

# 滙豐強積金

奪得逾**50**項業界殊榮\*

全港唯一連續**2**年同時榮獲

「**最佳強積金計劃**」及「**僱主之選**」的強積金供應商<sup>1</sup>。

\*日期為2023年8月至2024年7月

## 積金評級「2024強積金大獎」<sup>1</sup>



- 連續兩年榮獲「最佳強積金計劃」以表揚最高性價比
- 連續三年獲選為「僱主之選」
- 連續八年榮獲「金級計劃」
- 五項卓越領域大獎<sup>#</sup>，包括「最佳成員體驗」及連續兩年榮獲「預設投資策略最佳營辦機構」
- 六項持續傑出表現基金獎項

<sup>#</sup> HSBC Provident Fund Trustee (Hong Kong) Limited 獲頒發「優質管治」大獎，該受託人為「滙豐強積金智選計劃」的受託人

## 2023《指標》年度強積金大獎<sup>2</sup>

- 兩項最佳表現強積金大獎
- 兩項投資經理大獎
- 企業管治、投資者教育、傑出市場推廣及社交媒體推廣四項實力大獎



## 《彭博商業周刊／中文版》 「領先基金2023」<sup>3</sup>

- 14項強積金基金獎項



## 理柏基金香港年獎2024<sup>4</sup>

- 連續三年榮獲強積金混合型基金類別團體大獎
- 12項最佳強積金獎項



## 《彭博商業周刊／中文版》 「金融機構2024」<sup>5</sup>

- 連續兩年榮獲年度強積金營辦機構卓越大獎
- 第三年榮獲強積金服務卓越大獎



## 香港客戶中心協會大獎2023<sup>6</sup>

- 第11年榮獲神秘客戶評審大獎（保險及金融組別）－ 強積金金獎



## 《讀者文摘》香港信譽品牌大獎2024<sup>7</sup>

- 連續12年榮獲強積金公司組別金獎

資料來源：

- 1 積金評級。獎項結果及評級乃根據積金評級的評選標準而選出。有關得獎者名單、評選及評級準則／方法，請瀏覽 <https://mpfratings.com.hk/zh/ratings-and-awards/>
- 2 《指標》。2024 版權所有。獎項結果乃根據《指標》的評選標準而選出。有關得獎者名單、評選準則／方法，請瀏覽 [www.benchmark.today/mpf-awards-2023/](http://www.benchmark.today/mpf-awards-2023/)
- 3 《彭博商業周刊／中文版》。獎項結果乃根據《彭博商業周刊／中文版》的評選標準而選出。有關得獎者名單、評選準則／方法，請瀏覽 [www.bbwhkevent.com/tf2023](http://www.bbwhkevent.com/tf2023)
- 4 LSEG。理柏基金年獎 ©2024 LSEG。版權所有，經許可才能使用。獎項結果乃根據 LSEG 的評選標準而選出。有關得獎者名單、評選準則／方法，請瀏覽 [www.lipperfundawards.com/Awards/HongKong/2024/Fund](http://www.lipperfundawards.com/Awards/HongKong/2024/Fund)
- 5 《彭博商業周刊／中文版》。獎項結果乃根據《彭博商業周刊／中文版》的評選標準而選出。有關得獎者名單、評選準則／方法，請瀏覽 [www.bbwhkevent.com](http://www.bbwhkevent.com)
- 6 香港客戶中心協會及香港品質保證局。獎項結果乃根據香港客戶中心協會及香港品質保證局的評選標準而選出。有關評選準則／方法，請瀏覽 <https://hkcca.com/index.php/e-book/>
- 7 《讀者文摘》。獎項結果乃根據《讀者文摘》的評選標準而選出。有關得獎者名單、評選準則／方法，請瀏覽 [www.trustedbrands.asia/hong-kong/](http://www.trustedbrands.asia/hong-kong/)

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# HSBC MPF

## Over 50 Prestigious Accolades\*

The only MPF provider in Hong Kong that has been crowned both the **'MPF Scheme of the Year'** and **'Employers' Choice'** for 2 consecutive years.<sup>1</sup>

\*Referring to the period from August 2023 to July 2024

### 'The 2024 MPF Awards'<sup>1</sup> by MPF Ratings



- 'MPF Scheme of the Year' for the best value-for-money for 2 consecutive years
- 'Employers' Choice' for 3 consecutive years
- 'Gold Rated Scheme' for 8 consecutive years
- 5 category awards<sup>#</sup> including 'Best Member Experience' award this year and 'Best DIS Provider' for 2 consecutive years
- 6 consistent performer awards

<sup>#</sup> Good Governance Award was awarded to the HSBC Provident Fund Trustee (Hong Kong) Limited as the Trustee for HSBC MPF – SuperTrust Plus.

### BENCHMARK MPF of the Year Awards 2023<sup>2</sup>

- 2 Top MPF Fund Awards
- 2 Investment Manager Awards
- 4 category awards on corporate governance, investor education, outstanding campaign and social media engagement



#### Source:

- 1 MPF Ratings. The awards and rating were based on MPF Ratings' assessment criteria. For the awardee, assessment and rating criteria/methodology, please refer to <https://mpfratings.com.hk/ratings-and-awards/>.
- 2 BENCHMARK. All copyrights reserved 2024. The awards were based on BENCHMARK's assessment criteria. For the awardee, assessment criteria/methodology, please refer to [www.benchmark.today/mpf-awards-2023/](http://www.benchmark.today/mpf-awards-2023/).
- 3 Bloomberg Businessweek (Chinese Edition). The awards were based on Bloomberg Businessweek (Chinese Edition)'s assessment criteria. For the awardee, assessment criteria/methodology, please refer to [www.bbwhkevent.com/tf2023](http://www.bbwhkevent.com/tf2023).
- 4 LSEG. From LSEG Lipper Fund Awards ©2024 LSEG. All rights reserved. Used under license. The awards were based on LSEG's assessment criteria. For the awardee, assessment criteria/methodology, please refer to [www.lipperfundawards.com/Awards/HongKong/2024/Fund](http://www.lipperfundawards.com/Awards/HongKong/2024/Fund).
- 5 Bloomberg Businessweek (Chinese Edition). The awards were based on Bloomberg Businessweek (Chinese Edition)'s assessment criteria. For the awardee, assessment criteria/methodology, please refer to [www.bbwhkevent.com](http://www.bbwhkevent.com).
- 6 Hong Kong Customer Contact Association (HKCCA) and Hong Kong Quality Assurance Agency (HKQAA). The award was based on HKCCA's and HKQAA's assessment criteria. For the assessment criteria/methodology, please refer to <https://hkcca.com/index.php/e-book/>.
- 7 Reader's Digest. The award was based on Reader's Digest's assessment criteria. For the awardee, assessment criteria/methodology, please refer to [www.trustedbrands.asia/hong-kong/](http://www.trustedbrands.asia/hong-kong/).

### Bloomberg Businessweek (Chinese Edition) Top Funds 2023<sup>3</sup>

- 14 MPF category awards



### LSEG Lipper Fund Awards Hong Kong 2024<sup>4</sup>

- Hong Kong Pension Funds Mixed Assets Group Award for 3 consecutive years
- 12 Best Hong Kong Pension Fund Awards



### Bloomberg Businessweek (Chinese Edition) Financial Institutions 2024<sup>5</sup>

- MPF Provider of the Year Excellence Award for 2 consecutive years
- MPF Service Excellence Award for 3 years



### Hong Kong Customer Contact Association Award 2023<sup>6</sup>

- Mystery Customer Assessment Award (Finance and Insurance) – MPF Gold for 11 years



### 2024 Reader's Digest Hong Kong Trusted Brands<sup>7</sup>

- Gold Award of Provident Fund Brand for 12 consecutive years

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