



## Terms and Conditions of 2022 Portfolio Review Cash Rebate

1. **Promotion Period:** 18 May – 30 June 2022 (both dates inclusive)
2. **Who can enjoy the Promotion:** This promotion (the “**Promotion**”) is available for customers of the Bank who have fulfilled all the following requirements (each an “**Eligible Customer**”):
  - I. be aged 18 or above when conducting the Eligible Transactions;
  - II. not be a citizen/resident/tax payer resident of the United States of America (U.S.);
  - III. have a valid correspondence address in Hong Kong in the Bank’s record;
  - IV. be a sole or principal account holder (if a joint account) of HSBC Jade or HSBC Premier personal account with the Bank (“**Eligible Account**”). For the avoidance of doubt, FundMax Account is not eligible;
3. **What is the offer:** During the promotion period, Eligible Customer can enjoy HKD 100 cash rebate if fulfill the criteria list below. All Eligible Customer would be able to enjoy the cash rebate only **once** throughout the Promotion Period on a first-come-first-serve basis with entitlement established by the Bank.
  - I. HKD 100 cash rebate for meeting (face-to-face or via Zoom) with HSBC Jade Director / Premier Relationship Manager to conduct financial planning or portfolio review and successfully completing the Risk Profiling Questionnaire
4. **Who cannot enjoy the offer:** Any Eligible Customer who terminates his/her Eligible Account (through which the Eligible Transaction was conducted) before the Bank deposits the cash rebate (refer to Clause 5 below) to the customer’s Eligible Account.
5. **Fulfillment:** The cash rebate will be credited to the Eligible Customer’s account by 30 September 2022.
6. All products under this Promotion are subject to its respective terms and conditions. The deposit/investment transaction appearing in the Bank’s records shall be final and conclusive.
7. The Promotion is subject to limited quota, on a first come first serve basis.
8. The Hongkong and Shanghai Banking Corporation Limited, Hong Kong (and its successors and assigns) (the “**Bank**” or “**HSBC**”) reserves the right to change these Promotional Terms and Conditions at any time and the offer may be withdrawn or terminated by the Bank at its discretion without prior notice. The Bank accepts no liability for any such change, withdrawal and / or termination
9. No person other than the Eligible Customer (as defined in these Promotional Terms and Conditions) and the Bank will have any right under the Contracts (Rights of Third Parties) Ordinance to enforce or enjoy the benefit of any of the provisions of these terms and conditions.
10. In the event of any dispute arising out of this promotion, the decision of the Bank shall be final and conclusive.
11. Where there is any discrepancy or inconsistency between the Chinese and English versions of these terms and conditions, the English version shall apply and prevail.
12. The offer under this promotion is provided subject to the prevailing regulatory requirements.
13. These terms and conditions are governed by and construed in accordance with the laws of the Hong Kong Special Administrative Region.

### Important Risk Warning

- Investors should not make investment decisions based on this material alone.
- Investment involves risks. Past performance of the products is no guide to future performance. For details of the products, the related fees and charges and risk factors, please refer to the individual product materials and/or offering materials.



**Making available to you any advertisements, marketing or promotional materials, market information or other information relating to a product or service shall not, by itself, constitute solicitation of the sale or recommendation of any product or service. If you wish to receive solicitation or recommendation from us, please contact us and, where relevant, go through our suitability assessment before transacting.**

**The remuneration for sales staff is determined based on the staff's overall performance with reference to a wide range of factors, and is subject to review from time to time, for the purpose of encouraging the building of deep, long-lasting and mutually valuable relationships with customers. It is not determined solely on financial performance.**

**You should carefully consider whether any investment products or services mentioned herein are appropriate for you in view of your investment experience, objectives, financial resources and circumstances. The contents of this document have not been reviewed by the Securities and Futures Commission.**

Issued by The Hongkong and Shanghai Banking Corporation Limited