

第 MPF(S) - W(SD4) 號表格
-----------------------

## 《強制性公積金計劃條例》(第 485 章)

### 由計劃成員的產業受託監管人 就申索強積金累算權益(權益)所作的法定聲明

本人／我們\*，\_\_\_\_\_〔產業受託監管人姓名〕，香港身分證／護照\*\*號碼：\_\_\_\_\_，地址為\_\_\_\_\_

〔產業受託監管人地址〕，謹以至誠鄭重聲明：

(a) 本人／我們\*根據\_\_\_\_\_〔年／月／日〕按《精神健康條例》(第 136 章)所發出的法庭命令獲委任為計劃成員\_\_\_\_\_〔計劃成員姓名〕的產業受託監管人，該計劃成員的香港身分證／護照\*\*號碼是\_\_\_\_\_；及

(b) 盡本人／我們\*所知所信，就該計劃成員基於以下一項理由(請在適當的方格內填上✓號)申索權益：

1) 提早退休

- (a) 該計劃成員已於\_\_\_\_\_〔年／月／日〕年滿 60 歲；及
- (b) 該計劃成員已永久性地終止所有受僱，並且無意再次受僱或自僱，及該計劃成員已終止所有自僱，並且無意再次自僱或受僱；或

2) 小額結餘

- (a) 該計劃成員無意成為受僱或自僱人士；
- (b) 在提出申索當日，自根據《強制性公積金計劃條例》(《條例》)須由該計劃成員或須就該計劃成員向任何強積金註冊計劃(計劃)作出強制性供款的最近一個供款期的供款日起計，已過了至少 12 個月；及
- (c) 該計劃成員沒有權益在任何其他計劃中保存；或

3) 永久性地離開香港

- (a) 該計劃成員已於／將於\* \_\_\_\_\_〔年／月／日〕  
離開香港，往其他地方居住，並且無意作為永久性居民返回香港工作  
或再定居；
- (b) 該計劃成員獲准在 \_\_\_\_\_〔香港以外地方〕居住；  
及
- (c) 本人／我們\*明白，強制性公積金計劃管理局（管理局）或會把個案  
轉介入境事務處，以確認於上文第 3)(a)段所作出有關離開香港的申  
報是否屬實。

本人／我們謹憑藉《宣誓及聲明條例》（第 11 章）衷誠作出此項鄭重聲明，並確信其  
為真確無訛。

\_\_\_\_\_  
〔產業受託監管人簽署〕

此項聲明於\_\_\_\_\_年\_\_\_\_\_月\_\_\_\_\_日在香港\_\_\_\_\_  
及在本人面前作出。

監理法定聲明人士的簽署及公司蓋章（如適用）：\_\_\_\_\_

姓名：\_\_\_\_\_

職銜：\_\_\_\_\_

\* 刪去不適用者。

# 申索人應只在沒有香港身分證的情況下才填報護照號碼。

✦ **注意：**根據《條例》第 43E 條，任何人在給予管理局、核准受託人或積金易平台（即根據《條例》第 19I(1)條指定的現有電子系統）的系統營運者的文件中，明知或罔顧後果地作出在要項上屬虛假或具誤導性的陳述，即屬犯罪。首次定罪者，最高可處罰款\$100,000 及監禁一年；其後每次定罪，最高可處罰款\$200,000 及監禁兩年。根據《刑事罪行條例》（第 200 章）第 36 條，任何人明知而故意在法定聲明中作出在要項上屬虛假的陳述，亦屬犯罪。一經定罪，可處監禁兩年及罰款。

**FORM MPF(S) - W(SD4)****MANDATORY PROVIDENT FUND SCHEMES ORDINANCE (CAP 485)****STATUTORY DECLARATION MADE BY  
THE COMMITTEE OF THE ESTATE OF A SCHEME MEMBER  
FOR CLAIMS FOR PAYMENT OF MPF ACCRUED BENEFITS (BENEFITS)**

I/We\*, \_\_\_\_\_ [name of the committee of the estate], Hong Kong  
Identity Card/Passport\*# No.: \_\_\_\_\_ of \_\_\_\_\_  
\_\_\_\_\_ [address  
of the committee of the estate], solemnly and sincerely declare that:

(a) I/we\* was/were\* appointed as the committee of the estate of the scheme member  
\_\_\_\_\_ [name of the scheme member], Hong Kong Identity  
Card/Passport\*# No: \_\_\_\_\_ pursuant to the court order dated \_\_\_\_\_  
[dd/mm/yyyy] made under the Mental Health Ordinance (Cap 136); and

(b) to the best of my/our\* knowledge and belief, in respect of the claim for payment of  
benefits on the grounds of (*Please ✓ the appropriate box*):

1) Early Retirement

(a) the scheme member has reached 60 years old on  
\_\_\_\_\_ [dd/mm/yyyy]; and

(b) the scheme member has permanently ceased all employment with no  
intention of becoming employed or self-employed again, and has ceased  
all self-employment with no intention of becoming self-employed or  
employed again; or

2) Small Balance

(a) the scheme member does not intend to become employed or self-  
employed;

(b) as at the date of the claim, at least 12 months have elapsed since the  
contribution day in respect of the latest contribution period for which a  
mandatory contribution is required to be made to any MPF registered  
scheme (scheme) by or in respect of the scheme member under the  
Mandatory Provident Fund Schemes Ordinance (the Ordinance); and

(c) the scheme member does not have benefits kept in any other scheme; or

- 3) Permanent Departure from Hong Kong
- (a) the scheme member departed/will depart\* from Hong Kong on \_\_\_\_\_ [dd/mm/yyyy] to reside elsewhere with no intention of returning for employment or to resettle in Hong Kong as a permanent resident;
  - (b) the scheme member is permitted to reside in \_\_\_\_\_ [Place other than Hong Kong]; and
  - (c) I/we\* understand that the Mandatory Provident Fund Schemes Authority (the Authority) may refer the case to the Immigration Department to ascertain the movement of the scheme member in relation to the departure declared in paragraph 3)(a) above.

And I/we\* make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Ordinance (Cap 11).

\_\_\_\_\_  
[Signature(s) of the committee of the estate]

Declared at \_\_\_\_\_, Hong Kong this \_\_\_\_\_ day of \_\_\_\_\_ (month)  
\_\_\_\_\_ (year).

Before me,

Signature and company chop (if applicable) of  
the person administering the statutory declaration: \_\_\_\_\_

Name in block letters: \_\_\_\_\_

Designation: \_\_\_\_\_

\* Delete whichever is not applicable.

# The claimant(s) should give the passport number ONLY when he/she does NOT possess a Hong Kong Identity Card.

✦ **Warning:** Under section 43E of the Ordinance, a person who, in any document given to the Authority, an approved trustee, or a system operator of the eMPF Platform (which is the current electronic system designated under section 19I(1) of the Ordinance), knowingly or recklessly makes a statement which is false or misleading in a material respect commits an offence and is liable to a maximum penalty of a \$100,000 fine and one year's imprisonment on the first conviction and a \$200,000 fine and two years' imprisonment on each subsequent conviction. A person who knowingly and wilfully makes a statutory declaration false in a material particular also commits an offence under section 36 of the Crimes Ordinance (Cap 200) and is liable on conviction to imprisonment for two years and to a fine.