



# Internet Banking/Phonebanking/ATM Transaction Limit Revision Request Form

## 網上理財 / 電話理財 / 自動櫃員機交易限額更改申請表格

To: The Hongkong and Shanghai Banking Corporation Limited  
 致: 香港上海滙豐銀行有限公司

Date  
 日期

D	D	M	M	Y	Y	Y	Y
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Please return your completed form either (1) by mail to "The Hongkong and Shanghai Banking Corporation Limited, P O Box 72677, Kowloon Central Post Office, Kowloon, Hong Kong", or (2) by visiting your nearest HSBC Branch. Your request will normally be processed within 3 working days (excluding Saturday, Sunday and public holiday) upon receipt of your form. 請將已填妥的表格(1)寄回九龍中央郵政局郵政信箱72677號「香港上海滙豐銀行有限公司」收,或(2)交回就近滙豐分行。在一般情況下,本行將在收到您的申請表後三個工作天內(不包括星期六、日及公眾假期)處理您的申請。

**Note 注意:** Please complete in **Block Letters** and tick where applicable. 請用正楷填寫,並在適當的地方加上剔號。

### I. Customer Details 客戶資料

Salutation 稱謂:  Mr 先生  Mrs 太太  Miss 小姐  Ms 女士  Others 其他: \_\_\_\_\_

Customer Name 客戶名稱

Surname 姓 \_\_\_\_\_ Given Name 名 \_\_\_\_\_ Other Name 其他名 \_\_\_\_\_

Identification Document Details 身份證明文件資料

Type 種類  Hong Kong Identity Card 香港身份證  Passport 護照 (Country of Issue 簽發國家: \_\_\_\_\_)  
 Other 其他: \_\_\_\_\_

Number 號碼: \_\_\_\_\_

Mobile Phone Number 流動電話號碼 \_\_\_\_\_

**Note 注意:** You will receive added security of an SMS notification for selected transactions (please refer to Section III) via internet banking by providing us with your mobile phone number. 請登記您的手提電話號碼,透過短訊提示,特定的網上交易(請參閱第三部分)便可得到額外保障。

### II. Daily Transaction Limit Revision Request 申請更改每日交易限額

Please be reminded that you will be exposed to additional risks after increasing the transfer limits. We strongly recommend you to review your transfer limits regularly and to make necessary adjustment that suits your transaction needs. 請注意提高轉賬限額涉及額外風險。本行建議您定期檢視您的轉賬限額並作出適當調整以符合您的交易需要。

		Transfer to 轉賬至	Channels Available 途徑	Maximum Daily Sub-limit (HKD) 每日最高分項限額 (港幣)	Your Daily Sub-limit (HKD) 您的每日分項限額 (港幣)
<b>Part A.</b> Transferring Money 轉賬	(I)	Self-named Accounts with HSBC in Hong Kong 本人名下各香港滙豐戶口	HSBC Internet Banking 滙豐網上理財	Unlimited (up to your available Account Balance) 以戶口結餘為限	<input type="text"/>
	*(IIa)	Non-registered Accounts 非登記戶口	HSBC Internet Banking 滙豐網上理財	400,000	<input type="text"/>
			Phonebanking 電話理財	50,000	<input type="text"/>
			• ATM 自動櫃員機	400,000	<input type="text"/>
		^ Overseas ATM 海外自動櫃員機	50,000	<input type="text"/>	
*(IIb)	Your maximum daily transfer limit for non-registered accounts (up to HKD400,000), which is shared among all available channels: 您的非登記戶口轉賬總額 (每日最高轉賬總額為港幣400,000元)。此限額適用於所有轉賬途徑:			<input type="text"/>	

**Note 注意:** \*Parts A (IIa) and (IIb) must be completed, otherwise it will not be processed. A(IIa)及(IIb)部分必須填寫,否則您的指示未能辦理。

		Make Payments to 付款予	Channels Available 途徑	Maximum Daily Sub-limit (HKD) 每日最高分項限額 (港幣)	Your Daily Sub-limit (HKD) 您的每日分項限額 (港幣)
<b>Part B.</b> Making Payments 付款	*(I)	a) e-IPO for White form application 電子公開招股以白表認購	HSBC Internet Banking 滙豐網上理財	5,000,000	<input type="text"/>
		b) Government and Utilities 政府及公用事業		500,000	<input type="text"/>
		c) Securities Brokers 證券公司		500,000	<input type="text"/>
		d) Sports and Leisure 體育及娛樂 (payments to, e.g. Telebet accounts of The Hong Kong Jockey Club) (例如: 香港賽馬會電話投注戶口的付款)	HSBC Internet Banking 滙豐網上理財 / Phonebanking 電話理財 / ATM 自動櫃員機	500,000	<input type="text"/>
	e) Other Merchants 其他商戶		100,000	<input type="text"/>	
*(II)	Your maximum daily payment limit (up to HKD5,000,000), which is shared among all payment types: 您的付款總額 (每日最高付款總額為港幣5,000,000元)。此限額適用於所有付款類別的總額:			<input type="text"/>	

**Note 注意:** \*Parts B (I) and (II) must be completed, otherwise it will not be processed. B(I)及(II)部分必須填寫,否則您的指示未能辦理。

**II. Daily Transaction Limit Revision Request (Continued) 申請更改每日交易限額 (續)**

<b>Part C.</b> <b>ATM Cash Withdrawal (Local)</b> 自動櫃員機 現金提款 (本地)	<b>Maximum Daily Withdrawal Limit (HKD)<sup>1</sup></b> 最高每日提款限額 (港幣) <sup>1</sup>	<b>ATM Card/Credit Card Number*</b> 自動櫃員機卡 / 信用卡號碼*	<b>Card Issue Number (only applicable for ATM Card)*</b> 發卡編號 (只適用於自動櫃員機卡)*	<b>Your New Daily Withdrawal Limit (HKD)<sup>2,3,*</sup></b> 您新設的每日提款限額 (港幣) <sup>2,3,*</sup>
	<b>HKD80,000</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>
		<input type="text"/>	<input type="text"/>	<input type="text"/>
		<input type="text"/>	<input type="text"/>	<input type="text"/>

**Note 注意:** <sup>1</sup> The maximum daily cash withdrawal limit is HKD80,000 for each individual card under your name. 每日最高現金提款限額為港幣80,000元並按您名下的每張卡計算。  
<sup>2</sup> If you have activated the overseas ATM daily withdrawal limit, it will be adjusted automatically according to your revised request. 如您已啟動海外自動櫃員機每日提款限額, 該限額將會根據您的更改指示而相應調整。  
<sup>3</sup> The limit should be in a multiple of HKD1,000. 限額須為港幣1,000之倍數。  
 \* This part must be completed, otherwise it will not be processed. 此部分必須填寫, 否則您的指示未能辦理。

- Non-registered Accounts apply to transfer to third party accounts in Hong Kong and overseas, including accounts in your name held with other banks and overseas HSBC branches. 非登記戶口適用於轉賬至香港及海外的第三者戶口, 包括以您本人名義在其他銀行及滙豐海外分行開設的戶口。
- The Maximum Daily Sub-limit is set by the Bank and is the same for all customers. Your requested Daily Sub-limit cannot be greater than the Maximum Daily Sub-limit. 滙豐為所有客戶劃一設定每日最高分項限額, 您要求的每日分項限額不可高於每日最高分項限額。
- Any forward-dated transactions placed before the submission of this request form will not be subject to the new requested daily limits. 上述新設定的每日最高交易限額將不適用於在遞交此表格前已發出指示但尚未生效的所有轉賬及付款項目。
- ATM transfers include those to self-named accounts not encoded in the account card. 自動櫃員機轉賬包括您本人名下尚未有加入戶口卡的戶口。
- The Maximum Daily Transfer/Payment Limit cannot be smaller than the Daily Sub-limit of each available channel / payment category. The Bank will increase the Maximum Daily Transfer/Payment Limit to the requested Daily Sub-limit if the requested Daily Sub-limit is larger than the current Maximum Daily Transfer/Payment Limit without prior notice. 每日最高轉賬/付款總額不得少於您就每項付款類別所設定的每日分項限額。如您所要求的每日分項限額超過現時的每日最高轉賬/付款總額, 本行將提高您的每日最高轉賬/付款總額至您要求的每日分項限額, 而不另行通知。
- Your non-registered third party transfer sub-limit for Internet Banking or Phonebanking will be reset to zero if you have not logged on to or used the sub-limit since establishment/maintenance on that channel for any 6 consecutive months or used the service through that channel for any 13 consecutive months. 若您連續在六個月內完全沒有使用滙豐網上理財或電話理財服務, 或於自行新訂/修改轉賬至非登記的第三者戶口限額以來連續六個月從未使用, 或連續十三個月沒有透過有關銀行服務轉賬至非登記的第三者戶口, 該自動化銀行服務的轉賬分項限額將會自動調整至零。
- Your service sub-limits for bill payments to merchant categories of "Securities Brokers" or "Sports and Leisure" will be reset to zero if you have not used these sub-limits since establishment/maintenance for 6 consecutive months or used these services through any automated banking channels for 13 consecutive months. 若您連續在十三個月內沒有使用任何自動化銀行服務付款給證券公司或體育及娛樂機構, 或於自行新訂/修改繳費限額予證券公司或體育及娛樂機構以來連續六個月從未使用, 有關的分項限額將會自動調整至零。
- The ATM daily transfer limit refers to the total maximum amount of transfer to any HSBC Hong Kong accounts (and Hang Sang accounts - Local ATMs only) that are not linked to your ATM/credit cards. 自動櫃員機每日轉賬限額指轉賬至非連結於該自動櫃員機卡/信用卡的香港滙豐戶口(及恒生戶口—只限本地自動櫃員機)的最高總額。
- Starting from 1 March 2013, your overseas ATM daily transfer limit will be pre-set to HKD0. Before 1 March 2013, your ATM daily transfer limit (applies to both local and overseas ATMs) will remain unchanged. If you wish to continue with overseas ATM transfer services on or after 1 March 2013, you are required to set the overseas ATM daily transfer limit in advance. 由2013年3月1日起, 您的海外自動櫃員機每日轉賬限額將被設定為港幣0元, 而在上述措施生效前, 您現有的自動櫃員機每日轉賬限額(適用於本地及海外自動櫃員機)將維持不變。為確保您可於2013年3月1日或以後繼續使用海外自動櫃員機轉賬服務, 您需預先設定海外自動櫃員機轉賬限額。
- The pre-set ATM daily transaction limits for new cards are as below:  
所有新卡的自動櫃員機交易的預設限額如下:  
 - ATM cash withdrawal (local) limit per card: HKD80,000 每張卡的自動櫃員機現金提款(本地)限額: 港幣80,000元  
 - ATM non-registered account transfer (local) limit per customer: HKD400,000 每位客戶的自動櫃員機非登記戶口轉賬(本地)限額: 港幣400,000元

**III. Security Tips 保安提示**

**PLEASE NOTE! 請注意!**  
 To increase HSBC Internet Banking security, we have introduced security code as a level of authentication for carrying out any of the below transactions. To generate a security code, you may choose either to download HSBC HK Mobile Banking app and activate Mobile Security Key or to activate a Security Device after ordering it via HSBC Internet Banking.  
 為加強滙豐網上理財的保安, 我們引入了保安編碼為額外的認證以完成下列的交易。如要獲取保安編碼, 您可選擇下載香港滙豐流動理財應用程式及啟動流動保安編碼或經滙豐網上理財申請及啟動保安編碼器。  
 • Non-registered Account Transfers 非登記戶口轉賬 • Securities Broker Payments 證券公司付款 • Sports and Leisure Payments 體育及娛樂付款  
 • Finance Merchants 金融商戶 • e-IPO for White form application 電子公開招股以白表認購  
 You can also receive the added security of an SMS notification for each of the above transactions by providing us your mobile phone number.  
 請登記您的手提電話號碼, 透過短訊提示, 以上的網上交易可得到額外保障。

**IV. Declaration 客戶聲明**

- I confirm that the information given above is correct and complete, and authorise The Hongkong and Shanghai Banking Corporation Limited ("the Bank") to confirm this from any source you may choose. 本人證實上述資料乃屬正確及完整, 並授權香港上海滙豐銀行有限公司(「貴行」)可向任何方面查證。
- I have read and understood the terms and conditions governing the use of the Bank's HSBC Internet Banking, Phonebanking and ATM services and agree to be bound by them. 本人已閱讀及明白滙豐網上理財、電話理財服務及自動櫃員機服務的條款及細則, 並同意接受該等條款所約束。

**Signature 簽署**

Note 注意: # Credit Card signature is not applicable for customer instruction request verification [Except the customer only has maintained Credit Card account(s) with the Bank].  
 # 信用卡簽署不適用於核對客戶指示(若客戶在本行只持有信用卡戶口除外)。

Account Number (#Specify any one account number to which the above signature can apply) 戶口號碼 (#請註明任何一個使用以上簽署的戶口號碼)

**For Bank Use Only 銀行專用**

<input type="checkbox"/> ID Checked or <input type="checkbox"/> Signature Verified	Initial: <input style="width: 80%;" type="text"/>	Branch Chop <input style="width: 95%;" type="text"/>
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Staff ID