

The Hongkong and Shanghai Banking Corporation Limited

Regulatory Capital Instruments

30 September 2015

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Certain defined terms

This document is issued by The Hongkong and Shanghai Banking Corporation Limited ('the Bank') and its subsidiaries (together 'group'). Within this document the Hong Kong Special Administrative Region of the People's Republic of China is referred to as 'Hong Kong'. The abbreviation 'm' represents millions of the relevant currency.

1) Ordinary Shares	
1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	NA
5 Post-transitional Basel III rules ²	Common Equity Tier 1
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Ordinary shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$94,598m
9 Par value of instrument	No par value (Issued HK\$96,052m)
10 Accounting classification	Shareholders' equity
11 Original date of issuance	Various
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	NA
15 Optional call date, contingent call dates and redemption amount	NA
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	NA
18 Coupon rate and any related index	NA
19 Existence of a dividend stopper	NA
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
21 Existence of step up or other incentive to redeem	NA
22 Non-cumulative or cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Represents the most subordinated claim in liquidation of the bank
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	NA
Terms and conditions	Terms and conditions - Capital instrument 1

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	Additional Tier 1
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,580m
9	Par value of instrument	No par value (Issued US\$978m)
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	4 Dec 2001
2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6	Subsequent call dates, if applicable	NA
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	1 year USD LIBOR + 1.85%
9	Existence of a dividend stopper	No
0	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Non-cumulative
3	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
9	If convertible, specify issuer of instrument it converts into	NA
0	Write-down feature	No
1	If write-down, write-down trigger(s)	NA
2	If write-down, full or partial	NA
3	If write-down, permanent or temporary	NA
4	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferen shares
86	Non-compliant transitioned features	Yes
87	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 2

	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
	Transitional Basel III rules ¹	Additional Tier 1
	Post-transitional Basel III rules ²	NA
	Eligible at solo ³ /group/group & solo	Group & solo
	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$2,906m
)	Par value of instrument	No par value (Issued US\$375m)
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	9 May 2003
2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6	Subsequent call dates, if applicable	NA
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	1 year USD LIBOR + 1.35%
9	Existence of a dividend stopper	No
0	Fully discretionary, partially discretionary or mandatory	Fully discretionary
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Non-cumulative
3	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
9	If convertible, specify issuer of instrument it converts into	NA
0	Write-down feature	No
1	If write-down, write-down trigger(s)	NA
2	If write-down, full or partial	NA
3	If write-down, permanent or temporary	NA
4	If temporary write-down, description of write-up mechanism	NA
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferent shares
6	Non-compliant transitioned features	Yes
7	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 3

Issuer	The Hongkong and Shanghai Banking Corporation Limited
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
Transitional Basel III rules ¹	Additional Tier 1
Post-transitional Basel III rules ²	NA
Eligible at solo ³ /group/group & solo	Group & solo
Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,875m
Par value of instrument	No par value (Issued US\$500m)
Accounting classification	Liability - amortised cost
Original date of issuance	19 Dec 2003
Perpetual or dated	Perpetual
Original maturity date	No maturity
Issuer call subject to prior supervisory approval	Yes
Optional call date, contingent call dates and redemption amount	Callable immediately at par value
5 Subsequent call dates, if applicable	NA
Coupons / dividends	
Fixed or floating dividend/coupon	Floating
Coupon rate and any related index	1 year USD LIBOR + 1.25%
Existence of a dividend stopper	No
Fully discretionary, partially discretionary or mandatory	Fully discretionary
Existence of step up or other incentive to redeem	No
Non-cumulative or cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible
If convertible, conversion trigger (s)	NA
If convertible, fully or partially	NA
If convertible, conversion rate	NA
If convertible, mandatory or optional conversion	NA
If convertible, specify instrument type convertible into	NA
If convertible, specify issuer of instrument it converts into	NA
Write-down feature	No
If write-down, write-down trigger(s)	NA
If write-down, full or partial	NA
If write-down, permanent or temporary	NA
If temporary write-down, description of write-up mechanism	NA
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative prefere shares
Non-compliant transitioned features	Yes
If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 4

1 Issuer	The Hongkong and Shanghai Banking Corporation Limi
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
Transitional Basel III rules ¹	Additional Tier 1
Post-transitional Basel III rules ²	NA
Eligible at solo ³ /group/group & solo	Group & solo
Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,750m
Par value of instrument	No par value (Issued US\$1,000m)
) Accounting classification	Liability - amortised cost
Original date of issuance	19 Mar 2004
2 Perpetual or dated	Perpetual
3 Original maturity date	No maturity
4 Issuer call subject to prior supervisory approval	Yes
5 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6 Subsequent call dates, if applicable	NA
Coupons / dividends	
7 Fixed or floating dividend/coupon	Floating
3 Coupon rate and any related index	1 year USD LIBOR + 1.25%
Existence of a dividend stopper	No
 Fully discretionary, partially discretionary or mandatory 	Fully discretionary
Existence of step up or other incentive to redeem	No
2 Non-cumulative or cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
5 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
8 If convertible, specify instrument type convertible into	NA
9 If convertible, specify issuer of instrument it converts into	NA
0 Write-down feature	No
1 If write-down, write-down trigger(s)	NA
2 If write-down, full or partial	NA
3 If write-down, permanent or temporary	NA
4 If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preference shares
6 Non-compliant transitioned features	Yes
7 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 5

1 Issuer	r	The Hongkong and Shanghai Banking Corporation Limited
	ue identifier (eg CUSIP, ISIN or Bloomberg identifier for te placement)	NA
3 Gover	rning law(s) of the instrument	Laws of Hong Kong
Regul	latory treatment	
4 Tra	unsitional Basel III rules ¹	Additional Tier 1
5 Pos	st-transitional Basel III rules ²	NA
5 Eli	gible at solo ³ /group/group & solo	Group & solo
	trument type (types to be specified by ch jurisdiction)	Perpetual non-cumulative preference shares
	ant recognised in regulatory capital (Currency in on, as of most recent reporting date)	HK\$1,938m
) Par va	alue of instrument	No par value (Issued US\$250m)
0 Accou	unting classification	Liability - amortised cost
1 Origin	nal date of issuance	19 Nov 2004
2 Perpe	tual or dated	Perpetual
3 Ori	iginal maturity date	No maturity
4 Issuer	r call subject to prior supervisory approval	Yes
	tional call date, contingent call dates and emption amount	Callable immediately at par value
6 Sul	bsequent call dates, if applicable	NA
Coup	ons / dividends	
7 Fix	ed or floating dividend/coupon	Floating
8 Co	upon rate and any related index	1 year USD LIBOR + 1.15%
9 Exi	istence of a dividend stopper	No
	ly discretionary, partially discretionary nandatory	Fully discretionary
1 Exi	istence of step up or other incentive to redeem	No
2 No	n-cumulative or cumulative	Non-cumulative
3 Conv	ertible or non-convertible	Non-convertible
4 If c	convertible, conversion trigger (s)	NA
5 If c	convertible, fully or partially	NA
l6 If c	convertible, conversion rate	NA
7 If c	convertible, mandatory or optional conversion	NA
8 If c	convertible, specify instrument type convertible into	NA
	onvertible, specify issuer of instrument it verts into	NA
0 Write	-down feature	No
1 If w	write-down, write-down trigger(s)	NA
2 If w	vrite-down, full or partial	NA
3 If w	write-down, permanent or temporary	NA
	emporary write-down, description of te-up mechanism	NA
	on in subordination hierarchy in liquidation (specify ment type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferent shares
6 Non-o	compliant transitioned features	Yes
7 If yes	, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Term	s and conditions	Terms and conditions - Capital instrument 6

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	Additional Tier 1
5 Post-transitional Basel III rules ²	NA
5 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,163m
Par value of instrument	No par value (Issued US\$150m)
0 Accounting classification	Liability - amortised cost
1 Original date of issuance	23 Dec 2004
2 Perpetual or dated	Perpetual
3 Original maturity date	No maturity
4 Issuer call subject to prior supervisory approval	Yes
5 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6 Subsequent call dates, if applicable	NA
Coupons / dividends	
7 Fixed or floating dividend/coupon	Floating
8 Coupon rate and any related index	1 year USD LIBOR + 1.15%
9 Existence of a dividend stopper	No
0 Fully discretionary, partially discretionary or mandatory	Fully discretionary
1 Existence of step up or other incentive to redeem	No
2 Non-cumulative or cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
6 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
8 If convertible, specify instrument type convertible into	NA
9 If convertible, specify issuer of instrument it converts into	NA
0 Write-down feature	No
1 If write-down, write-down trigger(s)	NA
2 If write-down, full or partial	NA
3 If write-down, permanent or temporary	NA
4 If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative prefere shares
6 Non-compliant transitioned features	Yes
7 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 7

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Additional Tier 1
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,756m
9	Par value of instrument	US\$1,000m
10	Accounting classification	Shareholders' equity
11	Original date of issuance	22 December 2014
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22 December 2019 at par value
16	Subsequent call dates, if applicable Coupons / dividends	Callable on any interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 3.84%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to the claims of all Senior Credi (including any holders of Tier 2 Instruments)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 8

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
ļ	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Additional Tier 1
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$6,981m
9	Par value of instrument	US\$900m
	Accounting classification	Shareholders' equity
	Original date of issuance	22 December 2014
	Perpetual or dated	Perpetual
	Original maturity date	No maturity
	Issuer call subject to prior supervisory approval	Yes
	Optional call date, contingent call dates and redemption amount	22 December 2019 at par value
6	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
	Coupon rate and any related index	1 year USD LIBOR + 3.84%
	Existence of a dividend stopper	No
0	Fully discretionary, partially discretionary or mandatory	Fully discretionary
	Existence of step up or other incentive to redeem	No
	Non-cumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA
	If convertible, fully or partially	NA
	If convertible, conversion rate	NA
	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA
	If convertible, specify issuer of instrument it converts into	NA
	Write-down feature	Yes
	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to the claims of all Senior Credit (including any holders of Tier 2 Instruments)
	Non-compliant transitioned features	No
7	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 9

) Primary capital undated floating rate notes (US\$400m) Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ISIN GB0004355276
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules ¹	Tier 2
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,110m
9	Par value of instrument	US\$400m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	14 Aug 1985
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	14 August 1990 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 months USD LIBOR + 0.25% (subject to minimum rate of interest of 5%)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 10

	Primary capital undated floating rate notes (US\$400r	·
	Issuer	The Hongkong and Shanghai Banking Corporation Limite
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ISIN GB0004355383
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules ¹	Tier 2
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,104m
9	Par value of instrument	US\$400m
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	5 Dec 1985
2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	5 December 1990 at par value
6	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	3 months USD LIMEAN +0.25% (subject to minimum rate of interest of 5%)
9	Existence of a dividend stopper	No
0	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
9	If convertible, specify issuer of instrument it converts into	NA
0	Write-down feature	No
1	If write-down, write-down trigger(s)	NA
2	If write-down, full or partial	NA
3	If write-down, permanent or temporary	NA
4	If temporary write-down, description of write-up mechanism	NA
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
6	Non-compliant transitioned features	Yes
7	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 11

12)	Primary capital undated floating rate notes (US\$400m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ISIN GB0004355490
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules ¹	Tier 2
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,100m
9	Par value of instrument	US\$400m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	9 Jul 1986
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	9 July 1991 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 months USD LIMEAN +0.1875%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 12

3) Subordinated Ioan due 2022 (US\$300m)	The Hongkong and Shanghai Banking Corporation Limi
 Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 	NA
3 Governing law(s) of the instrumentRegulatory treatment	Laws of Hong Kong
4 Transitional Basel III rules ¹	NA
5 Post-transitional Basel III rules ²	Tier 2
 Fost-transitional Basel III Tules Eligible at solo³/group/group & solo 	Group & solo
 7 Instrument type (types to be specified by each jurisdiction) 	Other Tier 2 instruments
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$2,325m
Par value of instrument	US\$300m
0 Accounting classification	Liability - amortised cost
1 Original date of issuance	6 Jul 2012
2 Perpetual or dated	Dated
3 Original maturity date	6 Jul 2022
4 Issuer call subject to prior supervisory approval	No
5 Optional call date, contingent call dates and redemption amount	NA
6 Subsequent call dates, if applicable Coupons / dividends	NA
7 Fixed or floating dividend/coupon	Floating
8 Coupon rate and any related index	3 months USD LIBOR $+$ 3.81%
9 Existence of a dividend stopper	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory
1 Existence of step up or other incentive to redeem	No
2 Non-cumulative or cumulative	Cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
6 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
8 If convertible, specify instrument type convertible into	NA
9 If convertible, specify issuer of instrument it converts into	NA
0 Write-down feature	Yes
1 If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
2 If write-down, full or partial	Full
3 If write-down, permanent or temporary	Permanent
4 If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
6 Non-compliant transitioned features	No
7 If yes, specify non-compliant features	NA
Terms and conditions	Terms and conditions - Capital instrument 13

14) Subordinated loan due 2023 (US\$500m) The Hongkong and Shanghai Banking Corporation Limited 1 Issuer 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for NA private placement) 3 Governing law(s) of the instrument Laws of Hong Kong Regulatory treatment Transitional Basel III rules¹ 4 NA 5 Post-transitional Basel III rules² Tier 2 Eligible at solo³/group/group & solo Group & solo 6 7 Instrument type (types to be specified by Other Tier 2 instruments each jurisdiction) 8 Amount recognised in regulatory capital (Currency in HK\$3,875m million, as of most recent reporting date) 9 Par value of instrument US\$500m 10 Accounting classification Liability - amortised cost 11 Original date of issuance 20 Dec 2013 12 Perpetual or dated Dated 20 Dec 2023 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and NA redemption amount NA 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Floating 18 Coupon rate and any related index 3 months USD LIBOR + 2.08% 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary Mandatory or mandatory 21 Existence of step up or other incentive to redeem No 22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA 29 If convertible, specify issuer of instrument it NA converts into 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Non-viability Event. Hong Kong Monetary Authority -Contractual Full 32 If write-down, full or partial 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of NA write-up mechanism 35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors instrument type immediately senior to instrument) 36 Non-compliant transitioned features No 37 If yes, specify non-compliant features NA Terms and conditions Terms and conditions - Capital instrument 14

	Subordinated loan due 2024 (US\$600m) Issuer	The Hongkong and Shanghai Banking Corporation Limited
1		NA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Tier 2
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$4,650m
9	Par value of instrument	US\$600m
10	Accounting classification	Liability - amortised cost
	Original date of issuance	21 Mar 2014
	Perpetual or dated	Dated
	Original maturity date	21 Mar 2024
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21 March 2019 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 months USD LIBOR + 2.10%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 15

16) Subordinated loan due 2024 (US\$1,000m)	
	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Tier 2
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,750m
9	Par value of instrument	US\$1,000m
10	Accounting classification	Liability - amortised cost
	Original date of issuance	18 Jun 2014
	Perpetual or dated	Dated
	Original maturity date	18 Jun 2024
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18 June 2019 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
	Coupon rate and any related index	3 months USD LIBOR + 1.915%
	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA
	If convertible, fully or partially	NA
	If convertible, conversion rate	NA
	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 16

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	Tier 2
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,550m
9	Par value of instrument	No par value (Issued US\$200m)
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	29 Mar 2005
2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6	Subsequent call dates, if applicable	NA
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	1 year USD LIBOR + 1.00%
9	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
0	Write-down feature	No
1	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
3	If write-down, permanent or temporary	NA
84	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferen shares
86	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 17

18) Perpetual cumulative preference shares (US\$200m)	
1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,550m
9 Par value of instrument	No par value (Issued US\$200m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	17 Oct 2005
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.20%
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 18

19	Redeemable cumulative preference shares due 2024	(US\$1,050m)
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	Tier 2
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Redeemable cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$8,138m
9	Par value of instrument	No par value (Issued US\$1,050m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	2 Jan 2009
12	Perpetual or dated	Dated
13	Original maturity date	2 Jan 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	2 Jan 2019 at par value
16	Subsequent call dates, if applicable	Callable on any date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 3.23%
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 19

20) Subordinated Floating Rate Medium Term Notes du	ue 2020 (AUD200m)
	Issuer	HSBC Bank Australia Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0012118
3	Governing law(s) of the instrument	Laws of New South Wales, Australia
	Regulatory treatment	
4	Transitional Basel III rules ¹	Tier 2
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$953m
9	Par value of instrument	AUD 200m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25 Nov 2010
12	Perpetual or dated	Dated
13	Original maturity date	25 Nov 2020
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable on 26 November 2015 at par value. Redeemable if certain tax or regulatory events occur but subject to regulator's prior written approval.
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month BBSW mid + 2.8%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 20

21) Subordinated bonds due 2022 (MYR500m)			
1	Issuer	HSBC Bank Malaysia Berhad	
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MYBDS0705776	
3	Governing law(s) of the instrument	Laws of Malaysia	
	Regulatory treatment		
4	Transitional Basel III rules ¹	Tier 2	
5	Post-transitional Basel III rules ²	NA	
6	Eligible at solo ³ /group/group & solo	Group	
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments	
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$812m	
9	Par value of instrument	MYR500m	
10	Accounting classification	Liability - amortised cost	
11	Original date of issuance	28 Jun 2007	
12	Perpetual or dated	Dated	
13	Original maturity date	28 Jun 2022	
14	Issuer call subject to prior supervisory approval	Yes	
	Optional call date, contingent call dates and redemption amount	28 Jun 2017 at par value	
16	Subsequent call dates, if applicable	Callable on any anniversary date after first call date	
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	
18	Coupon rate and any related index	Before 28 Jun 2017 : 4.35% From 28 Jun 2017 : 5.35%	
19	Existence of a dividend stopper	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	
21	Existence of step up or other incentive to redeem	Yes	
22	Non-cumulative or cumulative	Cumulative	
23	Convertible or non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	NA	
25	If convertible, fully or partially	NA	
26	If convertible, conversion rate	NA	
27	If convertible, mandatory or optional conversion	NA	
28	If convertible, specify instrument type convertible into	NA	
29	If convertible, specify issuer of instrument it converts into	NA	
30	Write-down feature	No	
31	If write-down, write-down trigger(s)	NA	
32	If write-down, full or partial	NA	
33	If write-down, permanent or temporary	NA	
34	If temporary write-down, description of write-up mechanism	NA	
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	
36	Non-compliant transitioned features	Yes	
37	If yes, specify non-compliant features	 Without Non-Viability Loss Absorption Clauses Contains a step-up provision 	
	Terms and conditions	Terms and conditions - Capital instrument 21	

22) Subordinated bonds due 2027 (MYR500m)			
1	Issuer	HSBC Bank Malaysia Berhad	
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MYBDX0706808	
3	Governing law(s) of the instrument	Laws of Malaysia	
	Regulatory treatment		
4	Transitional Basel III rules ¹	Tier 2	
5	Post-transitional Basel III rules ²	NA	
6	Eligible at solo ³ /group/group & solo	Group	
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments	
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$815m	
9	Par value of instrument	MYR500m	
10	Accounting classification	Liability - amortised cost	
11	Original date of issuance	2 Nov 2007	
12	Perpetual or dated	Dated	
13	Original maturity date	2 Nov 2027	
14	Issuer call subject to prior supervisory approval	Yes	
15	Optional call date, contingent call dates and redemption amount	2 Nov 2022 at par value	
16	Subsequent call dates, if applicable	Callable on any anniversary date after first call date	
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	
18	Coupon rate and any related index	Before 2 Nov 2022 : 5.05% From 2 Nov 2022 : 6.05%	
19	Existence of a dividend stopper	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	
21	Existence of step up or other incentive to redeem	Yes	
22	Non-cumulative or cumulative	Cumulative	
23	Convertible or non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	NA	
25	If convertible, fully or partially	NA	
26	If convertible, conversion rate	NA	
27	If convertible, mandatory or optional conversion	NA	
28	If convertible, specify instrument type convertible into	NA	
29	If convertible, specify issuer of instrument it converts into	NA	
30	Write-down feature	No	
31	If write-down, write-down trigger(s)	NA	
32	If write-down, full or partial	NA	
33	If write-down, permanent or temporary	NA	
34	If temporary write-down, description of write-up mechanism	NA	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	
36	Non-compliant transitioned features	Yes	
37	If yes, specify non-compliant features	 Without Non-Viability Loss Absorption Clauses Contains a step-up provision 	
	Terms and conditions	Terms and conditions - Capital instrument 22	

Footnotes:

3 Include solo-consolidated

¹ Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

² Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules