index	3 months USD LIBOR + 3.81%
9 Existence of a dividend stopper	No
Fully discretionary, partially discretionary or mandatory	Mandatory
1 Existence of step up or other incentive to redeem	No
2 Non-cumulative or cumulative	Cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
5 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
8 If convertible, specify instrument type convertible into	NA
9 If convertible, specify issuer of instrument it converts into	NA
0 Write-down feature	Yes
1 If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
2 If write-down, full or partial	Full
3 If write-down, permanent or temporary	Permanent
4 If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
6 Non-compliant transitioned features	No
7 If yes, specify non-compliant features	NA
Terms and conditions	Terms and conditions - Capital instrument 14

## 15) Subordinated loan due 2023 (US\$500m) The Hongkong and Shanghai Banking Corporation Limited 1 Issuer 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for NA private placement) 3 Governing law(s) of the instrument Laws of Hong Kong Regulatory treatment Transitional Basel III rules<sup>1</sup> 4 NA 5 Post-transitional Basel III rules<sup>2</sup> Tier 2 Eligible at solo<sup>3</sup>/group/group & solo Group & solo 6 7 Instrument type (types to be specified by Other Tier 2 instruments each jurisdiction) 8 Amount recognised in regulatory capital (Currency in HK\$3,876m million, as of most recent reporting date) 9 Par value of instrument US\$500m 10 Accounting classification Liability - amortised cost 11 Original date of issuance 20 Dec 2013 12 Perpetual or dated Dated 20 Dec 2023 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and NA redemption amount NA 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Floating 18 Coupon rate and any related index 3 months USD LIBOR + 2.08% 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary Mandatory or mandatory 21 Existence of step up or other incentive to redeem No 22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA 29 If convertible, specify issuer of instrument it NA converts into 30 Write-down feature Yes Non-viability Event. Hong Kong Monetary Authority -31 If write-down, write-down trigger(s) Contractual Full 32 If write-down, full or partial 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of NA write-up mechanism 35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors instrument type immediately senior to instrument) 36 Non-compliant transitioned features No 37 If yes, specify non-compliant features NA Terms and conditions Terms and conditions - Capital instrument 15

	Subordinated loan due 2024 (US\$600m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	NA
5	Post-transitional Basel III rules <sup>2</sup>	Tier 2
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$4,651m
9	Par value of instrument	US\$600m
10	Accounting classification	Liability - amortised cost
	Original date of issuance	21 Mar 2014
	Perpetual or dated	Dated
13	Original maturity date	21 Mar 2024
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21 March 2019 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 months USD LIBOR + 2.10%
	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 16

<b>17</b> ) 1	Subordinated loan due 2024 (US\$1,000m) Issuer	The Hongkong and Shanghai Banking Corporation Limited
1	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
5	Regulatory treatment	Laws of Hong Rong
4	Transitional Basel III rules <sup>1</sup>	NA
5	Post-transitional Basel III rules <sup>2</sup>	Tier 2
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,752m
9	Par value of instrument	US\$1,000m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	18 Jun 2014
12	Perpetual or dated	Dated
	Original maturity date	18 Jun 2024
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18 June 2019 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
	Fixed or floating dividend/coupon	Floating
	Coupon rate and any related index	3 months USD LIBOR + 1.915%
	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA
	If convertible, fully or partially	NA
	If convertible, conversion rate	NA
	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA
	If convertible, specify issuer of instrument it converts into	NA
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 17

1 Issuer		The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CU private placement)	SIP, ISIN or Bloomberg identifier for	NA
3 Governing law(s) of the	instrument	Laws of Hong Kong
Regulatory treatment		
4 Transitional Basel III	rules <sup>1</sup>	Tier 2
5 Post-transitional Basel	III rules <sup>2</sup>	NA
6 Eligible at solo <sup>3</sup> /group	/group & solo	Group & solo
7 Instrument type (types to each jurisdiction)	be specified by	Perpetual cumulative preference shares
8 Amount recognised in re million, as of most recen	gulatory capital (Currency in t reporting date)	HK\$1,550m
9 Par value of instrument		No par value (Issued US\$200m)
0 Accounting classification	1	Liability - amortised cost
1 Original date of issuance		29 Mar 2005
2 Perpetual or dated		Perpetual
3 Original maturity date		No maturity
4 Issuer call subject to price	or supervisory approval	Yes
5 Optional call date, contin redemption amount	agent call dates and	Callable immediately at par value
6 Subsequent call dates, if	applicable	NA
Coupons / dividends		
7 Fixed or floating dividen	d/coupon	Floating
8 Coupon rate and any rela	ted index	1 year USD LIBOR + 1.00%
9 Existence of a dividend s	stopper	Yes
20 Fully discretionary, parti or mandatory	ally discretionary	Mandatory
21 Existence of step up or o	ther incentive to redeem	No
2 Non-cumulative or cumu	lative	Cumulative
3 Convertible or non-conv	ertible	Non-convertible
4 If convertible, conversion	n trigger (s)	NA
5 If convertible, fully or pa	urtially	NA
6 If convertible, conversion	n rate	NA
27 If convertible, mandatory	or optional conversion	NA
8 If convertible, specify in	strument type convertible into	NA
9 If convertible, specify iss converts into	suer of instrument it	NA
0 Write-down feature		No
1 If write-down, write-dow	vn trigger(s)	NA
2 If write-down, full or par	tial	NA
3 If write-down, permanen	t or temporary	NA
34 If temporary write-down write-up mechanism	, description of	NA
	hierarchy in liquidation (specify tely senior to instrument)	Immediately subordinate to redeemable cumulative preferen shares
86 Non-compliant transition		Yes
37 If yes, specify non-comp	liant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions		Terms and conditions - Capital instrument 18

	Perpetual cumulative preference shares (US\$200m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,550m
9	Par value of instrument	No par value (Issued US\$200m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	17 Oct 2005
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.20%
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preference shares
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 19

20)	) Redeemable cumulative preference shares due 2024	(US\$1,050m)
	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Redeemable cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$8,140m
9	Par value of instrument	No par value (Issued US\$1,050m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	2 Jan 2009
12	Perpetual or dated	Dated
13	Original maturity date	2 Jan 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	2 Jan 2019 at par value
16	Subsequent call dates, if applicable	Callable on any date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 3.23%
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 20

Issuer	HSBC Bank Australia Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0012118
3 Governing law(s) of the instrument	Laws of New South Wales, Australia
Regulatory treatment	
Transitional Basel III rules <sup>1</sup>	Tier 2
5 Post-transitional Basel III rules <sup>2</sup>	NA
Eligible at solo <sup>3</sup> /group/group & solo	Group
Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,053m
Par value of instrument	AUD 200m
0 Accounting classification	Liability - amortised cost
1 Original date of issuance	25 Nov 2010
2 Perpetual or dated	Dated
3 Original maturity date	25 Nov 2020
4 Issuer call subject to prior supervisory approval	Yes
5 Optional call date, contingent call dates and redemption amount	Callable on 26 November 2015 at par value. Redeemable if certain tax or regulatory events occur but subject to regulator prior written approval.
6 Subsequent call dates, if applicable	NA
Coupons / dividends	
7 Fixed or floating dividend/coupon	Floating
8 Coupon rate and any related index	3 month BBSW mid + 2.8%
9 Existence of a dividend stopper	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory
1 Existence of step up or other incentive to redeem	No
2 Non-cumulative or cumulative	Cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
6 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
8 If convertible, specify instrument type convertible into	NA
9 If convertible, specify issuer of instrument it converts into	NA
0 Write-down feature	No
1 If write-down, write-down trigger(s)	NA
2 If write-down, full or partial	NA
3 If write-down, permanent or temporary	NA
4 If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
6 Non-compliant transitioned features	Yes
7 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 21

22)	22) Subordinated bonds due 2022 (MYR500m)			
1	Issuer	HSBC Bank Malaysia Berhad		
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MYBDS0705776		
3	Governing law(s) of the instrument	Laws of Malaysia		
	Regulatory treatment			
4	Transitional Basel III rules <sup>1</sup>	Tier 2		
5	Post-transitional Basel III rules <sup>2</sup>	NA		
6	Eligible at solo <sup>3</sup> /group/group & solo	Group		
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments		
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$931m		
9	Par value of instrument	MYR500m		
10	Accounting classification	Liability - amortised cost		
11	Original date of issuance	28 Jun 2007		
12	Perpetual or dated	Dated		
13	Original maturity date	28 Jun 2022		
14	Issuer call subject to prior supervisory approval	Yes		
15	Optional call date, contingent call dates and redemption amount	28 Jun 2017 at par value		
16	Subsequent call dates, if applicable	Callable on any anniversary date after first call date		
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed		
18	Coupon rate and any related index	Before 28 Jun 2017 : 4.35% From 28 Jun 2017 : 5.35%		
19	Existence of a dividend stopper	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory		
21	Existence of step up or other incentive to redeem	Yes		
22	Non-cumulative or cumulative	Cumulative		
23	Convertible or non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	NA		
25	If convertible, fully or partially	NA		
26	If convertible, conversion rate	NA		
	If convertible, mandatory or optional conversion	NA		
	If convertible, specify instrument type convertible into	NA		
29	If convertible, specify issuer of instrument it converts into	NA		
30	Write-down feature	No		
	If write-down, write-down trigger(s)	NA		
	If write-down, full or partial	NA		
	If write-down, permanent or temporary	NA		
	If temporary write-down, description of write-up mechanism	NA		
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors		
36	Non-compliant transitioned features	Yes		
37	If yes, specify non-compliant features	<ul> <li>Without Non-Viability Loss Absorption Clauses</li> <li>Contains a step-up provision</li> </ul>		
	Terms and conditions	Terms and conditions - Capital instrument 22		

23)	23) Subordinated bonds due 2027 (MYR500m)			
1	Issuer	HSBC Bank Malaysia Berhad		
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MYBDX0706808		
3	Governing law(s) of the instrument	Laws of Malaysia		
	Regulatory treatment			
4	Transitional Basel III rules <sup>1</sup>	Tier 2		
5	Post-transitional Basel III rules <sup>2</sup>	NA		
6	Eligible at solo <sup>3</sup> /group/group & solo	Group		
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments		
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$940m		
9	Par value of instrument	MYR500m		
10	Accounting classification	Liability - amortised cost		
11	Original date of issuance	2 Nov 2007		
12	Perpetual or dated	Dated		
13	Original maturity date	2 Nov 2027		
14	Issuer call subject to prior supervisory approval	Yes		
15	Optional call date, contingent call dates and redemption amount	2 Nov 2022 at par value		
16	Subsequent call dates, if applicable	Callable on any anniversary date after first call date		
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed		
18	Coupon rate and any related index	Before 2 Nov 2022 : 5.05% From 2 Nov 2022 : 6.05%		
19	Existence of a dividend stopper	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory		
21	Existence of step up or other incentive to redeem	Yes		
22	Non-cumulative or cumulative	Cumulative		
23	Convertible or non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	NA		
25	If convertible, fully or partially	NA		
26	If convertible, conversion rate	NA		
27	If convertible, mandatory or optional conversion	NA		
28	If convertible, specify instrument type convertible into	NA		
29	If convertible, specify issuer of instrument it converts into	NA		
	Write-down feature	No		
31	If write-down, write-down trigger(s)	NA		
32	If write-down, full or partial	NA		
33	If write-down, permanent or temporary	NA		
34	If temporary write-down, description of write-up mechanism	NA		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors		
	Non-compliant transitioned features	Yes		
37	If yes, specify non-compliant features	<ul> <li>Without Non-Viability Loss Absorption Clauses</li> <li>Contains a step-up provision</li> </ul>		
	Terms and conditions	Terms and conditions - Capital instrument 23		

Footnotes:

3 Include solo-consolidated

<sup>1</sup> Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

<sup>2</sup> Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules