

**To 致: HSBC Provident Fund Trustee (Hong Kong) Limited**  
c/o The Hongkong and Shanghai Banking Corporation Limited 香港上海滙豐銀行有限公司  
PO Box 73770 Kowloon Central Post Office 九龍中央郵政信箱73770號  
or place to the MPF drop-in box at designated HSBC branches  
或投放於指定滙豐分行的強積金寄存辦理箱  
HSBC MPF Employer Hotline 滙豐強積金僱主熱線: 2583 8033  
HSBC MPF Member Hotline 滙豐強積金成員熱線: 3128 0128



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**HSBC MANDATORY PROVIDENT FUND  
TAX DEDUCTIBLE VOLUNTARY CONTRIBUTIONS LUMP SUM DEPOSIT FORM  
(FOR TAX DEDUCTIBLE VOLUNTARY CONTRIBUTIONS ACCOUNT HOLDER ONLY)  
滙豐強積金: 整筆可扣稅自願性供款存款表(只適用於現有可扣稅自願性供款賬戶持有人)**

Note 注意:

- Please complete in CAPITAL and BLOCK LETTERS and tick ✓ the appropriate box(es). 請用大楷及正楷填寫, 並於適當的方格內加上[✓]號。
- The minimum amount of each lump sum Tax Deductible Voluntary Contributions is HKD1,000. 最低整筆可扣稅自願性供款額為每次港幣1,000元。
- Please note that the additional lump sum Tax Deductible Voluntary Contributions is not applicable for persons who are US citizen/with US nationality, are US resident or US tax payer, or have a US address (e.g. primary mailing, residence or business address in the US). 請注意額外整筆可扣稅自願性供款不適用於美國公民/擁有美國國籍的人士、美國居民或美國納稅人、或有美國地址的人士(例如主要通訊地址、居住地址或工作地址在美國)。
- Certified true copies should be certified by any of the following personnel 提交認證副本可經由下列人士核證:
  - A certified public accountant/lawyer/banker/notary public acceptable to entities of HSBC Group; or 任何滙豐集團成員認可的執業會計師/律師/往來銀行/公證人; 或
  - A member of Hong Kong Institute of Chartered Secretaries (HKICS); or 任何香港特許秘書公會會員; 或
  - A MPF specialist at HSBC designated branches — You may bring along your HK Permanent ID card/Passport to any one of HSBC designated branches for verification purpose. For the information about the HSBC designated branches, please visit [www.hsbc.com.hk/mpf](http://www.hsbc.com.hk/mpf). 指定滙豐分行強積金職員 — 你可攜同你的香港永久性居民身分證/護照親臨任何一間指定滙豐分行, 以便我們核實你的身分。查詢指定滙豐分行詳情, 請瀏覽[www.hsbc.com.hk/mpf](http://www.hsbc.com.hk/mpf)。
- Please return the completed form and cheque payment (if applicable) to the Administrator — The Hongkong and Shanghai Banking Corporation Limited. Please provide certified true copies of your HK Permanent ID card/Passport, if not previously provided or information has been changed. 請將填妥的表格及支票(如適用)寄交行政管理人 — 香港上海滙豐銀行有限公司。若以往未曾提供或資料已變更, 請提供你的香港永久性居民身分證/護照之認證副本。
- The information provided will be used in accordance with the relevant MPF Ordinance and/or its Regulations and the same manner as mentioned in the "Personal Information Collection Statement for HSBC Mandatory Provident Fund" ("PICS"). The PICS can be obtained through HSBC MPF website [www.hsbc.com.hk/mpf](http://www.hsbc.com.hk/mpf) or MPF hotline 2583 8033 (Employer) or 3128 0128 (Member). By signing this form, your present choice of receiving direct marketing information will remain unchanged. If you wish to update the use of your personal data for direct marketing purpose as stated in the PICS from the HSBC MPF scheme, you may exercise your right by notifying us. 所有已提供的資料將按照有關強積金條例及/或其規例及《滙豐強積金的收集個人資料聲明》(「聲明」)處理。該聲明可透過以下滙豐強積金網站[www.hsbc.com.hk/mpf](http://www.hsbc.com.hk/mpf)或強積金熱線2583 8033(僱主)或3128 0128(成員)索取。在簽署本表格後, 你現時關於接收直接促銷資訊的選擇將維持不變。如你希望更新在滙豐強積金計劃聲明中使用你的個人資料作直接促銷的用途, 你可通知我們行使你的選擇權。

**A. Personal information 個人資料 (This section is compulsory 此部分必須填寫)**

1. Full name (in English) 全名(英文) (same as that shown on your HKID card/Passport 與香港身分證/護照上的姓名相同)	2. HKID/Passport no. 香港身分證/護照號碼										
3. Scheme ID of Tax Deductible Voluntary Contributions Account 可扣稅自願性供款賬戶的計劃編號 <table border="1"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table>											
4. Employment status 僱傭狀況 <input type="checkbox"/> Employed 受僱 Name of employer 僱主名稱: _____ Address of employer 僱主地址(city and country/region 城市和國家/地區): _____ Occupation 職業: _____ <input type="checkbox"/> Business Owner 業務擁有人 <input type="checkbox"/> Self-employed 自僱 (For business owner or self-employed 適用於業務擁有人/自僱) Name of company 公司名稱: _____ Business address 營業地址: _____ _____ Job title 工作職位: _____ <input type="checkbox"/> Retired 退休 <input type="checkbox"/> Not currently employed 現時並未受僱 <input type="checkbox"/> Housewife 家庭主婦 <input type="checkbox"/> Others 其他 (please specify 請註明: _____)											

**A. Personal information (cont'd) 個人資料(續)**

5. Nature of business 業務性質		
<input type="checkbox"/> Agriculture/Livestock specialties 農業／家畜業	<input type="checkbox"/> Construction 建築	
<input type="checkbox"/> Business services 商用服務	<input type="checkbox"/> Finance/Insurance 金融／保險	
<input type="checkbox"/> Catering 餐飲業	<input type="checkbox"/> Freight transport/Cargo/Couriers 貨運／航運／速遞	
<input type="checkbox"/> Communication 通訊	<input type="checkbox"/> Import/Export traders 出入口貿易	
<input type="checkbox"/> Education 教育	<input type="checkbox"/> Jewellery/Precious metals/Art dealers 珠寶／貴金屬／藝術品經銷商	
<input type="checkbox"/> Hotel/Boarding houses 酒店／旅館	<input type="checkbox"/> Pharmaceutical industry 藥業	
<input type="checkbox"/> Personal/Household services 個人／家庭服務	<input type="checkbox"/> Real estate 地產	
<input type="checkbox"/> Others 其他 (please specify 請註明： _____)	<input type="checkbox"/> Sales/Rental of vehicles & equipment 車輛及相關設備銷售／租借	
	<input type="checkbox"/> Textile business 紡織業	
6. Source of fund 資金來源		
<input type="checkbox"/> Earning from work 工作薪金	<input type="checkbox"/> Personal savings 個人儲蓄	
<input type="checkbox"/> Inheritance 遺產承繼	<input type="checkbox"/> Sale of an asset 出售資產 (e.g. property 例如物業)	
<input type="checkbox"/> Investment return/Investment matured 投資回報／投資到期	<input type="checkbox"/> Others 其他 (please specify 請註明：_____)	
7. Salary range (HKD per month) 入息概況(每月港幣)		
<input type="checkbox"/> N/A 不適用	<input type="checkbox"/> Below 10,000 以下	<input type="checkbox"/> 10,000 - 19,999
<input type="checkbox"/> 20,000 - 39,999	<input type="checkbox"/> 40,000 - 69,999	<input type="checkbox"/> 70,000 - 99,999
<input type="checkbox"/> 100,000 - 199,999	<input type="checkbox"/> Above 200,000 以上 (please specify 請註明：_____)	
8. Expected account activities in the next 12 months 預期未來12個月的賬戶安排：		
a. Total contribution made 總供款額：_____		
b. No. of transaction(s) 交易次數：_____		

**B. Payment details 付款詳情**

1. Lump sum amount 整筆金額	HKD 港幣 _____ 元
2. Payment method 付款方式 (Please select ONE 請擇其一)	
<input type="checkbox"/> <b>Cheque 支票</b>	
Please enclose a crossed cheque <sup>1</sup> issued by the scheme member stated in Section A1 and made payable to 'HSBC Provident Fund Trustee (Hong Kong) Limited'. 請附上由註明於A1欄之計劃成員簽發的劃線支票 <sup>1</sup> ，抬頭祈付「HSBC Provident Fund Trustee (Hong Kong) Limited」。	
Cheque number 支票號碼	Bank number 銀行編號
_____	_____
Branch number 分行編號	
_____	
<input type="checkbox"/> <b>Direct debit 直接支賬</b>	
Please ensure sufficient funds are available in your debit account before submitting this form. 請你在遞交本表格前預備足夠存款於直接支賬的銀行賬戶內。	
<input type="checkbox"/> Already has direct debit authorisation setup for the Tax Deductible Voluntary Contributions Account. The additional lump sum contribution will be directly debited from the same bank account. 已為可扣稅自願性供款賬戶設立直接付款授權。有關額外整筆供款會從該銀行賬戶中直接支賬。	
<input type="checkbox"/> Already has direct debit authorisation setup for the Tax Deductible Voluntary Contributions Account but request to use a new bank account for the Tax Deductible Voluntary Contributions and additional lump sum contribution. <b>Please note that the bank account specified in Section D of this form will replace and use for the direct debit of both the additional lump sum contribution and your regular Tax Deductible Voluntary Contributions as only one bank account is accepted under a Tax Deductible Voluntary Contributions Account.</b> Therefore, the additional lump sum contribution and regular Tax Deductible Voluntary Contributions will be debited from your bank account after we have been notified by your bank that the instruction of direct debit authorisation has been completed. 已為可扣稅自願性供款賬戶設立直接付款授權，但選用新的銀行賬戶作出可扣稅自願性供款及額外整筆供款。 <b>請注意，因可扣稅自願性的供款賬戶只接受一個銀行賬戶，故此本表格D部的銀行賬戶將會同時被用作替代額外整筆供款及你的可扣稅自願性供款的定期供款賬戶。</b> 因此，當我們收到你的銀行通知你的直接付款授權指示完成後，有關額外整筆供款及定期可扣稅自願性供款將從你的銀行賬戶中扣除。	
<input type="checkbox"/> Do not have direct debit authorisation setup for the Tax Deductible Voluntary Contributions Account. Please complete Section D "Direct debit authorisation". The additional lump sum contribution will be debited from your bank account after we have been notified by your bank that the instruction of direct debit authorisation has been completed. 沒有為可扣稅自願性供款賬戶設立直接付款授權。請填妥D部「直接付款授權書」，當我們收到你的銀行通知你的直接付款授權指示完成後，有關額外整筆供款將從你的銀行賬戶中扣除。	

<sup>1</sup> Cashier order is not acceptable. 恕不接受銀行本票。

### C. Declaration and authorisation 聲明及授權書

By signing this form, I 在簽署本表格後，本人

- a) declare and confirm that the information provided by me in this form is true and complete. I further declare that I am participating (whether or not contributions are being made to the relevant scheme) or had participated in a registered scheme under the Mandatory Provident Fund Schemes Ordinance or an occupational retirement scheme registered under the Occupational Retirement Schemes Ordinance, and 謹此聲明及確認本人在本表格上提供的資料均屬正確及完整。本人亦謹此聲明本人正參與(不論是否於有關計劃正作出供款)或曾經參與在強制性公積金計劃條例下的註冊計劃或在職業退休計劃條例下註冊的職業退休計劃，及
- b) understand that the Trustee reserves the absolute right not to accept any Tax Deductible Voluntary Contributions at any time, and 明白信託人保留絕對權利隨時不接受任何可扣稅自願性供款，及
- c) have read and understood the full details of this form (including the Notes on this form) and agree to abide by the rules stated herein. 已細閱及明白此表格內的所有內容(包括此表格上的注意部分)，並同意遵守此述的規則。

**X**

Signature 簽署

(This signature must be the same as your previous specimen submitted to us. Otherwise, this form may not be processed. 此簽名須與你之前遞交予我們的式樣相同，否則本表格可能不獲處理。)

Date 日期

## D. Direct debit authorisation 直接付款授權書

Name of party to be credited (The Beneficiary) 收款的一方(受益人)

**HSBC Provident Fund Trustee (Hong Kong) Limited**

I/We hereby authorise my/our below-named Bank to effect transfers from my/our account to that of the above-named beneficiary in accordance with such instructions as my/our Bank may receive from the beneficiary and/or its banker from time to time. 本人(我們)現授權本人(我們)的下列銀行, (根據受益人或其往來銀行不時給予本人(我們)銀行的指示)自本人(我們)的戶口內轉賬予上述受益人。

I/We agree that my/our Bank shall not be obliged to ascertain whether or not notice of any such transfer has been given to me/us. 本人(我們)同意本人(我們)的銀行毋須證實該等轉賬通知是否已交予本人(我們)。

I/We jointly and severally accept full responsibility for any overdraft (or increase in existing overdraft) on my/our account which may arise as a result of any such transfer(s). 如因該等轉賬而令本人(我們)的戶口出現透支(或令現時的透支增加), 本人(我們)願共同及個別承擔全部責任。

I/We confirm that my/our signature(s) on this authorisation form is/are the same as that/those for the operation of my/our savings/current account to be debited for the transfer. 本人(我們)確認, 本人(我們)於本授權書上的簽名, 與本人(我們)的儲蓄/往來戶口的簽名完全相同。

I/We agree to notify the above-named beneficiary of any change of bank account or cancellation of payment method and further agree that should there be insufficient funds in my/our account to meet any transfer hereby authorised, my/our Bank shall be entitled, at its discretion, not to effect such transfer in which event the Bank may levy the usual charge to be paid by me/us. 本人(我們)同意給予受益人任何更改銀行戶口或取消付款方法的通知, 並且同意如本人(我們)的戶口並無足夠款項支付該等授權轉賬, 本人(我們)的銀行有權不予轉賬, 且銀行可向本人(我們)收取慣常的費用。

This authorisation shall have effect until further notice. 本授權書將繼續生效直至另行通知為止。

I/We agree that any notice of cancellation or variation of this authorisation which I/we may give to my/our Bank shall be given at least 10 working days prior to the date on which such cancellation/variation is to take effect. 本人(我們)同意, 本人(我們)取消或更改本授權書的任何通知, 須於取消/更改生效日最少10個工作天前交予本人(我們)的銀行。

I/We hereby authorise HSBC Provident Fund Trustee (Hong Kong) Limited, to initiate and arrange for contributions to be debited from my/our bank account according to the following specification, in favour of HSBC Provident Fund Trustee (Hong Kong) Limited. 本人(我們)現授權 HSBC Provident Fund Trustee (Hong Kong) Limited. 從本人(我們)下列銀行的戶口內, 提出及安排扣除供款, 以支付予 HSBC Provident Fund Trustee (Hong Kong) Limited。

1. Bank and branch name 銀行及分行名稱		
Bank no. 銀行編號	Branch no. 分行編號	Account no. to be debited 扣款戶口號碼 (Please specify account suffix number for integrated account. 如戶口屬於綜合理財戶口, 請註明戶口字尾號碼。)
2. Details of account holder as on Statement/Passbook 戶口持有人於結單/存摺上的資料紀錄 (If you are in doubt, please contact your respective Bank. 如有疑問, 請聯絡你的相關銀行。)		
Name of account holder 戶口持有人姓名 (must be same as the name registered for the MPF scheme 必須與強積金計劃所登記的姓名相符)		Signature of account holder 戶口持有人簽署
Identification number 身分證明文件號碼 <input type="checkbox"/> HKID Card No. 香港身分證號碼 _____ ( ) <input type="checkbox"/> Passport No. 護照號碼 _____ <input type="checkbox"/> Others 其他 (Please specify 請註明) _____		<b>X</b> Date 日期
3. Please provide joint account holder's details (if applicable) 請填寫聯名戶口持有人資料(如適用)		
Name of joint account holder 聯名戶口持有人姓名		Signature of joint account holder 聯名戶口持有人簽署
Identification number 身分證明文件號碼 <input type="checkbox"/> HKID Card No. 香港身分證號碼 _____ ( ) <input type="checkbox"/> Passport No. 護照號碼 _____ <input type="checkbox"/> Others 其他 (Please specify 請註明) _____		<b>X</b> Date 日期

Please ensure sufficient funds are available in the above bank account **three working days before contribution day**. 請緊記於供款日的3個工作天前, 將足夠供款存入上述銀行戶口。